

Tuesday, Jan 01st, 2019

Indian Indices	Close	(%) Chg
BSE	36068.33	-0.02
NSE	10862.55	0.02

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	23327.46	1.15
Nasdaq	6635.28	0.77
Nikkei (8:35 am)	--	--
Hang Seng (8:35 am)	--	--
FTSE	6728.13	-0.09

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1281.30	-0.16
Silver (\$/Ounce)	15.54	0.58
Crude (\$/bbl)	53.80	1.45

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	69.77	-0.23
EUR-INR	79.98	-0.28

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.371	-0.27

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Bata India	1131	1145	SPARC	187.6	187
Colgate	1349	1349	--	--	--
Muthootfn	516	518	--	--	--
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Source: BSE

Market Technical Outlook

On 31/12/2018 markets opened up with a positive not traded in a narrow range throughout the day to closed with flat note. On the sectorial front Metal, Basic Materials, Consumer Durables and Healthcare ended on the gainers side whereas Telecom, Energy and Realty ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1524/Declines = 1077).

Pattern Formation: On the daily chart we are observing narrow range body formation.

Outlook: In view of the above pattern formation it is evident that the stock specific action is likely to continue. In coming trading session if Nifty trades above 10880 level then it may test 10930 - 10950 levels. On the downside, 10825 - 10780 levels may act as support for the day.

We maintain our stance cautiously positive approach towards the market unless we did not close above 11000.

Key Events 01-01-2019

Countries	Events
India	GST collections, India crude oil basket price average
China	--
Europe	--
Japan	--
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Grasim	826	1029	Buy
Infosys	659	753	Accumulate
Sundaram Finance	1439	1601	Hold

News for stocks under our coverage

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FII and DII Cash Activities 31-12-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	1614.9	1941.77	-326.87
DII Activity (Rs in cr)	2300.55	1978.57	321.98

FII Derivative Statistics 31-12-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	33463	2603.79	26878	2053.91	549.87	313087	25009.50	23720.52	5.43
INDEX OPTIONS	832819	49936.52	808606	48242.91	1693.62	530373	40370.46	38175.25	5.75
STOCK FUTURES	140641	8513.98	141943	8523.47	-9.49	1284529	79017.74	78463.10	0.71
STOCK OPTIONS	47736	2863.44	46100	2779.28	84.16	48074	2887.33	2425.64	19.03
Total	1054659	63917.72	1023527	61599.58	2318.15	2176063	147285.03	142784.51	3.15

- Open Interest of derivative segment increased to Rs 147285.03 cr vs Rs 142784.51 cr.
- FII net buyers in index futures to the amount of Rs 549.87 cr and in index options net buyers to the amount of Rs 1693.62 cr.
- Put-Call Ratio at 1.02 vs 0.90 (Bearish)

Securities in Ban For Trade Date 01-01-2019

ADANIPOWER

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Dec-18	Agro Tech Foods	S B I MUTUAL FUND	BUY	679573	590.50
31-Dec-18	AVG Logistics	SIXTH SENSE INDIA OPPORTUNITIES II	BUY	51600	74.45
31-Dec-18	Agro Tech Foods	S B I MUTUAL FUND	SELL	679395	590.50

 Note- Executed on 31st Dec 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 31-12-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	388	388	390	392	386	383
ASIAN PAINT	1373	1373	1378	1383	1368	1362
AXIS BANK	620	624	628	637	615	610
BAJAJ-AUTO	2720	2731	2752	2784	2699	2678
BAJAJ FINSV	6477	6501	6567	6656	6412	6346
BAJ FINANCE	2645	2649	2662	2680	2632	2618
BHARTIARTL	313	315	319	325	309	305
BPCL	363	362	365	368	359	356
CIPLA	520	521	525	530	516	512
COALINDIA	241	242	243	246	239	237
DRREDDY	2617	2630	2650	2684	2596	2576
EICHER MOT	23158	23185	23363	23568	22981	22803
GAIL	360	359	363	367	356	351
GRASIM	826	828	832	839	821	816
HCLTECH	964	962	969	973	958	951
HDFC	1968	1973	1985	2001	1957	1945
HDFC BANK	2122	2125	2134	2145	2113	2105
HEROMOTOCO	3104	3117	3147	3189	3074	3045
HINDALCO	226	227	228	230	225	223
HINDPETRO	253	255	257	261	251	249
HINDUNILVR	1820	1823	1834	1848	1808	1797
IBULHSGFIN	854	856	868	883	842	830
ICICIBANK	360	361	363	365	359	357
INDUSINDBK	1599	1596	1607	1615	1589	1578
INFRA TEL	259	260	264	268	256	253
INFY	659	659	662	665	656	653
IOC	137	138	139	140	136	135
ITC	282	282	283	285	281	279
JSWSTEEL	307	305	310	313	302	297
KOTAK BANK	1257	1251	1268	1280	1239	1222
LT	1438	1440	1448	1458	1429	1421
M&M	804	805	809	814	800	796
MARUTI	7466	7494	7544	7623	7415	7364
NTPC	149	149	150	151	148	147
ONGC	150	150	151	152	149	148
POWERGRID	199	198	200	202	196	194
RELIANCE	1121	1124	1131	1141	1114	1106
SBIN	296	297	298	299	295	294
SUNPHARMA	431	429	433	436	427	423
TATAMOTORS	173	173	174	175	172	171
TATASTEEL	521	521	525	530	517	512
TCS	1893	1896	1906	1919	1883	1873
TECHM	723	722	728	733	717	710
TITAN	931	930	940	949	921	911
ULTRACEMCO	3991	4001	4022	4054	3970	3948
UPL	758	759	765	772	752	747
VEDL	202	202	204	205	201	199
WIPRO	331	331	333	336	329	326
YES BANK	182	182	183	185	181	179
ZEEL	476	478	482	487	472	468

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11425.00	17.43%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	170.00	3.31%
Bandhan Bank	19-Dec-18	556.40	557.65	0.22%

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