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Wednesday, 01st January, 2020

Indian Indices	Last Price	(%) Chg
BSE	41253.74	-0.73
NSE	12168.45	-0.71
World Indices		
Dow Jones	28538.44	0.27
Nasdaq	8972.60	0.30
Nikkei	--	--
Hang Seng	--	--
FTSE	--	--
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1523.10	0.32
Silver (\$/Ounce)	17.92	-0.30
Crude (\$/BBL)	66.00	-0.99
Aluminium spot (\$/mt)	1804.50	-1.11
Copper SPOT (\$/mt)	6169.25	-0.76
Lead Spot (\$/MT)	1921.75	-0.63
Natural gas \$/MMBtu	2.19	0.05
Currency	Last Price	(%) Chg
USD-INR	71.56	0.04
EUR-INR	80.34	0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.55	0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COROMA	532	534	GNFC	163	162
GUJGAS	237	238	INDIANB	100	100
JUBLFOO	1652	1665	INTELLECT	138	137
MANAPP	177	181	SADBHAV	107	103
MUTHO	760	771	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart, we are observing a candlestick pattern that resembles a bearish Evening star pattern. The said pattern will get activated once Nifty closes below 12150 level. At present the daily trend is down, hence a cautious approach should be adopted. However, prices are still above the 21-day SMA (12096), hence we are giving two scenarios.

In coming trading session:

1. If Nifty opens in the range of 12145 - 12131 then go long, with a stop loss of 12120 for a target of 12190 – 12204 - 12227 levels.
2. If Nifty opens in the range of 12204 – 12227 then go short with a stop loss of 12280 for a target of 12145 – 12131 – 12108 levels.

News for stocks

TATA MOTORS	Tata Motors managing director Guenter Butschek expects the company to turn around in fiscal 2021 after underperforming the market this year,
PRINCE PIPES	Prince Pipes and Fittings' promoters have repaid Rs 200 crore loan in escrow and there is no pledge or encumbrance on shares.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-691.58
Stock Futures	Net Sell	-1271.01
Net Future Position	Net Sell	-1962.59
Index Options	Net Buy	732.24
Stock Options	Net Buy	58.11
Net Options Position	Net Buy	790.35
FII In cash Segment	Net Sell	-1265.10
DII In cash Segment	Net Buy	585.07
Net Cash Position	Net Sell	-680.03

Technical Levels for Nifty 50 Companies

Company	Closing 31-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366.00	366.52	368.13	370.27	364.38	362.77
ASIAN PAINT	1784.95	1790.35	1799.60	1814.25	1775.70	1766.45
AXIS BANK	754.10	757.12	762.83	771.57	748.38	742.67
BAJAJ-AUTO	3185.00	3203.85	3232.15	3279.30	3156.70	3128.40
BAJAJ FINSV	9393.35	9405.77	9432.53	9471.72	9366.58	9339.82
BAJ FINANCE	4234.75	4239.92	4261.23	4287.72	4213.43	4192.12
BHARTIARTL	455.80	457.60	460.70	465.60	452.70	449.60
BPCL	491.55	491.30	496.25	500.95	486.60	481.65
BRITANNIA	3027.80	3038.20	3056.40	3085.00	3009.60	2991.40
CIPLA	478.20	479.82	482.68	487.17	475.33	472.47
COALINDIA	211.35	209.42	214.38	217.42	206.38	201.42
DRREDDY	2874.55	2884.48	2904.92	2935.28	2854.12	2833.68
EICHERMOT	22515.25	22560.67	22734.58	22953.92	22341.33	22167.42
GAIL	121.05	120.72	122.63	124.22	119.13	117.22
GRASIM	743.65	740.88	748.87	754.08	735.67	727.68
HCLTECH	568.10	568.22	571.38	574.67	564.93	561.77
HDFC	2412.55	2418.03	2429.52	2446.48	2401.07	2389.58
HDFC BANK	1272.10	1274.23	1279.82	1287.53	1266.52	1260.93
HEROMOTOCO	2443.05	2450.17	2466.88	2490.72	2426.33	2409.62
HINDALCO	216.15	217.02	218.53	220.92	214.63	213.12
HINDUNILVR	1923.00	1929.90	1939.70	1956.40	1913.20	1903.40
ICICIBANK	538.90	540.23	542.47	546.03	536.67	534.43
INDUSINDBK	1510.00	1516.60	1528.20	1546.40	1498.40	1486.80
INFRA TEL	252.50	254.80	258.35	264.20	248.95	245.40
INFY	731.15	731.45	737.45	743.75	725.15	719.15
IOC	125.55	126.02	127.03	128.52	124.53	123.52
ITC	237.70	238.02	238.63	239.57	237.08	236.47
JSWSTEEL	270.05	270.40	272.65	275.25	267.80	265.55
KOTAK BANK	1684.35	1681.98	1693.62	1702.88	1672.72	1661.08
LT	1298.20	1299.78	1308.42	1318.63	1289.57	1280.93
M&M	531.55	533.60	536.60	541.65	528.55	525.55
MARUTI	7368.60	7378.78	7402.32	7436.03	7345.07	7321.53
NESTLE IND	14785.35	14806.55	14903.10	15020.85	14688.80	14592.25
NTPC	119.05	118.37	120.38	121.72	117.03	115.02
ONGC	128.80	128.42	129.63	130.47	127.58	126.37
POWERGRID	190.25	190.58	191.92	193.58	188.92	187.58
RELIANCE	1514.05	1521.93	1535.82	1557.58	1500.17	1486.28
SBIN	333.75	334.22	335.88	338.02	332.08	330.42
SUN PHARMA	432.55	432.22	435.73	438.92	429.03	425.52
TATAMOTORS	185.15	184.87	188.18	191.22	181.83	178.52
TATA STEEL	472.05	472.28	475.07	478.08	469.27	466.48
TCS	2161.70	2172.05	2186.65	2211.60	2147.10	2132.50
TECHM	762.30	767.75	775.50	788.70	754.55	746.80
TITAN	1187.95	1191.95	1199.70	1211.45	1180.20	1172.45
ULTRACEMCO	4046.05	4049.35	4068.70	4091.35	4026.70	4007.35
UPL	584.50	586.40	589.80	595.10	581.10	577.70
VEDL	152.45	153.32	154.63	156.82	151.13	149.82
WIPRO	245.80	246.57	247.83	249.87	244.53	243.27
YES BANK	46.95	47.12	47.88	48.82	46.18	45.42
ZEEL	292.20	295.50	300.70	309.20	287.00	281.80

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	114.60	19.69%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.80	71.78%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9284.75	171.74%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	515.10	58.01%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	487.70	4.66%
DLF Ltd	10-Apr-19	194.30	231.20	18.99%
Emami Limited	26-Jun-19	290.35	355.40	22.40%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2365.95	37.56%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1287.00	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	542.80	94.80%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1399.75	21.20%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-16	529.85	543.95	2.66%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1720.00	109.22%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	174.65	46.52%
Mahanagar Gas	15-Nov-19	1029.00	1064.00	3.40%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.90	55.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	797.00	21.65%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	363.90	26.93%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Global Beverages Ltd.	29-Jun-17	149.15	303.05	103.18%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2448.00	180.65%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-12-2019)
INFY	744.63	731.15
WIPRO	262.93	245.80
ZEEL	341.68	292.20
LT	1402.24	1298.20
ITC	267.73	237.70
GRASIM	806.02	743.65
CIPLA	505.84	478.20
M&M	595.71	531.55
HEROMOTOCO	2587.43	2443.05
IOC	143.53	125.55
ONGC	145.95	128.80
VEDL	158.17	152.45
UPL	601.91	584.50
GAIL	145.20	121.05
ADANI PORTS	385.52	366.00
POWERGRID	196.78	190.25
ULTRACEMCO	4260.26	4046.05
NTPC	125.55	119.05
YESBANK	114.38	46.95
COALINDIA	220.43	211.35
INFRA TEL	264.26	252.50

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jan-19	12300	3359850
NIFTY	02-Jan-19	12200	2521500
NIFTY	02-Jan-19	12250	2398050

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jan-19	12200	2133225
NIFTY	02-Jan-19	12100	1553100
NIFTY	02-Jan-19	12150	1227075

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Dec-19	Tourism Finance Corp	THE INDIAMAN FUND MAURITIUS LIMITED	BUY	2488013	72.75
31-Dec-19	Prince Pipes Fittings Ltd	MORGAN STANLEY ASIA (SINGAPORE) PTE.	SELL	657630	160.52
31-Dec-19	Tourism Finance Corp	REDKITE CAPITAL PRIVATE LIMITED	SELL	2491000	72.75

Bulk Deals (BSE)

N/A

 Note- Executed on 31th Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 01-01-2020

N/A

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com