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Saturday, 01st February, 2020

Indian Indices	Last Price	(%) Chg
BSE	40723.49	-0.47
NSE	11962.10	-0.61
World Indices		
Dow Jones	28256.03	-2.09
Nasdaq	9150.94	-1.59
Nikkei	--	--
Hang Seng	--	--
FTSE	7286.01	-1.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1588.50	0.35
Silver (\$/Ounce)	18.03	0.10
Crude (\$/BBL)	56.62	0.00
Aluminium spot (\$/mt)	1725.75	-0.20
Copper SPOT (\$/mt)	5559.50	-0.17
Lead Spot (\$/MT)	1876.00	2.61
Natural gas \$/MMBtu	1.84	0.11
Currency	Last Price	(%) Chg
USD-INR	71.56	-0.16
EUR-INR	79.09	-0.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.60	0.64

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLL	631	644	MARICO	315	312
CGCONSU	280	294	OILINDIA	129	128
COROMA	630	641	ONGC	108	106
IPCALAB	1254	1292	--	--	--
INFOED	2842	2932	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling pressure intensified as the day progressed which led the indices to close in red. On the daily chart for three consecutive trading session indices closed below the 50-day SMA which suggests that the undertone in the market has turned negative. The daily trend remain down and on the down side Nifty may test 11900 – 11850 levels. On the upside, 12000 – 12050 levels may act as resistance. **We maintain our stance that one needs to adopt cautious approach at current levels. Further, Finance, minister is going to announce the Union Budget 2020, we are likely to witness volatile in the market.**

News for stocks

DIVISLAB	Divis Labs' Andhra Pradesh unit received zero Form 483 observations by U.S. FDA.
TECHM	Tech Mahindra (Q3FY20, QoQ): \$ Revenue rose 7.3% to \$1353 million. Revenue rose 6.4% to Rs 9,655 crore while net profit rose 2% to Rs 1,146 crore. EBIT rose 8.4% to Rs 1,179 crore. Margin stood at 12.2% vs. 12%

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2282.79
Stock Futures	Net Sell	-1259.46
Net Future Position	Net Sell	-3542.25
Index Options	Net Buy	1497.47
Stock Options	Net Buy	50.97
Net Options Position	Net Buy	1548.44
FII In cash Segment	Net Sell	-4179.12
DII In cash Segment	Net Buy	3816.44
Net Cash Position	Net Sell	362.68

Technical Levels for Nifty 50 Companies

Company	Closing 31-01-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	369.4	373.07	377.88	386.37	364.58	359.77
ASIAN PAINT	1795.65	1802.78	1816.87	1838.08	1781.57	1767.48
AXIS BANK	729.3	730.58	735.97	742.63	723.92	718.53
BAJAJ-AUTO	3180.05	3190	3230	3279.95	3140.05	3100.05
BAJAJ FINSV	9441.4	9519.8	9629.6	9817.8	9331.6	9221.8
BAJ FINANCE	4365.9	4373.27	4412.73	4459.57	4326.43	4286.97
BHARTIARTL	496.45	494.28	501.57	506.68	489.17	481.88
BPCL	456.95	461.87	467.68	478.42	451.13	445.32
BRITANNIA	3200.7	3220.72	3254.58	3308.47	3166.83	3132.97
CIPLA	446.9	447.65	453.2	459.5	441.35	435.8
COALINDIA	181.7	183.72	187.43	193.17	177.98	174.27
DRREDDY	3114.5	3136.15	3170.2	3225.9	3080.45	3046.4
EICHER MOT	20289.3	20380.67	20550.33	20811.37	20119.63	19949.97
GAIL	120.45	121.42	123.43	126.42	118.43	116.42
GRASIM	778.9	784.13	792.72	806.53	770.32	761.73
HCLTECH	591.4	596.63	603.67	615.93	584.37	577.33
HDFC	2414	2417.75	2431	2448	2400.75	2387.5
HDFC BANK	1226.3	1228.12	1235.98	1245.67	1218.43	1210.57
HEROMOTOCO	2501.85	2505.27	2518.48	2535.12	2488.63	2475.42
HINDALCO	189.35	190.92	193.58	197.82	186.68	184.02
HINDUNILVR	2034.25	2040.85	2061.65	2089.05	2013.45	1992.65
ICICI BANK	525.65	526.93	531.47	537.28	521.12	516.58
INDUSINDBK	1258.85	1257.52	1272.93	1287.02	1243.43	1228.02
INFRA TEL	248.3	248.6	253.5	258.7	243.4	238.5
INFY	775.95	777.5	783.4	790.85	770.05	764.15
IOC	113.45	114.87	117.13	120.82	111.18	108.92
ITC	235.15	235.87	237.68	240.22	233.33	231.52
JSW STEEL	250.7	252.93	256.77	262.83	246.87	243.03
KOTAK BANK	1691.75	1701.3	1719.45	1747.15	1673.6	1655.45
LT	1369.3	1368.92	1377.38	1385.47	1360.83	1352.37
M&M	567.15	569.82	574.33	581.52	562.63	558.12
MARUTI	6913.5	6957.68	7019.82	7126.13	6851.37	6789.23
NESTLE IND	15359.45	15435.67	15561.03	15762.62	15234.08	15108.72
NTPC	112.85	113.2	114.9	116.95	111.15	109.45
ONGC	108.95	110.57	114.38	119.82	105.13	101.32
POWER GRID	186.85	189.15	193.2	199.55	182.8	178.75
RELIANCE	1411.65	1424.03	1440.87	1470.08	1394.82	1377.98
SBIN	318.45	316.25	323.9	329.35	310.8	303.15
SUN PHARMA	434.3	437.45	442.25	450.2	429.5	424.7
TATAMOTORS	176.6	180.3	184.65	192.7	172.25	167.9
TATA STEEL	438.7	443.13	449.82	460.93	432.02	425.33
TCS	2079.05	2098.33	2125.07	2171.08	2052.32	2025.58
TECHM	796.6	794.03	805.07	813.53	785.57	774.53
TITAN	1187.75	1187.52	1195.03	1202.32	1180.23	1172.72
ULTRACEMCO	4416.1	4442.8	4480.6	4545.1	4378.3	4340.5
UPL	526.55	533.52	542.03	557.52	518.03	509.52
VEDL	137.9	139.03	140.57	143.23	136.37	134.83
WIPRO	236.8	236.98	238.97	241.13	234.82	232.83
YES BANK	39.25	39.38	40.07	40.88	38.57	37.88
ZEEL	269.15	269.75	272.3	275.45	266.6	264.05

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-01-2020)
WIPRO	261.64	236.8
ZEEL	322.86	269.15
LT	1397.04	1369.3
ITC	261.17	235.15
GRASIM	799.45	778.9
CIPLA	498.79	446.9
M&M	582.26	567.15
HINDALCO	197.07	189.35
HEROMOTOCO	2561.06	2501.85
IOC	139.47	113.45
AXISBANK	732.3	729.3
ONGC	142.14	108.95
VEDL	155.4	137.9
UPL	597.55	526.55
GAIL	139.41	120.45
INDUSINDBK	1446.32	1258.85
ADANI PORTS	387.47	369.4
POWERGRID	196.66	186.85
TCS	2152.55	2079.05
JSWSTEEL	254.74	250.7
NTPC	123.95	112.85
YESBANK	89.97	39.25
COALINDIA	216.21	181.7
INFRA TEL	255.99	248.3

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Jan-20	JSL	INDIA MAX INVESTMENT FUND LIMITED	S	3882980	41.00

Bulk Deals (NSE)

N.A

 Note- Executed on 31st Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Feb-20	13000	2695575
NIFTY	06-Feb-20	12300	2147850
NIFTY	06-Feb-20	12200	2096700

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Feb-20	12000	1572975
NIFTY	06-Feb-20	11800	1110750
NIFTY	06-Feb-20	11700	1105875

Securities in Ban For Trade Date 01-02-2020

NIL

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