

Monday, 1st Apr, 2019

Indian Indices	Last Price	(%) Chg
BSE	38672.91	0.33
NSE	11623.90	0.47
World Indices	Last Price	(%) Chg
Dow Jones	25928.68	0.82
Nasdaq	7729.32	0.78
Nikkei	21205.81	0.82
Hang Seng	29050.04	0.96
FTSE	7285.62	0.71
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1290.80	-0.17
Silver (\$/Ounce)	15.10	-0.07
Crude (\$/BBL)	67.59	0.01
Aluminium spot (\$/mt)	1912.00	0.41
Copper SPOT (\$/mt)	6475.75	1.68
Lead Spot (\$/MT)	2015.75	0.09
Natural gas \$/MMBtu	2.67	0.41
Currency	Last Price	(%) Chg
USD-INR	69.47	-0.10
EUR-INR	78.27	-0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.34	0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AGL	128	138	--	--	--
ASIANPA	1491	1507	--	--	--
BAJFINA	3024	3035	--	--	--
CARBOR	406	415	--	--	--
DCBBAN	204	208	--	--	--

Source: BSE

Market Technical Outlook

Sensex ended with a net gains of 1.33% whereas Nifty gained 1.46% w-o-w.

Pattern Formation: On weekly chart, after a Doji candlestick pattern we are witnessing a bull candle which suggests that momentum on the upside is likely to continue. On daily chart, we are witnessing a negative divergence on the momentum indicators. Hence any close below 11570 would confirm the said pattern.

Outlook: Combining the above two conflicting patterns on the daily and the weekly chart we are of the opinion that that a consolidation or minor correction from current level cannot be ruled out. At present Nifty has resistance at 11782 – 11876 - 11984 levels whereas on the downside it has support at 11465 – 11372 – 11263 levels. In coming week if Nifty trades and close above 11689 level then it is likely to test 11782 – 11876 - 11984 levels. However, if Nifty trades and close below 11557 level then it can test 11465 – 11372 – 11263 levels.

Broadly, we are of the opinion that for current week 11400 to 11370 zone holds significance going forward. Since the weekly trend is up there is high probability that near 11400 to 11370 zone buying is likely to emerge. Hence cautiously positive approach should be adopted at current level as stock specific move is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Greaves Cotton	139	159	Accumulate
Federal Bank	96	107	Hold
Grasim	858	818	Neutral

News for stocks under our Fundamental coverage

Grasim Industry	Grasim Industries acquires 100% stake in Suktas India. Suktas India is in the business of manufacturing and the distribution of premium cotton fabrics.
Tata Motors	Company sold its shareholding in TAL Manufacturing Solutions to TASL at an enterprise value of Rs 625 crore for the aerospace business and acquired non aerospace business from TAL at a value of Rs 10 lakh.
Bank of Baroda	State-owned Bank of Baroda's proposed merger with Dena and Vijaya Bank will be affected from today.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-666.80
Stock Futures	Net Buy	388.10
Net Future Position	Net Sell	-278.69
Index Options	Net Buy	637.75
Stock Options	Net Buy	154.04
Net Options Position	Net Buy	791.79
FII In cash Segment	Net Sell	-86.21
DII In cash Segment	Net Buy	1724.39
Net Cash Position	Net Buy	1638.18

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 01-04-2019

ADANIPOWER, IDBI, RPOWER.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Mar-19	ADLABS	INDIA ADVANTAGE FUND S3 I	S	3213435	7.97
29-Mar-19	ADLABS	BEGONIA REALTORS PRIVATE LIMITED	B	1200000	8.00
29-Mar-19	SBILIFE	CANADA PENSION PLAN INVESTMENT BOARD	B	20000000	577.50
29-Mar-19	SBILIFE	BNP PARIBAS CARDIF	S	50740000	577.93

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Mar-19	Adlabs Entertainment Ltd.	INDIA ADVANTAGE FUND S3 I	SELL	1604232	8.01

Note- Executed on 29th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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