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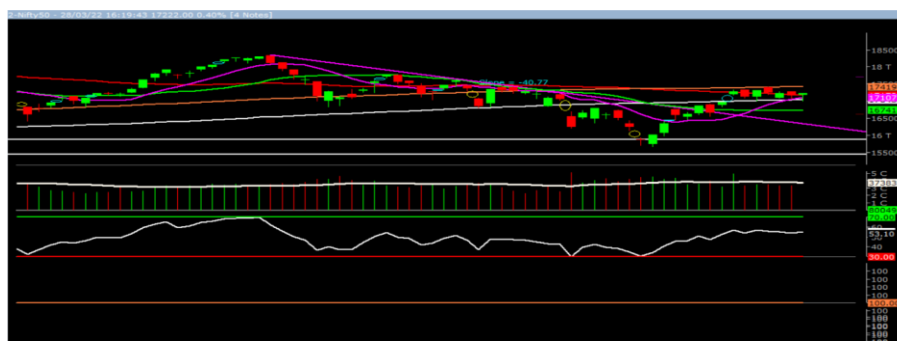
Friday, 01th Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	17464.75	-0.19
BSE	58568.51	-0.20
World Indices	Last Price	(%) Chg
Dow Jones	34678.35	-1.56
Nasdaq	14220.52	-1.54
Nikkei	27618.27	-0.73
Hang Seng	21753.99	-1.10
FTSE	7515.68	-0.83
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1940.00	-0.72
Silver (\$/Ounce)	24.97	-0.65
Crude (\$/BBL)	104.66	-0.05
Aluminium spot (\$/mt)	3460.00	-2.56
Copper SPOT (\$/mt)	10363.00	-0.04
Zinc (\$/MT)	4179.00	0.72
Natural gas \$/MMBtu	5.64	0.02
Currency	Last Price	(%) Chg
USD-INR	75.90	-0.01
EUR-INR	83.96	-0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.84	0.87

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	2015	2042	EDELWEIS	58	50
ADANIPOW	185	187	GUJPIPE	76	76
CHOLA	719	737	JUBLPHR	390	384
CUMMINS	1122	1133	WOCKHRT	263	253
DELTACORP	330	335	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling dragged down nifty to close in red. We maintain our stance that on the daily chart, we are observing two consecutive upward gaps 1) Gap area (17003 to 17235) and 2) Gap area 17343 to 17387. Normally, upward gap area does act as support for the day. In coming trading session if Nifty for first hour trades above 17530 levels then it may test 17600 - 17680 levels. On the downside, 17360-17250 levels may act as support for the prices.

We continue to maintain our stance that two consecutive gaps mentioned above clearly reflects that the undertone in the markets has turned positive. Hence, one needs to adopt buy on decline strategy at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1113.84
Stock Futures	Net Buy	127.91
Net Future Position	Net Buy	1241.75
Index Options	Net Sell	-3988.22
Stock Options	Net Buy	441.74
Net Options Position	Net Sell	-3418.57
FII In cash Segment	Net Buy	3088.73
DII In cash Segment	Net Buy	1145.28
Net Cash Position	Net Buy	4234.01

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-03-2022)
WIPRO	619.9	600.8
HINDUNILVR	2404.52	2015.9
DRREDDY	4717.84	4354.4
TATACONSUM	773.63	765.85
M&M	818.16	793.35
HDFC	2623.69	2385.45
BPCL	417.34	360.05
HDFCBANK	1516.8	1476.95
HEROMOTOCO	2687.44	2271.65
BRITANNIA	3622.7	3148.4
ASIANPAINT	3155.26	3081.55
IOC	117.56	117.2
SHREECEM	26931.91	24089.15
EICHERMOT	2632.4	2486.55
INDUSINDBK	996.89	926.3
ULTRACEMCO	7274.46	6642.7
DIVISLAB	4677.54	4538.6
KOTAKBANK	1857.17	1763.1
NESTLEIND	18705.96	17298
SBILIFE	1140.29	1121.8
HDFCLIFE	661.45	542.3
WIPRO	619.9	600.8
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Apr-2022	17500	80,120
NIFTY	07-Apr-2022	18500	57,974
NIFTY	07-Apr-2022	18000	50,822

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Apr-2022	17500	61,324
NIFTY	07-Apr-2022	16500	41,771
NIFTY	07-Apr-2022	17600	40,391

Securities in Ban For Trade Date 01-04-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Mar-22	AJOONI	TCG FUNDS FUND 1	BUY	73000	67.29
31-Mar-22	JINDALSTEL	JSP EMPLOYEE BENEFIT TRUST	BUY	5750000	536.22
31-Mar-22	MAXHEALTH	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	4943000	340.00
31-Mar-22	MAXHEALTH	SBI MUTUAL FUND	BUY	6346506	340.00
31-Mar-22	MAXHEALTH	WF ASIAN SMALLER COMPANIES FUND LIMITED	BUY	13394000	340.00
31-Mar-22	MAXHEALTH	GOVERNMENT OF SINGAPORE	BUY	10778183	340.00
31-Mar-22	MAXHEALTH	SMALLER CAP WORLD FUND INC	BUY	16400000	340.00
31-Mar-22	MGEL	VIKASA INDIA EIF I FUND	BUY	200000	199.00
31-Mar-22	MAXHEALTH	KAYAK INVESTMENTS HOLDING PTE.LTD	SELL	58175311	340.04
31-Mar-22	MAXHEALTH	KAYAK INVESTMENTS HOLDING PTE. LTD.	SELL	38783541	340.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Mar-22	LANCER	ABDUL KHALIK ABDUL KADAR CHATAIWALA	S	500000	162.00
31-Mar-22	LANCER	NOMURA SINGAPORE LIMITED	B	450000	163.99

Note- Executed on 31th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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