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Monday, 01st Jun, 2020

Indian Indices	Last Price	(%) Chg
BSE	32424.10	0.69
NSE	9580.30	0.95
World Indices	Last Price	(%) Chg
Dow Jones	25383.11	-0.07
Nasdaq	9489.87	1.29
Nikkei	22137.03	1.18
Hang Seng	23675.59	3.11
FTSE	6076.60	-2.29
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1750.70	-0.06
Silver (\$/Ounce)	18.72	1.17
Crude (\$/BBL)	37.57	-0.71
Aluminium spot (\$/mt)	1547.25	0.00
Copper SPOT (\$/mt)	5435.25	0.98
Lead Spot (\$/MT)	1672.50	0.53
Natural gas \$/MMBtu	1.80	-2.76
Currency	Last Price	(%) Chg
USD-INR	75.79	-0.29
EUR-INR	84.38	0.88
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.01	0.38

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAYER	5375	5441	KTKBANK	34.5	34.2
CIPLA	647	651	RAJESHEX	488	476
PIIND	1538	1642	SRIRAMC	635	617
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Source: BSE

Market Technical Outlook



Nifty opened lower but momentum on the upside intensified as the day progressed which led Nifty to close near days high. On the daily chart, we are observing a bull candle with rising volumes and even the momentum indicator the RSI is gaining strength. This suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 9620 level then it may test 9723 – 9825 levels. On the downside, 9475 – 9380 levels may act as support for the day.

Broadly, looking at current price action it is evident that momentum on the upside is likely to continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-631.14
Stock Futures	Net Buy	1374.44
Net Future Position	Net Buy	743.30
Index Options	Net Buy	204.94
Stock Options	Net Sell	-64.39
Net Options Position	Net Buy	140.55
FII In cash Segment	Net Buy	1460.71
DII In cash Segment	Net Buy	967.43
Net Cash Position	Net Buy	2428.14

Technical Levels for Nifty 50 Companies

Company	Closing 29-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	323.80	325.28	328.52	333.23	320.57	317.33
ASIAN PAINT	1683.10	1671.73	1710.37	1737.63	1644.47	1605.83
AXIS BANK	384.95	383.18	391.02	397.08	377.12	369.28
BAJAJ-AUTO	2710.50	2680.92	2770.58	2830.67	2620.83	2531.17
BAJAJ FINSV	4404.90	4345.12	4488.73	4572.57	4261.28	4117.67
BAJFINANCE	1953.65	1941.55	1992.10	2030.55	1903.10	1852.55
BHARTIARTL	552.60	553.47	563.13	573.67	542.93	533.27
BPCL	342.80	338.65	351.30	359.80	330.15	317.50
BRITANNIA	3378.85	3361.92	3433.93	3489.02	3306.83	3234.82
CIPLA	648.15	643.37	655.73	663.32	635.78	623.42
COALINDIA	141.30	138.67	145.08	148.87	134.88	128.47
DRREDDY	4071.25	4010.42	4151.53	4231.82	3930.13	3789.02
EICHERMOT	16548.45	16448.80	17096.60	17644.75	15900.65	15252.85
GAIL	92.35	91.40	94.70	97.05	89.05	85.75
GRASIM	589.20	589.40	601.80	614.40	576.80	564.40
HCLTECH	550.25	547.32	557.93	565.62	539.63	529.02
HDFC	1658.90	1642.05	1693.20	1727.50	1607.75	1556.60
HDFCBANK	951.65	943.37	963.28	974.92	931.73	911.82
HEROMOTOCO	2360.85	2334.25	2418.50	2476.15	2276.60	2192.35
HINDALCO	138.85	138.20	141.80	144.75	135.25	131.65
HINDUNILVR	2057.35	2041.78	2083.57	2109.78	2015.57	1973.78
ICICIBANK	331.95	328.75	337.50	343.05	323.20	314.45
INDUSINDBK	393.65	389.05	404.60	415.55	378.10	362.55
INFRA TEL	229.95	232.25	240.20	250.45	222.00	214.05
INFY	691.00	688.92	702.88	714.77	677.03	663.07
IOC	83.20	81.70	86.20	89.20	78.70	74.20
ITC	197.35	194.78	200.57	203.78	191.57	185.78
JSWSTEEL	184.20	183.23	186.42	188.63	181.02	177.83
KOTAK BANK	1224.00	1217.95	1235.85	1247.70	1206.10	1188.20
LT	932.25	920.25	949.50	966.75	903.00	873.75
M&M	436.35	439.15	447.20	458.05	428.30	420.25
MARUTI	5610.80	5550.85	5726.70	5842.60	5434.95	5259.10
NESTLEIND	17540.80	17308.45	17832.35	18123.90	17016.90	16493.00
NTPC	97.85	97.00	99.70	101.55	95.15	92.45
ONGC	83.20	81.45	85.50	87.80	79.15	75.10
POWERGRID	157.55	157.60	158.60	159.65	156.55	155.55
RELIANCE	1464.40	1463.02	1473.38	1482.37	1454.03	1443.67
SBIN	161.30	159.47	163.73	166.17	157.03	152.77
SHREECEM	20857.30	20838.40	21067.90	21278.50	20627.80	20398.30
SUNPHARMA	474.25	471.28	484.57	494.88	460.97	447.68
TATAMOTORS	87.00	86.38	88.12	89.23	85.27	83.53
TATASTEEL	295.20	293.32	298.78	302.37	289.73	284.27
TCS	1972.35	1979.13	1995.87	2019.38	1955.62	1938.88
TECHM	530.45	530.18	535.92	541.38	524.72	518.98
TITAN	890.00	887.67	900.33	910.67	877.33	864.67
ULTRACEMCO	3904.85	3879.90	3964.95	4025.05	3819.80	3734.75
UPL	405.85	404.67	420.93	436.02	389.58	373.32
VEDL	92.20	91.30	93.60	95.00	89.90	87.60
WIPRO	212.80	207.95	219.75	226.70	201.00	189.20
ZEEL	183.55	181.82	188.53	193.52	176.83	170.12

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (29-05-2020)
INFY	726.72	691.00
WIPRO	230.67	212.80
ZEEL	250.44	183.55
LT	1216.11	932.25
ITC	221.10	197.35
TATASTEEL	371.86	295.20
SBIN	272.81	161.30
GRASIM	683.61	589.20
TATAMOTORS	133.40	87.00
M&M	496.13	436.35
HDFC	2089.53	1658.90
HINDALCO	171.75	138.85
BPCL	424.51	342.80
ICICIBANK	445.33	331.95
HDFCBANK	1134.90	951.65
ASIANPAINT	1719.43	1683.10
IOC	115.11	83.20
AXISBANK	632.34	384.95
ONGC	110.40	83.20
TITAN	1122.46	890.00
VEDL	127.69	92.20
UPL	510.40	405.85
GAIL	114.07	92.35
EICHERMOT	18172.84	16548.45
INDUSINDBK	1118.83	393.65
BAJFINANCE	3588.60	1953.65
ADANI PORTS	350.84	323.80
POWERGRID	185.63	157.55
ULTRACEMCO	4007.20	3904.85
TCS	2063.92	1972.35
KOTAKBANK	1510.30	1224.00
TECHM	693.40	530.45
JSWSTEEL	225.75	184.20
NTPC	109.81	97.85
MARUTI	6371.32	5610.80
BAJAJ-AUTO	2856.82	2710.50
BAJAJFINSV	7691.60	4404.90
COALINDIA	179.68	141.30

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	04-Jun-2020	9500	1521375
NIFTY	04-Jun-2020	9700	1319325
NIFTY	04-Jun-2020	10000	1112475

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	04-Jun-2020	9200	2006850
NIFTY	04-Jun-2020	9000	1891950
NIFTY	04-Jun-2020	9400	1526550

Securities in Ban For Trade Date 01-06-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-May-20	SAINTGOBAIN	PLUTUS WEALTH MANAGEMENT LLP	B	1235000	42.24
29-May-20	SAINTGOBAIN	KUBER INDIA FUND	S	1185596	42.15

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-May-20	Accuracy Shipping Limited	IA ALL CAP FUND	SELL	172800	18.50
29-May-20	Mahindra & Mahindra Finan	WISHBONE FUND LTD.	BUY	8250000	139.62
29-May-20	Newgen Software Tech Ltd	MARATHON EDGE INDIA FUND I	BUY	400000	138.99
29-May-20	Silgo Retail Limited	ARYAMAN CAPITAL MARKETS LIMITED	SELL	129000	38.50

Note- Executed on 29th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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