

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3HbUtQV> and <https://bit.ly/2YFpdbn>

Wednesday, 01<sup>st</sup> Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	16584.55	-0.46
BSE	55566.41	-0.64
World Indices	Last Price	(%) Chg
Dow Jones	32990.12	-0.67
Nasdaq	12081.39	-0.41
Nikkei	27472.49	0.71
Hang Seng	21324.64	-0.42
FTSE	7607.66	0.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1839.10	-0.50
Silver (\$/Ounce)	21.56	-0.59
Crude (\$/BBL)	116.17	0.49
Aluminium spot (\$/mt)	2787.00	-3.51
Copper SPOT (\$/mt)	9444.00	-1.04
Zinc (\$/MT)	3916.50	0.41
Natural gas \$/MMBtu	8.28	1.62
Currency	Last Price	(%) Chg
USD-INR	77.72	0.16
EUR-INR	83.22	-0.50
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.41	0.11

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIA ENG	2264	2340	FRETAIL	8.15	8.15
EID PARRY	556	576	JUBPHAR	384	378
M&M	1033	1043	NATCO	697	607
RAYMOND	983	998	--	--	--
--	--	--	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clue and momentum on the downside was seen in the final hour of the trade which dragged nifty to close in red. On the daily chart, we are observing an inside day formation which suggests indecisiveness prevailing at current level. In coming trading session if Nifty trades above 16630 levels then it may test 16750 - 16780 levels. On the downside, 16470 – 16370 levels may act as support for the day.

**We continue to maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1174.33
Stock Futures	Net Buy	4469.15
<b>Net Future Position</b>	<b>Net Buy</b>	<b>3294.82</b>
Index Options	Net Sell	-292.17
Stock Options	Net Sell	-1.74
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-293.91</b>
FII In cash Segment	Net Sell	-1003.56
DII In cash Segment	Net Buy	1845.15
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>841.59</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (31-05-2022)
INFY	1725.94	1503.6
WIPRO	609.93	478.05
LT	1778.58	1654.5
HCLTECH	1171.7	1040.75
HINDUNILVR	2359.06	2353.25
TATASTEEL	1252.01	1055.65
SBIN	480.7	468.1
DRREDDY	4495.74	4369.65
GRASIM	1648.9	1428.6
TATACONSUM	777.46	759.75
HDFC	2576.36	2306.75
HINDALCO	488.67	422.55
BPCL	396.22	326.2
HDFCBANK	1498.46	1388.95
ASIANPAINT	3167.59	2859.65
AXISBANK	741.87	685.2
ONGC	153.12	151.25
TITAN	2342.25	2216
APOLLOHOSP	4637.75	3979.3
SHREECEM	26096.32	22116.3
INDUSINDBK	982.06	930.85
BAJFINANCE	7071.13	6082.15
BHARTIARTL	700.43	700.2
ADANIPTS	746.6	739.85
ULTRACEMCO	7129.2	6082.6
DIVISLAB	4610.11	3591.3
TCS	3639.62	3364.35
KOTAKBANK	1870.49	1846.85
TECHM	1469.12	1180.25
JSWSTEEL	670.77	551.25
BAJAJFINSV	16348.96	12934
NESTLEIND	18667.9	17691.5
HDFCLIFE	636.29	598.95
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jun-2022	17000	2,05,388
NIFTY	02-Jun-2022	17200	89,219
NIFTY	02-Jun-2022	16700	88,399

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jun-2022	16000	1,26,367
NIFTY	02-Jun-2022	16500	1,08,106
NIFTY	02-Jun-2022	15500	74,130

**Securities in Ban For Trade Date 01-06-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-May-22	HDFCAMC	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	1786400	1,898.90
31-May-22	JINDALSTEL	BNP PARIBAS ARBITRAGE	BUY	1887	378.29
31-May-22	MOLDTKPAC	EAM LONG - ONLY EMERGING MARKETS MASTER FUND LIMITED	BUY	480000	734.96
31-May-22	TATAELXSI	BNP PARIBAS ARBITRAGE	BUY	156	8,377.53
31-May-22	AUBANK	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1888784	1,250.23
31-May-22	BAJAJCON	ISHARES CORE EMERGING MARKETS MAURITIUS CO	SELL	816657	136.23
31-May-22	BIRLATYRE	INDUSIND BANK LTD CLIENT A/C	SELL	2047243	7.40
31-May-22	JINDALSTEL	BNP PARIBAS ARBITRAGE	SELL	5285560	379.98
31-May-22	JINDALSTEL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	9905716	377.12
31-May-22	MOLDTKPAC	HIMALAYA FINANCE AND INVESTMENT CO	SELL	260000	735.03
31-May-22	MOLDTKPAC	KACHOLIA ASHISH	SELL	232000	735.02
31-May-22	TATAELXSI	BNP PARIBAS ARBITRAGE	SELL	375542	8,356.75
31-May-22	TATAELXSI	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	923097	8,326.80

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-May-22	MOLDTKPAC	EAM LONG-ONLY EMERGING MARKETS MASTER FUND LIMITED	B	250000	735.00

Note- Executed on 31<sup>th</sup> May 2022. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
 'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)