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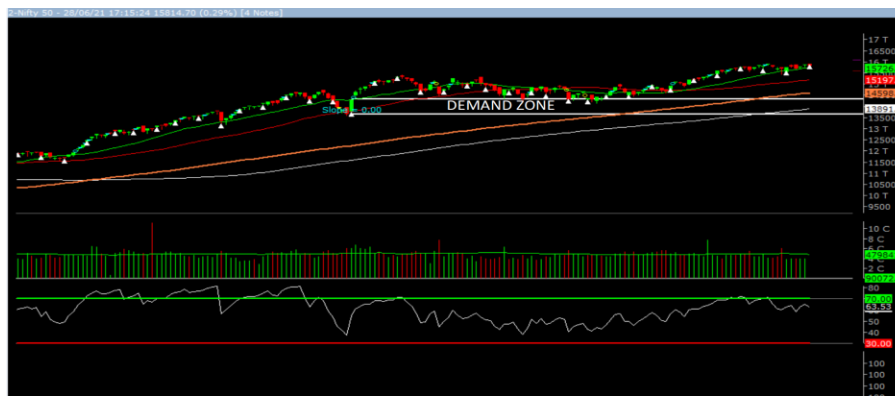
Thursday, 01th July, 2021

Indian Indices	Last Price	(%) Chg
NSE	15721.50	-0.17
BSE	52482.71	-0.13
World Indices	Last Price	(%) Chg
Dow Jones	34502.51	0.61
Nasdaq	14503.95	-0.17
Nikkei	28640.22	-0.53
Hang Seng	28827.95	-0.57
FTSE	7037.47	-0.71
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1774.90	0.19
Silver (\$/Ounce)	26.29	0.46
Crude (\$/BBL)	73.77	0.41
Aluminium spot (\$/mt)	2511.25	-0.50
Copper SPOT (\$/mt)	9409.25	0.22
Lead Spot (\$/MT)	2265.25	-0.10
Natural gas \$/MMBtu	3.70	1.37
Currency	Last Price	(%) Chg
USD-INR	74.52	0.04
EUR-INR	88.64	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.05	0.27

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJNTAPHR	2160	2175	--	--	--
APOLOHSP	3612	3659	--	--	--
CENTRLBN	28	29	--	--	--
CENTURY	615	622	--	--	--
CIPLA	971	997	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and selling dragged down Nifty to close in red. We still continue to maintain our stance that on the daily chart we are observing series of narrow range body formation which suggests that markets are cautiously positive at current level. In coming trading session if Nifty for first hour trades 15769 level then it may test 15850 - 16950 levels. On the downside, 15600– 15520 levels may act as support for the day.

We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	446.68
Stock Futures	Net Sell	-545.68
Net Future Position	Net Sell	-99.00
Index Options	Net Buy	404.97
Stock Options	Net Sell	-149.62
Net Options Position	Net Buy	255.35
FII In cash Segment	Net Sell	-1646.66
DII In cash Segment	Net Buy	1520.18
Net Cash Position	Net Sell	-126.48

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-06-2021)
HEROMOTOCO	2902.6	3092.33
KOTAKBANK	1705.85	1745.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-July-2021	15900	86,666
NIFTY	01-July-2021	15800	76,729
NIFTY	01-July-2021	16000	67,230

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-July-2021	15500	43,827
NIFTY	01-July-2021	15600	40,951
NIFTY	01-July-2021	15700	39,572

Securities in Ban For Trade Date 01-07-2021
NATIONALUM
Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-21	GSS	RAGHUNADHA RAO MAREPALLY	BUY	91500	66.45
30-Jun-21	SWSOLAR	BNP PARIBAS ARBITRAGE	BUY	1161000	261.96
30-Jun-21	UGARSUGAR	RAMLAL KANWARLAL JAIN	BUY	798023	35.95
30-Jun-21	ANSALHSG	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	1302820	8.05
30-Jun-21	NIPPOBATRY	HDFC BANK LIMITED	SELL	31569	1,019.47
30-Jun-21	SPECIALITY	SHAH VIREN	SELL	586000	63.24

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-21	GSS	MAREPALLY RAGHUNADHA RAO	B	91500	66.49
30-Jun-21	IIFL	ABAKKUS EMERGING OPPERTUNITIES FUND - 1	B	2000000	240.00
30-Jun-21	IIFL	CDC GROUP PLC	S	14000000	240.64
30-Jun-21	IIFL	SMALLCAP WORLD FUND INC	B	5836000	240.00
30-Jun-21	WESTLIFE	ANURAG JATIA	B	1167724	499.09
30-Jun-21	WESTLIFE	MAKINO HOLDINGS LIMITED	S	1,167,724	499.09

Note- Executed on 30th June 2021. Bulk Deal Buy/Sell done by fund house is considered

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