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Friday, 01st July 2022

Indian Indices	Last Price	(%) Chg
NSE	15780.25	-0.12
BSE	53018.94	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	30775.43	-0.82
Nasdaq	11028.74	-1.33
Nikkei	26149.19	-0.92
Hang Seng	--	--
FTSE	7169.28	-1.96
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1805.80	-0.08
Silver (\$/Ounce)	20.12	-0.82
Crude (\$/BBL)	109.38	0.32
Aluminium spot (\$/mt)	2440.00	-1.25
Copper SPOT (\$/mt)	8252.00	-1.77
Zinc (\$/MT)	3162.50	-5.88
Natural gas \$/MMBtu	5.74	5.81
Currency	Last Price	(%) Chg
USD-INR	79.02	0.19
EUR-INR	82.17	-0.25
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.45	-0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BLUEDART	7782	7870	BAJAJFIN	10921	10908
--	--	--	BIOCON	307	307
--	--	--	DBL	190	189
--	--	--	WOCKHAR	208	207
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Source: BSE

Market Technical Outlook



Nifty opened lower traded with choppiness in a narrow range and finally close in red. On the daily chart, we are witnessing that prices have closed within the upward gap area of 15749 to 15815 (formed on 27/8/2022) for two consecutive trading sessions. We maintain our stance that the 20days SMA (15848) is immediate resistance. In coming trading session if Nifty for first hour trades above 15848 level then it may test 15930 – 16000 levels. On the downside, 15640– 15590 levels may act as support for the day.

We still continue to maintain our stance that one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1296.57
Stock Futures	Net Sell	-113.25
Net Future Position	Net Sell	1409.82
Index Options	Net Buy	10791.45
Stock Options	Net Sell	-223.62
Net Options Position	Net Buy	10567.83
FII In cash Segment	Net Sell	-1138.05
DII In cash Segment	Net Buy	1378.05
Net Cash Position	Net Buy	240.00

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-06-2022)
INFY	1698.89	1461.9
WIPRO	588.51	416.05
LT	1769.14	1558.25
HCLTECH	1154.92	973.25
HINDUNILVR	2315.47	2230.6
TATASTEEL	1200.12	867.05
SBIN	484.35	465.9
DRREDDY	4448.83	4393.8
GRASIM	1630.76	1320.75
TATAMOTORS	445.7	411.8
CIPLA	945.93	917.2
TATACONSUM	766.08	706.35
HDFC	2515.84	2170.85
HINDALCO	479.86	338.65
BPCL	379.46	308.4
ICICIBANK	741.21	707.2
HDFCBANK	1476.29	1348
SUNPHARMA	840.89	830.6
BRITANNIA	3532.33	3466.4
ASIANPAINT	3123.24	2695.2
AXISBANK	728.74	636.8
ONGC	156.71	151.55
TITAN	2361.72	1941.25
UPL	750.44	632.4
APOLLOHOSP	4531.54	3683.5
SHREECEM	25170.27	19009.7
INDUSINDBK	965.28	794.35
BAJFINANCE	6929.69	5400.5
BHARTIARTL	705.73	684.95
ADANIPORTS	744.56	672.05
ULTRACEMCO	6897.1	5607.3
DIVISLAB	4451.45	3630.4
TCS	3601.39	3267.1
KOTAKBANK	1869.24	1661.1
TECHM	1428.74	1000
JSWSTEEL	655.68	564.5
BAJAJFINSV	15920.57	10931.75
NESTLEIND	18397.94	17470

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-06-2022)
SBILIFE	1146.03	1081.6
HDFCLIFE	622.78	550
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	16000	63,820
NIFTY	07-July-2022	15800	62,060
NIFTY	07-July-2022	16300	46,690

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	15800	59,019
NIFTY	07-July-2022	15500	53,639
NIFTY	07-July-2022	15700	49,964

Securities in Ban For Trade Date 01-07-2022

NIL

Bulk Deals (NSE)

N.A

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-22	SALASAR	AG DYNAMIC FUNDS LIMITED	B	1850000	28.15
30-Jun-22	SALASAR	7M DEVELOPERS LLP	S	1500000	28.15

 Note- Executed on 30th Jun 2022. Bulk Deal Buy/Sell done by fund house is considered.

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