

Thursday, 01st August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37481.12	0.22
NSE	11118.00	0.29
World Indices	Last Price	(%) Chg
Dow Jones	26864.27	-1.23
Nasdaq	8175.42	-1.19
Nikkei	21521.60	0.01
Hang Seng	27621.30	-0.57
FTSE	7586.78	-0.78
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1409.50	-1.16
Silver (\$/Ounce)	16.19	-1.31
Crude (\$/BBL)	65.16	0.18
Aluminium spot (\$/mt)	1796.00	-0.19
Copper SPOT (\$/mt)	5911.25	-0.42
Lead Spot (\$/MT)	1998.50	-0.82
Natural gas \$/MMBtu	2.23	0.04
Currency	Last Price	(%) Chg
USD-INR	68.97	-0.11
EUR-INR	--	--
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.36	-0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GSPL	211	215	APOLLOT	157	145
--	--	--	BHARATFO	423	409
--	--	--	ESCORTS	469	453
--	--	--	HINDZIN	216	211
--	--	--	MARUTI	5472	5447

Source: BSE

Market Technical Outlook



Nifty opened marginal down and traded in tight range in first half, but from lower level we have seen some recovery which led the indices to close in green. On the daily chart we are observing Nifty still below 200day SMA, but "RSI" showing some oversold position.

Outlook: Hence, coming trading session Nifty can give chance to trade both side. Upper side 11150 will be resistance above that target could be 11200-11235 for long keep stop loss 11100 and for take short position if we get level 11300-11320 then keep stop loss 11350 for target 11250-11235.

News for stocks under our Fundamental coverage

Company	News
Mindtree	Company joined Hyperledger to accelerate blockchain development.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1145.32
Stock Futures	Net Buy	686.59
Net Future Position	Net Sell	458.73
Index Options	Net Buy	1313.04
Stock Options	Net Buy	36.70
Net Options Position	Net Buy	1349.74
FII In cash Segment	Net Sell	-1497.07
DII In cash Segment	Net Buy	2479.38
Net Cash Position	Net Buy	982.31

Technical Levels for Nifty 50 Companies

Company	Closing 31-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	378	376	383	389	370	363
ASIANPAINT	1521	1514	1532	1544	1503	1484
AXISBANK	674	676	693	713	656	639
BAJAJ-AUTO	2517	2498	2554	2592	2460	2404
BAJAJFINSV	7098	7039	7182	7267	6954	6810
BAJFINANCE	3252	3227	3293	3334	3186	3119
BHARTIARTL	338	341	350	362	329	320
BPCL	346	340	352	359	334	322
CIPLA	2605	2592	2645	2684	2553	2501
COALINDIA	521	517	527	533	511	500
DRREDDY	204	203	208	211	199	194
EICHERMOT	2575	2566	2599	2623	2542	2509
GAIL	16348	16259	16541	16734	16066	15784
GRASIM	129	129	130	131	128	127
HCLTECH	788	779	801	814	766	744
HDFC	1035	1025	1047	1060	1012	990
HDFCBANK	2122	2120	2133	2145	2109	2096
HEROMOTOCO	2252	2251	2268	2284	2235	2218
HINDALCO	2356	2317	2409	2462	2265	2173
HINDPETRO	191	189	193	195	186	182
HINDUNILVR	1727	1727	1753	1779	1701	1675
IBULHSGFIN	536	529	551	567	513	490
ICICIBANK	425	425	429	434	420	416
INDUSINDBK	1413	1382	1451	1489	1343	1274
INFRA TEL	246	245	251	256	240	234
INFY	794	792	802	810	784	773
IOC	139	137	142	146	134	129
ITC	270	269	272	274	267	264
JSWSTEEL	237	234	242	246	230	222
KOTAKBANK	1520	1512	1543	1566	1489	1458
LT	1387	1384	1401	1415	1370	1353
M&M	550	549	555	561	543	536
MARUTI	5470	5499	5553	5636	5416	5363
NTPC	127	126	127	128	126	125
ONGC	139	138	140	142	137	135
POWERGRID	211	211	214	218	207	204
RELIANCE	1166	1171	1180	1194	1157	1149
SBIN	332	330	336	339	326	320
SUNPHARMA	427	422	434	441	414	402
TATAMOTORS	136	135	137	139	133	131
TATASTEEL	432	425	441	449	417	401
TCS	2206	2188	2229	2253	2165	2124
TECHM	636	628	648	660	616	595
TITAN	1056	1059	1077	1097	1039	1021
ULTRACEMCO	4347	4307	4402	4458	4251	4156
UPL	595	588	605	615	578	562
VEDL	154	152	156	159	150	146
WIPRO	265	264	268	270	262	258
YESBANK	91	89	94	97	87	82
ZEEL	362	370	383	405	349	336

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-07-2019)
WIPRO	265.68	265.30
RELIANCE	1231.46	1166.25
ZEEL	414.23	361.60
ITC	284.01	270.20
HINDUNILVR	1736.75	1726.65
TATASTEEL	508.40	432.05
DRREDDY	2644.68	2574.60
GRASIM	840.37	788.35
TATAMOTORS	177.25	135.60
CIPLA	544.73	521.10
M&M	685.41	550.00
HINDALCO	208.39	190.55
BPCL	351.25	345.50
HEROMOTOCO	2754.15	2356.10
SUNPHARMA	452.04	426.75
BRITANNIA	2950.77	2605.00
IOC	145.37	139.30
AXISBANK	702.30	674.10
ONGC	154.32	138.85
VEDL	181.58	154.10
GAIL	167.64	128.85
EICHERMOT	20948.73	16348.05
INDUSINDBK	1548.23	1412.85
TECHM	739.25	636.25
JSWSTEEL	292.57	237.45
NTPC	127.44	126.55
MARUTI	6924.55	5469.70
YESBANK	183.55	91.20
BAJAJ-AUTO	2801.54	2516.50
COALINDIA	243.28	204.45
INFRATEL	279.07	245.75
IBULHSGFIN	735.72	535.60

Securities in Ban For Trade Date 01-08-2019

NIL.

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Jul-19	Elgi Equipments Ltd	SBI MUTUAL FUND	BUY	1100000	248.50
31-Jul-19	Standard Chartered PLC	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	205000	52.00
31-Jul-19	Vaibhav Gems Limited	MOTILAL OSWAL MUTUAL FUND	BUY	298553	872.00
31-Jul-19	Bright Solar Limited	SHAH M SADHANABEN	SELL	111000	10.48
31-Jul-19	Bright Solar Limited	GAYTRIBEN JAYPRAKASH RAJPUT	SELL	108000	10.51
31-Jul-19	Delta Corp Limited	SMALLER CAP WORLD FUND INC	SELL	1587759	144.00
31-Jul-19	Elgi Equipments Ltd	SBI MUTUAL FUND	SELL	1100000	248.50
31-Jul-19	Lakshmi Vilas Bank Ltd	ERISKA INVESTMENT FUND LTD	SELL	2000000	47.80
31-Jul-19	Standard Chartered PLC	MORGAN STANLEY FRANCE SAS	SELL	205000	52.00

Note- Executed on 31th July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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