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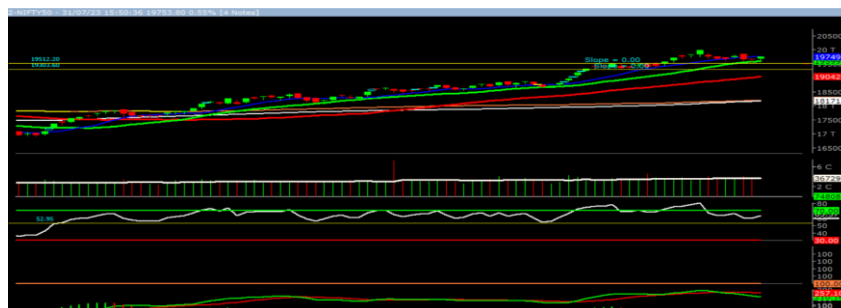
Tuesday, 01st Aug 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 19753.80 | 0.55 |
| BSE | 66527.67 | 0.56 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 35559.53 | 0.28 |
| Nasdaq | 14346.02 | 0.21 |
| Nikkei | 33355.00 | 0.45 |
| Hang Seng | 20161.50 | -0.92 |
| FTSE | 7699.41 | 0.07 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1998.75 | -0.52 |
| Silver (\$/Ounce) | 24.77 | -0.78 |
| Crude (\$/BBL) | 81.53 | -0.33 |
| Aluminium spot (\$/mt) | 2272.50 | -0.79 |
| Copper SPOT (\$/mt) | 8801.00 | -0.44 |
| Zinc (\$/MT) | 2556.00 | -0.81 |
| Natural gas \$/MMBtu | 2.65 | 0.49 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.25 | -0.01 |
| EURINR | 90.72 | 0.38 |
| Bond | | |
| India 10 Yr Bond yield | 7.17 | 0.20 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BALKRISIND | 2546 | 2549 | UPL | 624 | 621 |
| BEML | 2021 | 2059 | -- | -- | -- |
| BHARATFORG | 931 | 936 | -- | -- | -- |
| BHEL | 104 | 105 | -- | -- | -- |
| BSOFT | 427 | 429 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened higher, traded with choppiness but witness upside momentum in the latter half of the session which led nifty to close in green. On the daily chart, we are witnessing that prices tested the 20-days SMA (19597) but managed to close well above it. In coming trading session if nifty trades above 19775 level then it may test 19880 – 19930 levels. On the downside, 19640– 19560 level may act as support for the day.

Broadly, looking at current price action we are of the opinion that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Sell | -730.5 |
| Stock Futures | Net Sell | -612.51 |
| Net Future Position | Net Sell | -1343.01 |
| Index Options | Net Sell | -9999.5 |
| Stock Options | Net Buy | 216.01 |
| Net Options Position | Net Sell | -9783.49 |
| FII In cash Segment | Net Sell | -701.17 |
| DII In cash Segment | Net Buy | 2488.07 |
| Net Cash Position | Net Buy | 1786.9 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 03-Aug-2023 | 19,800 | 1,70,271 |
| NIFTY | 03-Aug-2023 | 20,500 | 1,68,575 |
| NIFTY | 03-Aug-2023 | 20,000 | 1,40,618 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 03-Aug-2023 | 19,600 | 1,95,740 |
| NIFTY | 03-Aug-2023 | 19,700 | 1,66,897 |
| NIFTY | 03-Aug-2023 | 19,000 | 1,30,229 |

Securities in Ban For Trade Date: 01-08-2023

IBULHSGFIN, PEL

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|------------------|-----------|----------|--------|
| 31-Jul-23 | BANDHANBNK | SOCIETE GENERALE | B | 8551869 | 218.60 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|--------|
| 31-Jul-23 | BANDHANBNK | SOCIETE GENERALE | BUY | 8923493 | 218.60 |
| 31-Jul-21 | ERIS | PLUTUS WEALTH MANAGEMENT LLP | BUY | 1000000 | 783.00 |
| 31-Jul-23 | ERIS | PLUTUS WEALTH MANAGEMENT LLP | BUY | 1210000 | 783.03 |
| 31-Jul-21 | JSLL | SOCIETE GENERALE | BUY | 275000 | 736.17 |
| 31-Jul-23 | SPANDANA | GOLDMAN SACHS FUNDS GOLDMAN SACHS INDIA EQUITY | BUY | 357532 | 830.00 |
| 31-Jul-21 | SPANDANA | GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS | BUY | 468237 | 830.00 |
| 31-Jul-23 | PROPEQUITY | INDIA EQUITY FUND 1 | SELL | 92400 | 154.41 |
| 31-Jul-21 | SPANDANA | PADMAJA GANGIREDDY | SELL | 1250000 | 830.15 |

Note- Executed on 31st Jul 2023. Bulk Deal Buy/Sell done by fund house is considered.

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