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Tuesday, 01st Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11342.45	-2.62
BSE	38628.29	-2.13
World Indices	Last Price	(%) Chg
Dow Jones	28430.05	-0.78
Nasdaq	11775.46	0.68
Nikkei	23145.86	0.03
Hang Seng	25207.80	0.12
FTSE	5963.57	-0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1990.20	0.59
Silver (\$/Ounce)	28.70	0.92
Crude (\$/BBL)	45.65	0.82
Aluminium spot (\$/mt)	1805.00	0.29
Copper SPOT (\$/mt)	6754.50	1.18
Lead Spot (\$/MT)	1994.50	1.09
Natural gas \$/MMBtu	2.66	1.14
Currency	Last Price	(%) Chg
USD-INR	73.49	-0.02
EUR-INR	87.74	0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.07	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CG POWER	22.6	22.6	--	--	--
LT INFO	2515	2530	--	--	--
MINDTREE	1157	1212	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling intensified as the day progressed which led Nifty to close deep in red. On the daily chart we are observing strong bear candle which has breached the upward sloping trend line. Further the price action has formed a bearish engulfing pattern which is sign of weakness. In coming trading session if prices trade below 11200 level then it may test 11200 – 11100 levels. On the upside, 10480 – 11600 may act as resistance for the day.

Broadly, looking at the current price action it seems that momentum on the downside may continue. Hence cautious approach should be adopted at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-4067.87
Stock Futures	Net Sell	-1344.11
Net Future Position	Net Sell	-5411.98
Index Options	Net Sell	-216.47
Stock Options	Net Sell	-4.05
Net Options Position	Net Sell	-220.52
FII In cash Segment	Net Sell	-3395.49
DII In cash Segment	Net Buy	680.88
Net Cash Position	Net Sell	-2714.61

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-08-2020)
ZEEL	207.62	203.55
LT	1066.92	944.95
ITC	203.29	191.1
HINDUNILVR	2122.42	2117.35
SBIN	242.1	212
HDFC	1997.8	1832.6
BPCL	413.14	407.8
ICICIBANK	422.65	394.6
IOC	99.52	85.8
AXISBANK	548.35	496.75
ONGC	93.76	81.95
GAIL	104.11	95.65
SHREECEM	21194.94	20283
INDUSINDBK	838.65	630.2
ULTRACEMCO	3939.8	3903.85
KOTAKBANK	1445.57	1401.35
NTPC	101.01	96.4
BAJAJFINSV	7119.84	6190.35
NESTLEIND	15974.38	15949.55
COALINDIA	158.79	134.35
INFRADEL	213.86	198.55
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	12000	3,031,200
NIFTY	03-Sep-2020	11800	2,791,800
NIFTY	03-Sep-2020	11600	2,549,550

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	11400	1,815,300
NIFTY	03-Sep-2020	11000	1,645,050
NIFTY	03-Sep-2020	10500	1,633,500

Securities in Ban For Trade Date 01-09-2020

IDEA

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Aug-20	CEATLTD	PLUTUS WEALTH MANAGEMENT LLP	B	846547	885.00
31-Aug-20	CEATLTD	PLUTUS WEALTH MANAGEMENT LLP	S	2080	900.00
31-Aug-20	CEATLTD	WESTBRIDGE CROSSOVER FUND LLC	S	835958	885.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Aug-20	AAVAS	NEW WORLD FUND INC	BUY	520000	1,409.97
31-Aug-20	AAVAS	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	520000	1,410.00
31-Aug-20	ALANKIT	LTS INVESTMENT FUND LTD	BUY	1000000	18.08
31-Aug-20	BHARTIARTL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	38010584	513.79
31-Aug-20	AAVAS	PARTNERS GROUP ESCL LIMITED	SELL	1778105	1,410.01
31-Aug-20	AAVAS	PARTNERS GROUP PRIVATE EQUITY MASTERFUND LLC	SELL	780319	1,414.96
31-Aug-20	FRETAIL	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	SELL	9500000	158.61

Note- Executed on 31st Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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