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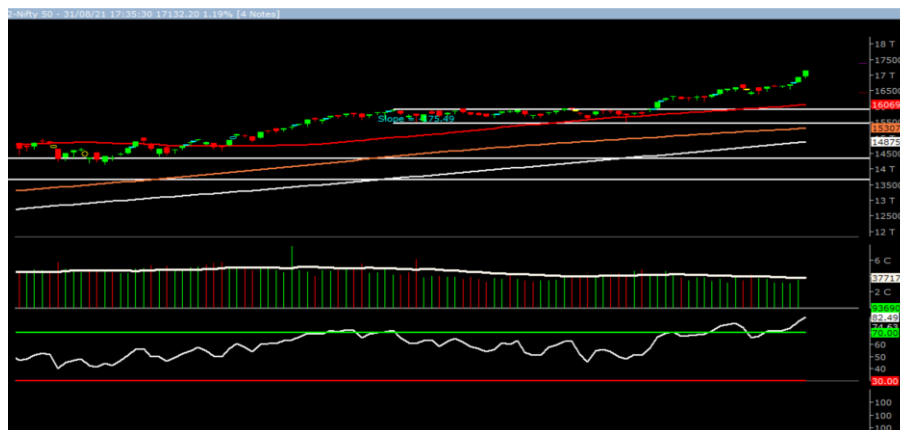
Wednesday, 01st Sep, 2021

Indian Indices	Last Price	(%) Chg
NSE	17132.20	1.19
BSE	57552.39	1.16
World Indices	Last Price	(%) Chg
Dow Jones	35360.73	-0.11
Nasdaq	15259.24	-0.04
Nikkei	28466.81	1.27
Hang Seng	25900.64	0.08
FTSE	7119.70	-0.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1815.10	-0.17
Silver (\$/Ounce)	23.86	-0.42
Crude (\$/BBL)	71.96	0.46
Aluminium spot (\$/mt)	2705.75	-0.12
Copper SPOT (\$/mt)	9446.00	-0.86
Lead Spot (\$/MT)	2257.75	-0.03
Natural gas \$/MMBtu	4.42	0.94
Currency	Last Price	(%) Chg
USD-INR	73.05	0.15
EUR-INR	86.23	0.11
Bond		
India 10 Yr Bond yield	6.21	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOH	4986	5046	--	--	--
ASIANPA	3200	3210	--	--	--
BAJFIN	7519	7592	--	--	--
BAJAJFINS	17104	17195	--	--	--
BAJAJHOL	4349	4395	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart we are observing higher high formations which suggest that momentum on the upside is likely to continue. In coming trading session if nifty for first hour trades above 17153 level then it may test 17250 - 17350 levels. On the downside, 17000 – 16900 levels may act as support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-330.19
Stock Futures	Net Buy	2589.46
Net Future Position	Net Buy	2259.27
Index Options	Net Buy	1185.83
Stock Options	Net Buy	63.62
Net Options Position	Net Buy	1249.45
FII In cash Segment	Net Buy	3881.16
DII In cash Segment	Net Sell	-1872.40
Net Cash Position	Net Buy	2008.76

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-08-2021)
DRREDDY	4962.67	4704.05
HEROMOTOCO	3038.98	2741.85
KOTAKBANK	1816.15	1753.7
MARUTI	7203.45	6846.1
BAJAJ-AUTO	3774.7	3727.85
DRREDDY	4962.67	4704.05
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Sep-2021	17100	81,854
NIFTY	02-Sep-2021	17300	69,697
NIFTY	02-Sep-2021	17000	62,143

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Sep-2021	17000	1,10,784
NIFTY	02-Sep-2021	16000	1,09,994
NIFTY	02-Sep-2021	16900	97,331

Securities in Ban For Trade Date 31-08-2021

CANBK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Aug-21	NATHBIOGEN	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE	BUY	728000	308.90
31-Aug-21	NATHBIOGEN	ADITYA BIRLA SUN LIFE MUTUAL FUND	SELL	728413	308.90

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Aug-21	VALIANTORG	GOLDMAN SACHS FUNDS GOLDMAN SACHS INDIA EQUITY	B	213004	1,299.05
31-Aug-21	VALIANTORG	GOLDMAN SACHS INDIA FUND LIMITED	S	213004	1,299.05

 Note- Executed on 31th Aug 2021. Bulk Deal Buy/Sell done by fund house is considered

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