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Thursday, 01st Aug 2022

Indian Indices	Last Price	(%) Chg
NSE	17312.90	-1.40
BSE	57972.62	-1.46
World Indices		
Dow Jones	31510.43	-0.88
Nasdaq	11816.20	-0.56
Nikkei	27668.50	-1.51
Hang Seng	19705.00	-0.14
FTSE	7284.15	-1.05
Commodity		
GOLD(\$/ounce)	1715.35	-0.63
Silver (\$/Ounce)	17.58	-1.70
Crude (\$/BBL)	89.31	-0.27
Aluminium spot (\$/mt)	2365.00	-1.09
Copper SPOT (\$/mt)	7801.50	-0.79
Zinc (\$/MT)	3463.00	-0.55
Natural gas \$/MMBtu	9.143	-0.11
Currency	Last Price	(%) Chg
USD-INR	79.73	-0.50
EUR-INR	80.12	-0.04
Bond		
India 10 Yr Bond yield	7.18	-0.88

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	3264	3272	KAVERI	456	454
ADANIEMT	3193	3262	SANOFI	6189	6130
ADANIGAS	3753	3816	--	--	--
ADANITRANS	3971	4041	--	--	--
AEGIS	290	304	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded with positive bias throughout the day and close in green. On the daily chart we are observing, downward gap area has been completely fill and close above short term moving averages. It indicates market may remain in positive trend, with stocks specific action. In coming trading session if Nifty for first hour trades above 17850 then it may test 17950 - 18040 levels. On the downside, 17720 - 17600 levels may act as support for the day.

At present, prices have close above the 30-days SMA (17280) which is good sign. Hence, one needs to adopt stock specific approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1782.43
Stock Futures	Net Buy	1297.63
Net Future Position	Net Buy	3080.06
Index Options	Net Buy	8331.6
Stock Options	Net Buy	52.05
Net Options Position	Net Buy	8383.65
FII In cash Segment	Net Sell	4165.86
DII In cash Segment	Net Sell	-656.72
Net Cash Position	Net Buy	3509.14

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-08-2022)
INFY	1660.31	1492.95
WIPRO	538.42	413.55
HCLTECH	1094.29	938.95
TATASTEEL	113.23	108.3
DRREDDY	4340.73	4245.05
HINDALCO	462.11	439
BPCL	356.31	328.65
ONGC	153.17	138.6
APOLLOHOSP	4460.37	4322.9
SHREECEM	23485.43	22073.1
DIVISLAB	4170.36	3626.85
TCS	3510.42	3211.15
TECHM	1340.16	1076.1
HDFCLIFE	589.17	575.2
INFY	1660.31	1492.95
WIPRO	538.42	413.55
HCLTECH	1094.29	938.95
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Sep-2022	18000	2,16,445
NIFTY	01-Sep-2022	17700	1,46,410
NIFTY	01-Sep-2022	17900	1,17,549

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Sep-2022	17000	1,69,703
NIFTY	01-Sep-2022	17300	1,55,811
NIFTY	01-Sep-2022	16800	1,48,903

Securities in Ban For Trade Date 01-09-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Aug-22	ALAN SCOTT	NEXT ORBIT VENTURES FUND	S	17500	59.56
30-Aug-22	INDRANIB	NEXT ORBIT VENTURES FUND	S	400000	70.48

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Aug-22	BESTAGRO	KRONE INVESTMENTS	BUY	153824	1,044.84
30-Aug-22	BESTAGRO	R.B.A. FINANCE ## INVESTMENT CO.	BUY	317000	944.82
30-Aug-22	BESTAGRO	ASHISH RAMESHCHANDRA KACHOLIA	BUY	318000	940.88
30-Aug-22	BESTAGRO	LINTON TRADERS PRIVATE LIMITED	SELL	168179	927.50
30-Aug-22	BESTAGRO	KRONE INVESTMENTS	SELL	53824	1,031.03
30-Aug-22	BESTAGRO	SIDHIVINAYAK CHEMTECH PRIVATE LIMITED	SELL	518000	971.21

Note- Executed on 30th Aug 2022. Bulk Deal Buy/Sell done by fund house is considered.

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