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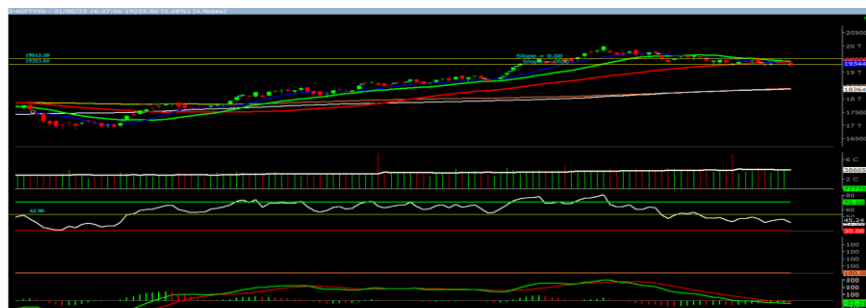
Friday, 01st Sep 2023

Indian Indices	Last Price	(%) Chg
NSE	19253.80	-0.48
BSE	64831.41	-0.39
World Indices	Last Price	(%) Chg
Dow Jones	34721.91	-0.48
Nasdaq	14034.97	0.11
Nikkei	32820.80	0.61
Hang Seng	18382.06	-0.55
FTSE	7439.13	-0.46
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1966.30	0.02
Silver (\$/Ounce)	24.49	0.02
Crude (\$/BBL)	83.72	0.11
Aluminium spot (\$/mt)	2255.00	2.17
Copper SPOT (\$/mt)	8495.00	0.68
Zinc (\$/MT)	2468.50	1.38
Natural gas \$/MMBtu	2.75	-0.47
Currency	Last Price	(%) Chg
USDINR	82.70	0.11
EURINR	89.65	-0.65
Bond		
India 10 Yr Bond yield	7.16	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ARVIND	176	180	VEDANTA	232	231
BEML	2465	2535	--	--	--
BFUTILITIES	689	689	--	--	--
BHEL	121	122	--	--	--
BSOFT	508	510	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling during the day dragged nifty to close in red. At present prices, have closed well below the demand zone of 19300 – 19500 shown above in the graph. This suggests that nifty is on a weak ground. Incoming trading session if nifty trades below 19220 level then it may test 19140– 19050 levels. However, bounce from current level to 19360– 19440 levels may act as resistance for the day.

Since, prices have closed well below the demand zone 19300 – 19500 & well below 50-days SMA (19418), one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2489.96
Stock Futures	Net Sell	-4719.14
Net Future Position	Net Sell	-7209.1
Index Options	Net Buy	6266.39
Stock Options	Net Sell	-230.36
Net Options Position	Net Buy	6036.03
FII In cash Segment	Net Sell	-2973.1
DII In cash Segment	Net Buy	4382.76
Net Cash Position	Net Buy	1409.66

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Sep-2023	19,400	1,10,540
NIFTY	07-Sep-2023	19,500	99,001
NIFTY	07-Sep-2023	19,600	87,410

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Sep-2023	19,200	88,285
NIFTY	07-Sep-2023	18,000	88,155
NIFTY	07-Sep-2023	19,400	75,410

Securities in Ban For Trade Date: 01-09-2023

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Aug-23	PRUDENT	TA FDI INVESTORS LIMITED	SELL	3737804	1,125.07
31-Aug-23	PRUDENT	INDIA ACORN ICAV	BUY	398000	1,125.00
31-Aug-23	PRUDENT	DSP MUTUAL FUND	BUY	2004775	1,125.00
31-Aug-23	PRUDENT	ABU DHABI INVESTMENT AUTHORITY	BUY	336000	1,125.00
31-Aug-23	RMC	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	BUY	51500	701.53
31-Aug-23	RMC	INDIA EMERGING GIANTS FUND LIMITED	BUY	51,000	703.25
31-Aug-23	RMC	ARGENT LEASING AND FINANCE PRIVATE LIMITED	SELL	101,500	701.30

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Aug-23	ACC	BNP PARIBAS ARBITRAGE	BUY	2293323	2,006.73
31-Aug-23	ASHOKLEY	BNP PARIBAS ARBITRAGE	BUY	33943	184.23
31-Aug-23	ASTRAL	BNP PARIBAS ARBITRAGE	BUY	68255	1,941.63
31-Aug-23	CUMMINSIND	LIESHA CORPORATION PRIVATE LIMITED .	BUY	1572737	1,704.65
31-Aug-23	CUMMINSIND	BNP PARIBAS ARBITRAGE	BUY	26047	1,707.71
31-Aug-23	HDFCAMC	BNP PARIBAS ARBITRAGE	BUY	2220	2,488.90
31-Aug-23	IDFCFIRSTB	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	3623	91.79
31-Aug-23	MEDPLUS	FIDELITY FUNDS - INDIA FOCUS FUND	BUY	1405329	856.79
31-Aug-23	MEDPLUS	NIPPON INDIA MUTUAL FUND	BUY	3979000	862.00
31-Aug-23	MEDPLUS	GOVERNMENT OF SINGAPORE	BUY	1442965	862.00
31-Aug-23	MEDPLUS	STEADVIEW CAPITAL MAURITIUS LIMITED	BUY	960000	862.00
31-Aug-23	PFC	BNP PARIBAS ARBITRAGE	BUY	70751	259.86
31-Aug-23	RECLTD	BNP PARIBAS ARBITRAGE	BUY	40179	245.4
31-Aug-23	SULA	HDFC MUTUAL FUND A/C HDFC MULTI CAP FUND	BUY	646472	484
31-Aug-23	SULA	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1310001	484
31-Aug-23	SULA	SOCIETE GENERALE	BUY	651334	484
31-Aug-23	SULA	HDFC MUTUAL FUND A/C HDFC LARGE AND MID CAP FUND	BUY	861962	484
31-Aug-23	SULA	GHISALLO MASTER FUND LP	BUY	477594	484
31-Aug-23	SULA	HDFC MUTUAL FUND A/C HDFC SMALL CAP FUND	BUY	2011246	484
31-Aug-23	SUPREMEIND	BNP PARIBAS ARBITRAGE	BUY	8667	4358.32
31-Aug-23	ASHOKLEY	BNP PARIBAS ARBITRAGE	SELL	60345844	183.83
31-Aug-23	ASTRAL	BNP PARIBAS ARBITRAGE	SELL	4799832	1952.76
31-Aug-23	CUMMINSIND	BNP PARIBAS ARBITRAGE	SELL	5336225	1707.52
31-Aug-23	GREEN-RE	LIFE INSURANCE CORPORATION OF INDIA	SELL	4737529	2.78
31-Aug-23	HDFCAMC	BNP PARIBAS ARBITRAGE	SELL	3278576	2,515.40
31-Aug-23	IDFCFIRSTB	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	33546719	93.00
31-Aug-23	IDFCFIRSTB	BNP PARIBAS ARBITRAGE	SELL	112226524	93.04
31-Aug-23	MEDPLUS	PI OPPORTUNITIES FUND - I	SELL	7000000	861.93
31-Aug-23	MEDPLUS	LAVENDER ROSE INVESTMENT LIMITED	SELL	7000000	861.68
31-Aug-23	NEULANLAB	BNP PARIBAS ARBITRAGE	SELL	64893	3,871.31
31-Aug-23	PFC	BNP PARIBAS ARBITRAGE	SELL	39748942	260.93
31-Aug-23	PFC	THE WINDACRE PARTNERSHIP MASTER FUND LP	SELL	34300000	261.44
31-Aug-23	RECLTD	BNP PARIBAS ARBITRAGE	SELL	42098129	238.91
31-Aug-23	SULA	VERLINVEST ASIA PTE. LTD.	SELL	10600000	484.13

Note- Executed on 31st Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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