

Monday, Oct 01st, 2018

Indian Indices	Close	(%) Chg
BSE	36227.14	-0.27
NSE	10930.45	-0.43

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26458.31	0.07
Nasdaq	8046.35	0.05
Nikkei (8:35 am)	24263.07	0.59
Hang Seng (8:35 am)	--	--
FTSE	7510.20	-0.47

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1192.40	0.42
Silver (\$/Ounce)	14.64	2.41
Crude (\$/bbl)	73.57	0.44

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.48	-0.15
EUR-INR	83.96	-1.19

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.025	-0.02

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Drreddy	2535	2687	Abanoff	82	81.5
UBL	1363	1464	Advenzy	188	185
--	--	--	Aegislog	198	192
--	--	--	Allahbdbk	35.5	35
--	--	--	Andhrabk	27.4	27

Source: BSE

Market Technical Outlook

Sensex ended with a net loss of 1.67% whereas Nifty lost 1.91% w-o-w.

Pattern Formation: On the **weekly chart**, we are observing that prices have tested the lower trendline of the upward sloping channel. Hence, lower trendline remains crucial support going forward. On the **daily chart**, we are observing continuation of bearish lower-top lower-bottom formations which is sign of weakness.

Outlook: The current price action both on weekly and daily chart suggests that the undertone in the market is negative. In coming week if Nifty trades and close above 10996 level then it is likely to test 11089 – 11182 – 11291 levels. However, if Nifty trades and close below 10864 level then it can test 10771 – 10678 – 10569 levels.

Broadly, we are of the opinion that 10771 remain curial support for the current week as it coincides with the 200-daySMA. Hence, a bounce from 10771 cannot be ruled out. However, one needs to adopt cautious approach towards the markets as weekly and daily trend remains down.

Key Events 01-10-2018

Countries	Events
India	Core sector output for August, GST collections, Nikkei Manufacturing PMI, India crude oil basket price average
China	--
Europe	Final Manufacturing PMI
Japan	Final Manufacturing PMI
UK	Manufacturing PMI
US	Final Manufacturing PMI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Suven Life Science	270	325	Buy
M&M	865	1027	Accumulate
ACC	1552	1707	Hold

News for stocks under our coverage

Bandhan Bank	Bandhan Bank said its promoters will look at various options, including acquisitions, to bring down shareholding in line with the Reserve Bank of India's norms after the central bank placed restrictions on its operations. Impact Negative
YES Bank	Yes Bank's debt instruments worth Rs 21,371 crore have been placed under 'credit watch with developing implications' by CARE Ratings. The instruments include infrastructure binds, tier-II bonds, additional tier-I bonds and perpetual bonds. Impact Negative

FII and DII Cash Activities 28-09-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	7354.62	9054.56	-1699.94
DII Activity (Rs in cr)	8022.84	4766.5	3256.34

FII Derivative Statistics 28-09-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	62502	5510.70	54763	4808.39	702.31	217147	17644.20	16814.01	4.94
INDEX OPTIONS	1114597	103745.10	1115868	103787.00	-41.90	671851	57250.55	53143.03	7.73
STOCK FUTURES	298436	18196.85	283155	17322.73	874.12	1183691	80796.66	79859.74	1.17
STOCK OPTIONS	108090	6672.49	107055	6591.32	81.17	37700	2296.81	648.35	254.26
Total	1583625	134125.14	1560841	132509.44	1615.70	2110389	157988.22	150465.13	5.00

- Open Interest of derivative segment increased to Rs 157988.22 cr vs Rs 150465.13 cr.
- FII's net buyers in index futures to the amount of Rs 702.31 cr and in index options net sellers to the amount of Rs 41.90 cr.
- Put-Call Ratio at 0.78 vs 0.87 (Bullish).

Securities in Ban For Trade Date 01-10-2018

NIL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Sep-18	LIC Housing Finance	BNP PARIBAS ARBITRAGE	BUY	2689052	415.95
28-Sep-18	LIC Housing Finance	BNP PARIBAS ARBITRAGE	SELL	40522	416.43
28-Sep-18	Rajshree PolyPack	NEXT ORBIT VENTURES FUND	SELL	65000	115.00
28-Sep-18	Rajshree PolyPack	UNIFI AIF	SELL	357000	118.00
28-Sep-18	Veto Switchgear Cable	RELIANCE WEALTH MANAGEMENT	SELL	115269	118.92

 Note- Executed on 28th Sep 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 28-09-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	329	332	338	347	323	318
ASIANPAINT	1293	1298	1310	1327	1281	1269
AXISBANK	613	609	624	635	598	583
BAJAJ-AUTO	2687	2710	2785	2882	2613	2539
BAJAJFINSV	6006	5984	6082	6158	5908	5809
BAJFINANCE	2168	2178	2238	2309	2107	2047
BHARTIARTL	339	344	353	368	329	320
BPCL	374	372	379	384	367	361
CIPLA	654	655	662	671	647	639
COALINDIA	266	269	273	280	262	257
DRREDDY	2531	2531	2577	2623	2484	2438
EICHERMOT	24185	24403	25282	26379	23306	22427
GAIL	379	382	390	401	371	362
GRASIM	1022	1020	1038	1054	1004	987
HCLTECH	1088	1091	1097	1105	1082	1077
HDFC	1755	1755	1773	1792	1736	1717
HDFCBANK	2006	2000	2022	2038	1984	1961
HEROMOTOCO	2933	2970	3063	3192	2841	2748
HINDALCO	230	234	242	254	222	215
HINDPETRO	251	252	255	258	249	246
HINDUNILVR	1608	1612	1624	1639	1597	1585
IBULHSGFIN	857	878	923	989	811	766
ICICIBANK	306	306	311	316	301	297
INDUSINDBK	1690	1693	1717	1744	1666	1641
INFRA TEL	263	267	272	281	258	253
INFY	730	727	738	746	719	707
IOC	153	153	155	156	152	150
ITC	298	297	301	305	293	288
KOTAKBANK	1142	1146	1159	1176	1129	1116
LT	1272	1280	1309	1346	1243	1213
LUPIN	901	900	919	936	883	864
M&M	861	860	881	902	840	819
MARUTI	7348	7430	7567	7785	7211	7074
NTPC	167	168	169	171	165	164
ONGC	177	177	181	186	173	168
POWERGRID	188	191	195	202	185	181
RELIANCE	1258	1259	1271	1283	1246	1235
SBIN	266	267	272	278	261	256
SUNPHARMA	623	625	634	645	614	605
TATAMOTORS	224	225	230	236	219	213
TATASTEEL	581	589	604	626	567	552
TCS	2184	2178	2196	2209	2165	2146
TECHM	746	742	759	773	728	711
TITAN	806	810	826	847	790	774
ULTRACEMCO	4060	4075	4136	4212	3999	3938
UPL	664	670	685	706	649	634
VEDL	232	234	241	250	225	218
WIPRO	324	322	329	333	317	311
YESBANK	184	184	203	223	164	145
ZEEL	439	440	451	463	428	417

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	748.50	53.51%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2211.90	64.50%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

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