

Tuesday, 01st October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38667.33	-0.40
NSE	11477.25	-0.31
World Indices	Last Price	(%) Chg
Dow Jones	26916.83	0.36
Nasdaq	7999.34	0.75
Nikkei	21916.74	0.74
Hang Seng	--	--
FTSE	7408.21	-0.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1473.40	0.03
Silver (\$/Ounce)	17.00	0.01
Crude (\$/BBL)	59.72	0.79
Aluminium spot (\$/mt)	1719.25	0.06
Copper SPOT (\$/mt)	5672.75	-0.65
Lead Spot (\$/MT)	2124.75	-0.20
Natural gas \$/MMBtu	2.32	-0.43
Currency	Last Price	(%) Chg
USD-INR	71.09	0.43
EUR-INR	77.73	0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.70	-0.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINAN	4050	4112	CANBK	182	180
BAJAJFIN	8500	8668	CIPLA	425	418
BATAINDI	1723	1789	ECLERX	435	432
BERGER	435	444	GLENMA	324	319
SIEMENS	1514	1527	IBULLHSG	255	240

Source: BSE

Market Technical Outlook



Nifty opened lower traded with negative bias in first half, however we have seen some recovery in last hour and tested upward gap area, finally close in red. On the daily chart, we are observing a series of narrow range body formation which suggests indecisiveness prevailing at current level, because of volatility we have two scenarios for day trading:

In coming trading session if Nifty opens in the range of 11500 – 11510 & traded above that for first 10 minutes then, go long, with a stop loss of 11460 for a target of 11550 – 11565 levels. On the flip side if Nifty open & trade below 11450-11445 then go short with the stop loss of 11490 for a target 11400-11385.

News for stocks

NBCC	Company signed MoU with the government for Rs 400 crore Manipur project.
M&M	CRISIL has reaffirmed its "CRISIL AAA/Stable/CRISIL A1+" ratings on the debt programs and bank facilities of the company.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	700.75
Stock Futures	Net Sell	-181.81
Net Future Position	Net Buy	518.94
Index Options	Net Buy	1023.87
Stock Options	Net Sell	-22.57
Net Options Position	Net Buy	1001.30
FII In cash Segment	Net Sell	-469.40
DII In cash Segment	Net Buy	504.69
Net Cash Position	Net Buy	35.29

Technical Levels for Nifty 50 Companies

Company	Closing 30-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	413.95	410.32	419.18	424.42	405.08	396.22
ASIANPAINT	1762.15	1756.40	1775.75	1789.35	1742.80	1723.45
AXISBANK	685.00	693.17	704.23	723.47	673.93	662.87
BAJAJ-AUTO	2941.80	2939.75	2977.00	3012.20	2904.55	2867.30
BAJAJFINSV	8513.00	8530.72	8651.08	8789.17	8392.63	8272.27
BAJFINANCE	4046.05	4062.93	4094.87	4143.68	4014.12	3982.18
BHARTIARTL	367.05	362.07	379.88	392.72	349.23	331.42
BPCL	470.10	471.88	477.72	485.33	464.27	458.43
BRITANNIA	2944.15	2966.07	3002.03	3059.92	2908.18	2872.22
CIPLA	425.50	425.43	432.87	440.23	418.07	410.63
COALINDIA	199.85	199.05	201.55	203.25	197.35	194.85
DRREDDY	2702.25	2711.73	2733.07	2763.88	2680.92	2659.58
EICHERMOT	17765.20	17710.55	18054.65	18344.10	17421.10	17077.00
GAIL	134.50	134.05	135.70	136.90	132.85	131.20
GRASIM	730.10	725.65	743.05	756.00	712.70	695.30
HCLTECH	1080.60	1073.38	1103.72	1126.83	1050.27	1019.93
HDFC	1977.05	1995.20	2020.35	2063.65	1951.90	1926.75
HDFCBANK	1227.45	1227.98	1239.47	1251.48	1215.97	1204.48
HEROMOTOCO	2704.75	2710.57	2752.93	2801.12	2662.38	2620.02
HINDALCO	191.35	189.33	193.92	196.48	186.77	182.18
HINDUNILVR	1981.95	1990.42	2009.43	2036.92	1962.93	1943.92
IBULHSGFIN	255.90	285.95	331.85	407.80	210.00	164.10
ICICIBANK	433.70	436.62	442.23	450.77	428.08	422.47
INDUSINDBK	1383.55	1401.83	1457.52	1531.48	1327.87	1272.18
INFRADEL	257.30	255.82	261.18	265.07	251.93	246.57
INFY	805.65	799.27	814.38	823.12	790.53	775.42
IOC	147.40	146.13	149.27	151.13	144.27	141.13
ITC	259.85	256.68	263.97	268.08	252.57	245.28
JSWSTEEL	229.95	227.82	233.13	236.32	224.63	219.32
KOTAKBANK	1644.45	1640.25	1666.20	1687.95	1618.50	1592.55
LT	1474.25	1468.82	1489.43	1504.62	1453.63	1433.02
M&M	547.15	548.67	557.03	566.92	538.78	530.42
MARUTI	6715.80	6721.80	6803.60	6891.40	6634.00	6552.20
NTPC	117.50	117.15	118.55	119.60	116.10	114.70
ONGC	131.80	131.08	133.62	135.43	129.27	126.73
POWERGRID	199.05	198.23	200.82	202.58	196.47	193.88
RELIANCE	1332.25	1324.52	1343.48	1354.72	1313.28	1294.32
SBIN	270.80	274.27	278.38	285.97	266.68	262.57
SUNPHARMA	389.45	393.00	399.45	409.45	383.00	376.55
TATAMOTORS	117.45	118.23	120.07	122.68	115.62	113.78
TATASTEEL	360.50	356.60	367.60	374.70	349.50	338.50
TCS	2099.30	2087.77	2115.53	2131.77	2071.53	2043.77
TECHM	714.50	709.10	722.00	729.50	701.60	688.70
TITAN	1273.05	1278.47	1290.43	1307.82	1261.08	1249.12
ULTRACEMCO	4341.25	4339.45	4391.85	4442.45	4288.85	4236.45
UPL	603.95	596.60	615.15	626.35	585.40	566.85
VEDL	154.15	153.80	156.35	158.55	151.60	149.05
WIPRO	239.80	238.73	241.72	243.63	236.82	233.83
YESBANK	41.40	43.82	46.68	51.97	38.53	35.67
ZEEL	265.50	264.05	276.45	287.40	253.10	240.70

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-09-2019)
WIPRO	267.52	239.80
ZEEL	390.87	265.50
ITC	277.55	259.85
TATASTEEL	470.06	360.50
SBIN	307.87	270.80
GRASIM	816.50	730.10
TATAMOTORS	165.90	117.45
CIPLA	525.47	425.50
M&M	642.05	547.15
HDFC	2044.52	1977.05
HINDALCO	200.32	191.35
SUNPHARMA	427.74	389.45
AXISBANK	716.21	685.00
ONGC	149.37	131.80
VEDL	169.34	154.15
GAIL	158.53	134.50
EICHERMOT	19724.20	17765.20
INDUSINDBK	1519.25	1383.55
TECHM	736.83	714.50
JSWSTEEL	269.50	229.95
NTPC	125.87	117.50
MARUTI	6734.52	6715.80
YESBANK	156.87	41.40
COALINDIA	229.92	199.85
INFRATEL	277.07	257.30

Securities in Ban For Trade Date 01-10-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Sep-19	Gayatri Projects Ltd	BNP PARIBAS ARBITRAGE	BUY	1000000	108.00
30-Sep-19	Man Industries (I) Ltd	GROVSNOR INVESTMENT FUND LIMITED	BUY	594559	41.00
30-Sep-19	Wheels India Ltd	ICICI PRUDENTIAL MUTUAL FUND ICICI PRUDENTIAL MULTI-ASSET FUND	BUY	181200	552.00
30-Sep-19	Wheels India Ltd	SUNDARAM FINANCE HOLDINGS LIMITED	BUY	601614	552.00
30-Sep-19	Wheels India Ltd	ICICI PRUDENTIAL MUTUAL FUND A/C ICICI PRUDENTIAL BALANCED ADVANTAGE FUND - WEALTH OPTIMIZER-BAF	BUY	181200	552.00
30-Sep-19	Wheels India Ltd	NIVEDITA RAM	BUY	177600	552.00
30-Sep-19	Wheels India Ltd	ICICI PRUDENTIAL EQUITY & DEBT FUND	BUY	480200	552.00
30-Sep-19	Wheels India Ltd	IDFC STERLING VALUE FUND	BUY	543000	552.00
30-Sep-19	Man Industries (I) Ltd	KOBE STEEL LIMITED	SELL	618181	41.04
30-Sep-19	Nath Bio-Genes (I) Ltd	KAVI GLOBAL OPPORTUNITY MASTER FUND LP	SELL	110000	352.01
30-Sep-19	Wheels India Ltd	TITAN EUROPE LIMITED	SELL	1994717	552.00
30-Sep-19	Wheels India Ltd	TITAN EUROPE LIMITED	SELL	513059	552.11

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Sep-19	ASIANOI	ASIAN OILFIELD SERVICES LIMITED EMPLOYEES WELFARE TRUST	B	200744	78.18
30-Sep-19	BUTTERFLY	RELIANCE ALTERNATIVE INVESTMENTS FUND	S	964800	145.65
30-Sep-19	DALBHARAT	KRITAGYATA TRUST	B	1951062	816.00
30-Sep-19	DALBHARAT	DBEL EMPLOYEES WELFARE TRUST	S	1951062	816.00
30-Sep-19	VOLTAMP	JWALIN KUNJAL PATEL .	S	86060	1,174.00
30-Sep-19	VOLTAMP	KUNJAL LALITKUMAR PATEL HUF	S	86,190	1,174.00

Note- Executed on 30th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11600	23,25,750
NIFTY	03-Oct-19	11700	17,13,975
NIFTY	03-Oct-19	11500	16,33,800

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11400	20,63,625
NIFTY	03-Oct-19	11200	11,90,175
NIFTY	03-Oct-19	11300	11,40,375

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