

Thursday, Nov 01st, 2018

Indian Indices	Close	(%) Chg
BSE	34442.05	1.63
NSE	10386.60	1.85

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25115.76	0.97
Nasdaq	7305.90	2.01
Nikkei (8:35 am)	21749.78	-0.78
Hang Seng (8:35 am)	25323.32	1.38
FTSE	7128.10	1.31

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1218.70	-1.38
Silver (\$/Ounce)	14.31	-2.65
Crude (\$/bbl)	65.17	-3.58

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.96	0.38
EUR-INR	83.94	0.37

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.853	0.24

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Divislab	1480	1511	Ambujacm	197	188
--	--	--	Bharatfin	876	824
--	--	--	Emami	398	386
--	--	--	GDL	132	131
--	--	--	Indusindbk	1424	1333

Source: BSE

Market Technical Outlook

On 31/10/2018 markets opened higher and momentum on the upside intensified as the day progressed which led the indices to close on a strong note. On the sectoral front IT, Teck, Consumer Durable and Finance led the rally whereas Metal ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1613/Declines = 941).

Pattern Formation: On the daily chart we are observing strong bull candle which suggests further upside momentum.

Outlook: In view of the above formation it is evident that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10400 level then it may test 10450 - 10530 levels. On the down side, 10350 - 10280 levels may act as support for the days.

We maintain our weekly stance that one needs to adopt cautiously positive approach toward the markets.

Key Events 01-11-2018

Countries	Events
India	Nov 1: Nikkei Manufacturing PMI, GST collections Nov 1-2: India crude oil basket price average
China	--
Europe	--
Japan	Final Manufacturing PMI
UK	Manufacturing PMI, Monetary Policy Summary
US	ISM Manufacturing PMI

Ratings for stocks under our coverage

Company	CMP	Target	Call
NTPC	159	213	Buy
HDFC Bank	1912	2189	Accumulate
Ramco Cement	600	656	Hold

News for stocks under our coverage

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FII and DII Cash Activities 31-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	8828.39	9022.04	-193.65
DII Activity (Rs in cr)	5177.01	4052.09	1124.92

FII Derivative Statistics 31-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	84361	5758.74	77988	5021.72	737.03	367370	27078.51	24136.73	12.19
INDEX OPTIONS	2701403	145890.83	2704257	145952.61	-61.78	835500	59265.28	55116.90	7.53
STOCK FUTURES	356242	19516.94	332900	18344.60	1172.34	1417188	81924.12	79409.70	3.17
STOCK OPTIONS	131520	7405.77	130246	7308.55	97.22	101462	5931.68	5103.46	16.23
Total	3273526	178572.29	3245391	176627.47	1944.81	2721520	174199.58	163766.80	6.37

- Open Interest of derivative segment increased to Rs 174199.58 vs Rs 163766.80 cr.
- FII's net buyers in index futures to the amount of Rs 737.03 cr and in index options net sellers to the amount of Rs 61.78 cr.
- Put-Call Ratio at 0.88 vs 0.80 (Bullish)

Securities in Ban For Trade Date 01-11-2018

NIL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Oct-18	Strides Pharma Science	MSD INDIA FUND	SELL	800000	412.01

 Note- Executed on 31st Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 31-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOORTS	319	319	325	331	313	307
ASIANPAINT	1230	1216	1249	1268	1198	1165
AXISBANK	582	575	593	603	565	547
BAJAJ-AUTO	2594	2565	2643	2692	2515	2437
BAJAJFINSV	5405	5361	5480	5556	5285	5166
BAJFINANCE	2383	2360	2414	2446	2329	2275
BHARTIARTL	292	289	299	305	283	273
BPCL	275	272	280	284	267	260
CIPLA	629	622	639	648	613	597
COALINDIA	266	266	268	270	264	262
DRREDDY	2542	2507	2590	2638	2459	2375
EICHERMOT	21865	21519	22336	22807	21047	20230
GAIL	374	370	381	388	363	351
GRASIM	834	820	853	872	801	768
HCLTECH	1056	1041	1080	1105	1017	977
HDFC	1769	1740	1803	1838	1706	1643
HDFCBANK	1912	1905	1925	1938	1892	1872
HEROMOTOCO	2762	2765	2817	2872	2710	2658
HINDALCO	220	220	224	228	216	212
HINDPETRO	224	223	227	229	220	217
HINDUNILVR	1622	1603	1643	1665	1581	1541
IBULHSGFIN	835	815	861	887	789	743
ICICIBANK	355	351	360	366	346	337
INDUSINDBK	1425	1398	1463	1501	1360	1295
INFRADEL	269	267	274	278	262	255
INFY	686	681	699	711	669	651
IOC	138	137	140	141	136	134
ITC	280	278	283	286	275	270
JSWSTEEL	339	336	345	351	330	321
KOTAKBANK	1119	1120	1134	1148	1106	1092
LT	1298	1284	1318	1338	1263	1229
M&M	766	757	778	791	744	723
MARUTI	6616	6625	6751	6885	6491	6365
NTPC	160	159	162	164	156	153
ONGC	153	153	155	157	151	150
POWERGRID	186	184	189	192	181	176
RELIANCE	1061	1058	1069	1077	1050	1039
SBIN	281	278	287	292	272	263
SUNPHARMA	580	574	588	596	566	553
TATAMOTORS	179	178	182	184	175	171
TATASTEEL	554	547	565	575	536	519
TCS	1938	1919	1963	1988	1894	1851
TECHM	744	722	771	798	695	645
TITAN	845	837	856	866	826	808
ULTRACEMCO	3499	3464	3555	3610	3409	3319
UPL	674	663	689	703	649	623
VEDL	211	211	214	218	207	204
WIPRO	331	329	336	341	324	317
YESBANK	188	186	192	196	182	176
ZEEL	451	446	460	470	436	422

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10198.30	4.82%
Bajajfinance	11-Oct-18	2270.95	2423.90	6.74%

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