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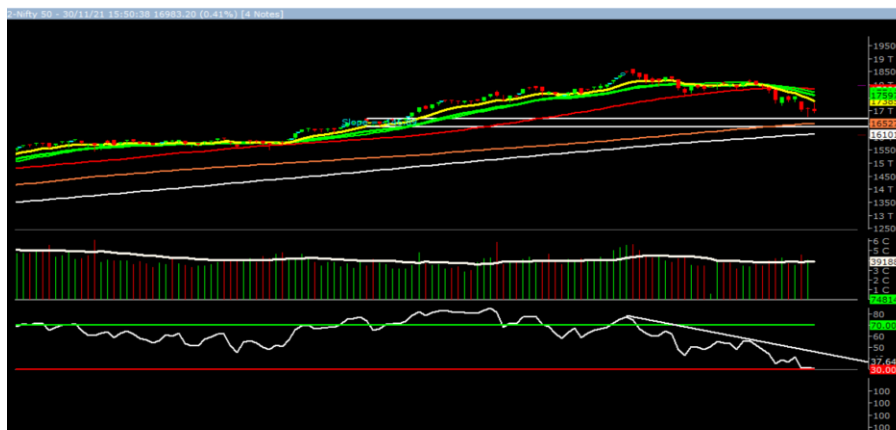
Wednesday, 01st Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	16983.20	-0.41
BSE	57064.87	-0.34
World Indices	Last Price	(%) Chg
Dow Jones	34483.72	-1.86
Nasdaq	15537.69	-1.55
Nikkei	28047.62	0.81
Hang Seng	23809.83	1.43
FTSE	7059.45	-0.71
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1776.40	0.16
Silver (\$/Ounce)	22.79	0.11
Crude (\$/BBL)	70.68	2.09
Aluminium spot (\$/mt)	2637.50	0.45
Copper SPOT (\$/mt)	9530.00	0.76
Lead Spot (\$/MT)	2287.25	0.73
Natural gas \$/MMBtu	4.59	0.44
Currency	Last Price	(%) Chg
USD-INR	73.36	0.09
EUR-INR	85.64	0.66
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.32	-0.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ORIENTELE	392	408	DCBBNK	81	79
RAYMOND	640	676	JUBLIPHR	584	580
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Source: BSE

Market Technical Outlook



Nifty opened on a subdued note witnessed a rally in the first hour of the session which was short lived and selling emerged at higher level that led nifty to close in red. On the daily chart, we are observing a high wave candle with narrow range body formation this suggests that markets are circumspect at current level. In coming trading session if nifty for first hour trade below 16931 level then it may test 16850 – 16780 levels. On the upside, 17100 – 17200 levels may act as resistance for the day. **We still maintain our stance that the daily trend remains down hence any pullback rallies is likely to attract selling pressure. Hence, one needs to adopted cautious approach at current level. However, stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1589.48
Stock Futures	Net Buy	3348.09
Net Future Position	Net Buy	4937.57
Index Options	Net Sell	-335.66
Stock Options	Net Buy	83.23
Net Options Position	Net Sell	-252.43
FII In cash Segment	Net Sell	-5445.25
DII In cash Segment	Net Buy	5350.23
Net Cash Position	Net Sell	-95.02

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-11-2021)
HINDUNILVR	2434.45	2317.55
TATASTEEL	1136.43	1071.2
DRREDDY	4905.76	4675.85
BPCL	445.24	370
HDFCBANK	1520.6	1493.55
HEROMOTOCO	2920.44	2449.3
BRITANNIA	3637.13	3545.5
AXISBANK	743.17	655.65
UPL	717.31	681.7
SHREECEM	28218.82	26102.25
EICHERMOT	2641.41	2370.45
INDUSINDBK	1024.09	883
ADANIPTS	729.14	683.85
JSWSTEEL	637.2	608.4
MARUTI	7144.48	7067.8
BAJAJ-AUTO	3858.89	3240.3
HDFCLIFE	695.02	680.8

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Dec-2021	17500	1,23,585
NIFTY	02-Dec-2021	17300	1,21,933
NIFTY	02-Dec-2021	18000	98,811

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Dec-2021	17000	75,131
NIFTY	02-Dec-2021	16000	85,159
NIFTY	02-Dec-2021	16500	61,737

Securities in Ban For Trade Date 01-12-2021

IBULHSGFIN

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Nov-21	GOCOLORS	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY - NOMURA FUNDS =EQUITY	BUY	275000	1,277.97
30-Nov-21	GOCOLORS	NOMURA INDIA INVESTMENT FUND MOTHER FUND - THE MTBJ AC NOMURA =	BUY	725000	1,277.97
30-Nov-21	IPCALAB	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	2546497	2,103.52
30-Nov-21	RECLTD	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	21880648	134.46
30-Nov-21	SRF	SOCIETE GENERALE	BUY	24200	2,141.36
30-Nov-21	DCBBANK	ISHARES CORE EMERGING MARKETS MAURITIUS CO	SELL	1645664	82.30
30-Nov-21	GODREJPROP	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	2849124	1,997.77
30-Nov-21	IRCTC	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	5152809	794.40
30-Nov-21	MINDTREE	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1621527	4,318.82

30-Nov-21	MPHASIS	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	2151191	2,895.90
30-Nov-21	SRF	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	3520150	2,001.89
30-Nov-21	SRF	SOCIETE GENERALE	SELL	1901687	2,021.45
30-Nov-21	TATAPOWER	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	32849909	216.48
30-Nov-21	ZOMATO	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	41730413	151.87

Bulk Deals (BSE)

N/A

Note- Executed on 30th Nov 2021. Bulk Deal Buy/Sell done by fund house is considered
Research Analyst Registration No.

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