

Wednesday, Jan 02nd, 2019

Indian Indices	Close	(%) Chg
BSE	36254.57	0.52
NSE	10910.10	0.44

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei (8:35 am)	--	--
Hang Seng (8:35 am)	25219.36	-2.42
FTSE	--	--

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1284.60	0.26
Silver (\$/Ounce)	15.44	-0.64
Crude (\$/bbl)	53.48	-0.59

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	69.45	-0.46
EUR-INR	79.79	-0.24

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.421	0.69

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Colgate	1340	1365	GDL	127	122
Muthootfn	512	525	SPARC	189	187
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Source: BSE

Market Technical Outlook

On 01/01/2019 markets opened up with a flat note traded with tight range but in latter half we have seen good recovery from day's low. On the sectorial front Realty, Telecom, Finance and Bankex ended on the gainers side whereas Metal, Auto and Basic Material ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1445/Declines = 1105).

Pattern Formation: On the daily chart we are observing hammer candlestick formation.

Outlook: In view of the above pattern formation it is evident that the stock specific action is likely to continue. In coming trading session if Nifty trades above 10950 level then it may test 10985 - 11050 levels. On the downside, 10880 - 10840 levels may act as support for the day.

We maintain our stance stock specific action will likely to continue.

Key Events 02-01-2019

Countries	Events
India	Nikkei Manufacturing PMI, Money supply by RBI
China	Caixin Manufacturing PMI
Europe	Final Manufacturing PMI
Japan	--
UK	Manufacturing PMI
US	Final Manufacturing PMI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	382	517	Buy
Sundaram Finance	1420	1601	Accumulate
Suven Life Science	232	260	Hold

News for stocks under our coverage

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FII and DII Cash Activities 01-01-2019

Category	Buy	Sell	Net
FII Activity (Rs in cr)	1665.45	1713.64	-48.19
DII Activity (Rs in cr)	1591.3	1448.72	142.58

FII Derivative Statistics 01-01-2019

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	12278	825.14	19399	1301.13	-475.99	311072	24964.97	25009.5	-0.18
INDEX OPTIONS	632309	36084.38	625429	35681.08	403.29	532109	40745.08	40370.46	0.93
STOCK FUTURES	64864	3951.31	66343	4034.72	-83.40	1285282	79274.68	79017.74	0.33
STOCK OPTIONS	36088	2175.71	35120	2103.35	72.36	53422	3203.14	2887.33	10.94
Total	745539	43036.54	746291	43120.28	-83.74	2181885	148187.87	147285.03	0.61

- Open Interest of derivative segment increased to Rs 148187.87 cr vs Rs 147285.03 cr.
- FIIs net sellers in index futures to the amount of Rs 475.99 cr and in index options net buyers to the amount of Rs 403.29 cr.
- Put-Call Ratio at 0.85 vs 1.02 (Bearish)

Securities in Ban For Trade Date 02-01-2019

ADANIPOWER

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

N.A.

 Note- Executed on 01st Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 01-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	389	388	392	395	385	381
ASIANPAINT	1372	1370	1381	1391	1360	1349
AXISBANK	627	626	631	635	623	618
BAJAJ-AUTO	2727	2725	2745	2763	2707	2687
BAJAJFINSV	6522	6490	6562	6602	6450	6378
BAJFINANCE	2657	2644	2677	2696	2625	2592
BHARTIARTL	320	318	323	327	315	310
BPCL	367	366	371	375	362	356
CIPLA	523	522	525	527	520	517
COALINDIA	242	241	243	244	240	239
DRREDDY	2607	2614	2627	2648	2593	2580
EICHERMOT	23195	23131	23357	23519	22969	22743
GAIL	362	361	365	368	358	354
GRASIM	834	831	838	842	826	819
HCLTECH	960	959	966	971	953	947
HDFC	2009	1993	2031	2053	1971	1933
HDFCBANK	2148	2135	2164	2180	2119	2090
HEROMOTOCO	3128	3112	3151	3174	3089	3050
HINDALCO	223	223	225	228	221	219
HINDPETRO	257	256	259	262	253	250
HINDUNILVR	1801	1808	1818	1835	1791	1782
IBULHSGFIN	845	845	852	860	838	831
ICICIBANK	364	362	367	370	359	353
INDUSINDBK	1596	1587	1614	1632	1569	1543
INFRADEL	262	261	265	267	259	255
INFY	665	662	670	674	657	650
IOC	138	137	138	139	137	136
ITC	283	282	284	286	280	278
JSWSTEEL	304	305	308	312	301	299
KOTAKBANK	1250	1250	1257	1263	1243	1236
LT	1442	1437	1450	1457	1430	1418
M&M	773	784	796	818	761	749
MARUTI	7477	7455	7516	7554	7417	7356
NTPC	149	148	150	151	147	145
ONGC	149	149	150	151	148	147
POWERGRID	200	199	202	203	197	194
RELIANCE	1121	1119	1129	1137	1112	1102
SBIN	300	298	302	305	295	291
SUNPHARMA	434	434	438	443	429	425
TATAMOTORS	173	173	175	176	172	170
TATASTEEL	516	518	522	529	511	507
TCS	1903	1899	1914	1924	1889	1874
TECHM	719	719	722	725	716	712
TITAN	928	928	934	940	923	917
ULTRACEMCO	4009	3997	4027	4045	3979	3949
UPL	754	755	764	774	745	736
VEDL	202	202	203	204	201	199
WIPRO	327	328	331	336	324	321
YESBANK	184	184	186	189	182	179
ZEEL	480	477	484	488	474	467

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11425.00	17.43%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	170.50	3.62%
Bandhan Bank	19-Dec-18	556.40	560.00	0.65%

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com