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Thursday, 02<sup>nd</sup> Feb 2023

Indian Indices	Last Price	(%) Chg
NSE	17616.30	-0.26
BSE	59708.08	0.27
World Indices	Last Price	(%) Chg
Dow Jones	34092.96	0.02
Nasdaq	11816.32	2.00
Nikkei	27363.50	0.06
Hang Seng	22229.5	0.80
FTSE	7761.11	-0.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1967.55	1.27
Silver (\$/Ounce)	24.30	2.93
Crude (\$/BBL)	77.08	0.88
Aluminium spot (\$/mt)	2616.50	-1.04
Copper SPOT (\$/mt)	9063.50	-1.72
Zinc (\$/MT)	3319.00	-2.07
Natural gas \$/MMBtu	2.50	0.04
Currency	Last Price	(%) Chg
USDINR	81.91	0.22
EURINR	89.25	0.52
Bond		
India 10 Yr Bond yield	7.27	-0.90

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CARBORUNIV	974	992	ADANI PORTS	492	460
IDFC	84	90	GATEWAY	63	62
IIFL	519	535	GLAXO	1243	1242
INDIANBANK	292	310	JUBLFOOD	457	441
ITC	361	366	PFIZER	3822	3768

Source: BSE

### Market Technical Outlook



Nifty, opened lower witness rally in first half of the session but faced strong resistance at higher level which drag down nifty to close in red. On the daily chart, we are observing a high wave candle which tested the 20-daySMA (17926) by making a high of 17972 and has closed well below it. In coming trading session if nifty trades below 17450 level then it may test 17350 – 17210 levels. On the upside, 17700 – 17850 may act as resistance for the day.

**We still maintain our stance that trend remains down and pullback rally, if any is likely to attract selling pressure. Hence, cautious approach at current level should be adopted.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	796.86
Stock Futures	Net Buy	243.64
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1040.5</b>
Index Options	Net Sell	-14108.81
Stock Options	Net Sell	-336.12
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-14444.93</b>
FII In cash Segment	Net Buy	1785.21
DII In cash Segment	Net Buy	529.47
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>2314.68</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Feb-2023	18000	2,50,313
NIFTY	02-Feb-2023	18100	1,66,552
NIFTY	02-Feb-2023	18200	1,41,256

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Feb-2023	17000	1,43,342
NIFTY	02-Feb-2023	17500	90,180
NIFTY	02-Feb-2023	16500	77,325

**Securities in Ban For Trade Date: 02-02-2023**

AMBUJACEMENT

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Feb-23	SYNGENE	BIOCON LIMITED	SELL	40000000	560.00
1-Feb-23	SYNGENE	GOVERNMENT OF SINGAPORE	BUY	15799200	560.00

**Bulk Deals (NSE)**

N/A

 Note- Executed on 01<sup>st</sup> Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

## Research Analyst Registration No.

INH000002764

## Contact

SMS: 'Arihant' to 56677

## Website

[www.arihantcapital.com](http://www.arihantcapital.com)

## mail Id

[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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### Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)