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Friday, 02<sup>nd</sup> Feb 2024

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 21697.45   | -0.13   |
| BSE                    | 71645.30   | -0.15   |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 38519.84   | 0.97    |
| Nasdaq                 | 15361.64   | 1.30    |
| Nikkei                 | 36357.50   | 0.20    |
| Hang Seng              | 15838.00   | 0.99    |
| FTSE                   | 7622.16    | -0.11   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 2071.95    | 0.04    |
| Silver (\$/Ounce)      | 23.25      | 0.06    |
| Crude (\$/BBL)         | 74.33      | 0.69    |
| Aluminium spot (\$/mt) | 2251.00    | 0.01    |
| Copper SPOT (\$/mt)    | 8522.00    | -0.09   |
| Zinc (\$/MT)           | 2474.00    | 0.08    |
| Natural gas \$/MMBtu   | 2.06       | 0.83    |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 82.98      | -0.14   |
| EURINR                 | 89.65      | -0.25   |
| Bond                   |            |         |
| India 10 Yr Bond yield | 7.06       | -1.09   |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| ADANI PORTS          | 1224        | 1234       | --                  | --          | --        |
| AIAENG               | 4475        | 4507       | --                  | --          | --        |
| ARE_M                | 883         | 901        | --                  | --          | --        |
| BAJAJ AUTO           | 7689        | 7765       | --                  | --          | --        |
| BANKBARODA           | 251         | 257        | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but witness buying pressure during the day which led nifty to close in green. On the daily chart, we are observing that prices have closed within the supply zone of 21720 -21750 and has closed above the 20-days SMA (21624). In coming trading session if nifty trades above 21750 levels then it may test 21822 - 21910 levels. On the downside, 21620 – 21530 levels may act as support for the day.

Since prices are oscillating above and below 20- day SMA (21621), one needs to adopt cautiously positive approach at current level. However, as stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr         |
|-----------------------------|------------------|------------------|
| Index Futures               | Net Buy          | 831.54           |
| Stock Futures               | Net Sell         | -2075.87         |
| <b>Net Future Position</b>  | <b>Net Sell</b>  | <b>-1244.33</b>  |
| Index Options               | Net Sell         | -44900.04        |
| Stock Options               | Net Sell         | -254.23          |
| <b>Net Options Position</b> | <b>Net Sell</b>  | <b>-45154.27</b> |
| FII In cash Segment         | Net Sell         | -1879.58         |
| DII In cash Segment         | Net Buy          | 872.49           |
| <b>Net Cash Position</b>    | <b>Net Sell</b>  | <b>-1007.09</b>  |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL   | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL  | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |



**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 08-Feb-2024 | 22,000       | 92,828                            |
| NIFTY  | 08-Feb-2024 | 22,700       | 78,598                            |
| NIFTY  | 08-Feb-2024 | 23,000       | 76,847                            |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 08-Feb-2024 | 21,700       | 73,582                            |
| NIFTY  | 08-Feb-2024 | 20,500       | 64,850                            |
| NIFTY  | 08-Feb-2024 | 21,000       | 62,045                            |

**Securities in Ban For Trade Date: 02-02-2024**

INDIACEM, INDUSTOWER, SAIL, ZEEL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

N.A

Note- Executed on 01<sup>st</sup> Feb 2024. Bulk Deal Buy/Sell done by fund house is considered.

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