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Tuesday, 02nd Mar, 2021

Indian Indices	Last Price	(%) Chg
NSE	14761.55	1.60
BSE	49849.84	1.53
World Indices	Last Price	(%) Chg
Dow Jones	31535.51	1.95
Nasdaq	13588.83	3.01
Nikkei	29554.75	-0.37
Hang Seng	29499.18	0.16
FTSE	6588.53	1.62
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1710.80	-0.71
Silver (\$/Ounce)	26.14	-2.04
Crude (\$/BBL)	62.69	-1.57
Aluminium spot (\$/mt)	2125.50	0.19
Copper SPOT (\$/mt)	8955.25	-0.86
Lead Spot (\$/MT)	2058.50	-0.48
Natural gas \$/MMBtu	2.78	0.07
Currency	Last Price	(%) Chg
USD-INR	73.74	-0.61
EUR-INR	88.89	-1.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.21	-0.30

52 Wk High (A group)			52 Wk Lc	w (A gro	oup)
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGIS	321	323			
ARVIND	79	84	-		
BEML	1166	1184			
BHEL	48	49			
DBL	702	707			

Source: BSE



Nifty, opened higher in wake of positive global clues and traded in a narrow range with positive bias to close in green. On the daily chart, we are observing that prices have taken a support at the upward gap area in the range of 14336 to 14469 (formed on 2^{nd} –Feb- 2021) and has given a positive close. We maintain our stance that 14444 which is the 50-day SMA is the important support on daily closing basis. In coming trading session if Nifty trades above 14806 then it may test 14950 – 15000 levels. On the downside, 14650 – 14550 levels may act support for the day.

We continue to maintain our stance that the upward gap area in the range of 14336 to 14469 (formed on 2nd–Feb- 2021) may act as support for prices going forward. At present one need to adopt cautiously positive approach towards the market as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities				
Name of Segment	Net Buyer/seller	Rs In Cr		
Index Futures	Net Buy	1498.16		
Stock Futures	Net Buy	1011.94		
Net Future Position	Net Buy	2510.10		
Index Options	Net Sell	-650.45		
Stock Options	Net Buy	242.56		
Net Options Position	Net Sell	-407.89		
FII In cash Segment	Net Buy	125.15		
DII In cash Segment	Net Sell	-194.88		
Net Cash Position	Net Sell	-69.73		



Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%





Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
lpca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Lee Lintertainment	77-INOA-13	343.00	302.00	4.3370

NIFTY 50 STOCKS BELOW 200SMA		
SCRIP NAME	SMA 200	CLOSING (01-03-2021)
HINDUNILVR	2189.25	2143.4
DRREDDY	4616.07	4453.4
BRITANNIA	3595.35	3411.8
NESTLEIND	16900.49	16292.45
	-	
-	-	



PCG PORTFOLIO				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%

Weekly	/ Expir\	Most Active Nift	v Call Or	otion
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Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-MAR-2021	15000	49,594
NIFTY	04-MAR-2021	16000	42,667
NIFTY	04-MAR-2021	15500	42,226

Weekly Expiry Most Active Nifty Put Option	Week	lv Expirv I	Most Active Nif	tv Put Option
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Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-MAR-2021	14500	28,466
NIFTY	04-MAR-2021	14000	26,391
NIFTY	04-MAR-2021	14700	25,282

Securities in Ban For Trade Date 02-03-2021

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Mar-21	PNC	IDEAS.COM INDIA PVT LTD	BUY	294609	18.10
1-Mar-21	HSCL	GEETA CHETAN SHAH	SELL	4334644	47.07
1-Mar-21	PNC	GANNON FINANCE INVESTMENTS LIMITED	SELL	300000	18.10





Bulk Deals (BSE)					
Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Mar-21	HSCL	PLUTUS WEALTH MANAGEMENT LLP	S	4000000	47.23
1-Mar-21	HSCL	BC INDIA INVESTMENTS	S	5000000	51.75
1-Mar-21	HSCL	GEETA CHETAN SHAH	В	2646679	48.43
1-Mar-21	HSCL	GEETA CHETAN SHAH	S	196678	47.01
1-Mar-21	PNC	GANNON FINANCE INVESTMENTS LIMITED	S	300000	18.13
1-Mar-21	PNC	IDEAS.COM INDIA PRIVATE LIMITED	В	299,800	18.13

Note- Executed on 01st Mar 2021. Bulk Deal Buy/Sell done by fund house is considered

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