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Wednesday, 02th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16793.90	0.81
BSE	56247.28	0.70
World Indices	Last Price	(%) Chg
Dow Jones	33294.95	-1.76
Nasdaq	13532.46	-1.59
Nikkei	26341.95	-1.87
Hang Seng	22551.33	-0.92
FTSE	7330.20	-1.72
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1940.20	-0.17
Silver (\$/Ounce)	25.28	-1.04
Crude (\$/BBL)	110.59	5.39
Aluminium spot (\$/mt)	3549.00	5.36
Copper SPOT (\$/mt)	10170.50	2.90
Nickel Spot (\$/MT)	26123.50	7.58
Natural gas \$/MMBtu	4.69	2.62
Currency	Last Price	(%) Chg
USD-INR	75.59	-0.01
EUR-INR	84.87	0.32
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.70	0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
HINDALCO	572	580	AEGIS	168	167
--	--	--	BERGER	691	641
--	--	--	KANSAI	455	440
--	--	--	MAXFIN	829	796
--	--	--	RAMCO	786	763

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clue, however witnessed smart recovery from day low to close in green. On the daily chart, we are witnessing two consecutive positive trading sessions. However, prices are still trading below the 200-days SMA (16913) which signs of weakness. In coming trading session if Nifty for first hour trades above 16820 level then it may test 16800 – 16900 levels. On the downside, 16680– 16570 levels may act as support for the day.

Since, prices are trading below the 200-days SMA (16903), one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-732.88
Stock Futures	Net Buy	3351.19
Net Future Position	Net Buy	2618.31
Index Options	Net Buy	3650.25
Stock Options	Net Sell	-55.69
Net Options Position	Net Buy	3594.56
FII In cash Segment	Net Sell	-3948.47
DII In cash Segment	Net Buy	4142.82
Net Cash Position	Net Buy	194.35

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-02-2022)
WIPRO	613.35	555.25
RELIANCE	2326.84	2283.95
ITC	219.3	213.95
HCLTECH	1129.73	1129.7
HINDUNILVR	2437.97	2170.7
TATASTEEL	1237.74	1145.35
DRREDDY	4847.4	4176.6
GRASIM	1618.51	1567.85
CIPLA	929.8	923.65
TATACONSUM	767.29	709.5
M&M	822.57	807.6
HDFC	2649.03	2401.35
BPCL	429.18	336.35
HDFCBANK	1522.8	1456.1
HEROMOTOCO	2750.52	2558.4
BRITANNIA	3650.69	3422.75
ASIANPAINT	3144.95	3119.2
IOC	116.63	112.35
UPL	764.61	654.7
SHREECEM	27415.71	23983.45
EICHERMOT	2658.47	2628.4
INDUSINDBK	1005.8	927.05
ADANIPTS	734.56	695.15
ULTRACEMCO	7318.39	6570.25
DIVISLAB	4655.7	4138.35
TCS	3536.61	3520.75
KOTAKBANK	1857.94	1856.7
JSWSTEEL	679.65	598.6
BAJAJ-AUTO	3730.47	3508.4
NESTLEIND	18707.23	17715.1
SBILIFE	1129.73	1055.6
HDFCLIFE	677.14	538.9
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Mar-2022	17500	1,50,153
NIFTY	03-Mar-2022	18000	98,707
NIFTY	03-Mar-2022	17000	74,372

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Mar-2022	16000	89,573
NIFTY	03-Mar-2022	16500	73,693
NIFTY	03-Mar-2022	16200	47,312

Securities in Ban For Trade Date 02-03-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Feb-22	EASEMYTRIP	NOMURA SINGAPORE LIMITED	B	600000	275.00

Bulk Deals (BSE)

N/A

Note- Executed on 28th Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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