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Monday, 02th May 2022

Indian Indices	Last Price	(%) Chg
NSE	17102.55	-0.83
BSE	57060.87	-0.80
World Indices	Last Price	(%) Chg
Dow Jones	32977.21	-2.77
Nasdaq	12334.64	-4.17
Nikkei	26704.60	-0.53
Hang Seng	--	--
FTSE	7544.55	0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1888.50	-1.21
Silver (\$/Ounce)	22.63	-1.97
Crude (\$/BBL)	105.90	-1.16
Aluminium spot (\$/mt)	3051.00	0.64
Copper SPOT (\$/mt)	9720.50	0.24
Zinc (\$/MT)	4054.00	-1.99
Natural gas \$/MMBtu	7.48	3.22
Currency	Last Price	(%) Chg
USD-INR	76.52	-0.11
EUR-INR	80.69	0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.13	-0.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CRISIL	3720	3781	FCONSUM	2.21	2.21
CHENNAIPT	279	279	FRETAIL	22.75	22.7
MRPL	73	75	--	--	--
RELIANCE	2790	2855	--	--	--
SUNPHRMA	929	966	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher, initial traded with positive bias but witness selling pressure in the latter half of the session to close in red. On the daily chart, we are observing that prices have close below 200-daySMA (17226). This gives small clue that sentiments are turning on the negative side. In coming trading session if nifty for first hour trades below 17050 level then it may test 17000 – 16950 levels. On the upside, 17200 – 17300 levels may act as resistance for the day.

We continue to maintain our stance that prices are trading in a range of 16800 to 17500 levels. Any decisive breach on either side will dictate the direction of the trend. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	441.26
Stock Futures	Net Sell	-358.01
Net Future Position	Net Buy	83.25
Index Options	Net Buy	11271.01
Stock Options	Net Sell	-304.42
Net Options Position	Net Sell	10966.59
FII In cash Segment	Net Sell	-3648.30
DII In cash Segment	Net Buy	3490.30
Net Cash Position	Net Sell	-158.00

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 02-05-2022

NIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Apr-22	ERIS	EMERALD INVESTMENTS LIMITED	B	2835000	658.71
29-Apr-22	ERIS	BHIKHABHAI CHIMANLAL SHAH	S	3000000	658.29

Note- Executed on 29th Apr 2022. Bulk Deal Buy/Sell done by fund house is considered.

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