

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3HbUtQV> and <https://bit.ly/2YFpdbn>

Thursday, 02nd Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	16522.75	-0.37
BSE	55381.17	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	32813.23	-0.54
Nasdaq	11994.46	-0.72
Nikkei	27411.58	-0.17
Hang Seng	20981.20	-1.47
FTSE	7532.95	-0.98
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1847.00	-0.09
Silver (\$/Ounce)	21.80	-0.55
Crude (\$/BBL)	113.88	-2.07
Aluminium spot (\$/mt)	2731.00	-2.01
Copper SPOT (\$/mt)	9509.00	0.65
Zinc (\$/MT)	3869.50	-1.12
Natural gas \$/MMBtu	8.69	-0.13
Currency	Last Price	(%) Chg
USD-INR	77.63	0.08
EUR-INR	82.65	0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.41	0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2442	2488	FRETAIL	7.75	7.75
BLUEDART	7615	7716	IPCALAB	889	875
GUJHEAV	662	682	--	--	--
RAYMOND	1062	1083	--	--	--
--	--	--	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note, traded with choppiness but finally close in red. On the daily chart, we are observing two consecutive narrow range body formations. This suggests that market are circumspect at current level. In coming trading session if Nifty trades above 16594 levels then it may test 16700 - 16800 levels. On the downside, 16410 – 16320 levels may act as support for the day.

We continue to maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1276.11
Stock Futures	Net Sell	-1237.06
Net Future Position	Net Sell	-2513.17
Index Options	Net Sell	-363.54
Stock Options	Net Sell	-42.58
Net Options Position	Net Sell	-406.12
FII In cash Segment	Net Sell	-1930.16
DII In cash Segment	Net Buy	984.11
Net Cash Position	Net Sell	-946.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (01-06-2022)
INFY	1725.94	1503.6
WIPRO	609.93	478.05
LT	1778.58	1654.5
HCLTECH	1171.7	1040.75
HINDUNILVR	2359.06	2353.25
TATASTEEL	1252.01	1055.65
SBIN	480.7	468.1
DRREDDY	4495.74	4369.65
GRASIM	1648.9	1428.6
TATACONSUM	777.46	759.75
HDFC	2576.36	2306.75
HINDALCO	488.67	422.55
BPCL	396.22	326.2
HDFCBANK	1498.46	1388.95
ASIANPAINT	3167.59	2859.65
AXISBANK	741.87	685.2
ONGC	153.12	151.25
TITAN	2342.25	2216
APOLLOHOSP	4637.75	3979.3
SHREECEM	26096.32	22116.3
INDUSINDBK	982.06	930.85
BAJFINANCE	7071.13	6082.15
BHARTIARTL	700.43	700.2
ADANIPTS	746.6	739.85
ULTRACEMCO	7129.2	6082.6
DIVISLAB	4610.11	3591.3
TCS	3639.62	3364.35
KOTAKBANK	1870.49	1846.85
TECHM	1469.12	1180.25
JSWSTEEL	670.77	551.25
BAJAJFINSV	16348.96	12934
NESTLEIND	18667.9	17691.5
HDFCLIFE	636.29	598.95
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jun-2022	17000	3,26,416
NIFTY	02-Jun-2022	16800	1,58,934
NIFTY	02-Jun-2022	16600	1,44,942

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jun-2022	16000	1,50,861
NIFTY	02-Jun-2022	16500	1,02,635
NIFTY	02-Jun-2022	16200	91,805

Securities in Ban For Trade Date 02-06-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Jun-22	NXTDIGITAL	HINDUJA REALTY VENTURES LIMITED	BUY	825000	380.00
1-Jun-22	NXTDIGITAL	HINDUJA GROUP LIMITED	BUY	275000	380.00
1-Jun-22	NXTDIGITAL	AASIA EXPORTS	SELL	1100000	380.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Jun-22	AMIORG	PLUTUS WEALTH MANAGEMENT LLP	B	525000	880.34
1-Jun-22	BATAINDIA	BATA (BN) B V	S	3600000	1,860.00

Note- Executed on 01st Jun 2022. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com