

Tuesday, 02nd July, 2019

Indian Indices	Last Price	(%) Chg
BSE	39686.50	0.74
NSE	11865.60	0.65
World Indices	Last Price	(%) Chg
Dow Jones	26717.43	0.44
Nasdaq	8091.16	1.06
Nikkei	21754.79	0.11
Hang Seng	28942.59	1.40
FTSE	7497.50	0.97
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1391.50	0.16
Silver (\$/Ounce)	15.18	-0.05
Crude (\$/BBL)	64.92	-0.22
Aluminium spot (\$/mt)	1795.50	0.15
Copper SPOT (\$/mt)	5951.00	0.19
Lead Spot (\$/MT)	1913.75	-0.08
Natural gas \$/MMBtu	2.27	0.00
Currency	Last Price	(%) Chg
USD-INR	69.18	-0.17
EUR-INR	78.73	-0.42
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.88	0.04

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIP	60.2	61.2	CASTROL	129	129
BAJFINA	3698	3716	COX&KIN	34.6	34.6
BAJAJFIN	8523	8574	GLAXO	1194	1183
GODREJP	1097	1118	GLENMAR	441	438
HDFC	2246	2252	SPARC	115	113

Source: BSE

Market Technical Outlook

On 01/07/2019 markets opened higher traded with positive bias throughout the day to close in green. On the sectorial front, Realty, Power, Auto and Healthcare ended on the gainers side whereas Oil & Gas, Consumer Durable and Telecom ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 1268 Declines= 1307).

Pattern Formation: On the Daily Chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level.

Outlook: The current price action on the daily chart suggests a breather of current up move. In coming trading session, if Nifty trades above 11890 level then it is likely to test 11920 - 11960 levels. On the downside 11800 - 11760 levels may act as support for the day.

Broadly we are of the opinion that the undertone in the markets is positive and stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
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News for stocks under our Fundamental coverage

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	446.81
Stock Futures	Net Sell	-324.55
Net Future Position	Net Buy	122.26
Index Options	Net Buy	817.81
Stock Options	Net Buy	2.40
Net Options Position	Net Buy	820.20
FII In cash Segment	Net Buy	426.53
DII In cash Segment	Net Sell	-50.99
Net Cash Position	Net Buy	375.54

Technical Levels for Nifty 50 Companies

Company	Closing 01-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	413	412	415	417	410	406
ASIAN PAINT	1354	1360	1369	1383	1345	1336
AXIS BANK	810	812	817	824	806	801
BAJAJ-AUTO	2912	2889	2943	2973	2859	2805
BAJAJ FINSV	8521	8533	8563	8605	8491	8461
BAJ FINANCE	3699	3700	3715	3731	3684	3669
BHARTIARTL	349	348	351	353	346	343
BPCL	376	381	388	400	370	363
CIPLA	2738	2747	2762	2786	2723	2708
COALINDIA	556	556	559	562	553	550
DRREDDY	249	251	254	260	246	243
EICHER MOT	2655	2632	2698	2740	2590	2524
GAIL	19625	19525	19850	20075	19300	18975
GRASIM	313	312	315	317	310	306
HCLTECH	920	917	929	938	908	897
HDFC	1049	1055	1064	1078	1041	1033
HDFC BANK	2246	2230	2268	2291	2208	2170
HEROMOTOCO	2486	2475	2500	2514	2461	2436
HINDALCO	2617	2615	2641	2665	2591	2566
HINDPETRO	209	209	211	212	207	206
HINDUNILVR	1780	1784	1795	1810	1769	1758
IBULHSGFIN	622	621	628	634	615	608
ICICIBANK	439	440	441	444	437	435
INDUSINDBK	1434	1431	1445	1457	1419	1405
INFRA TEL	266	266	269	272	263	261
INFY	731	733	736	741	728	725
IOC	152	152	155	159	149	145
ITC	275	275	276	277	274	273
JSWSTEEL	276	277	280	285	272	269
KOTAK BANK	1481	1481	1492	1502	1470	1459
LT	1557	1559	1566	1576	1550	1543
M&M	660	659	664	668	655	650
MARUTI	6508	6539	6587	6667	6459	6411
NTPC	143	142	146	150	139	135
ONGC	161	164	168	175	157	152
POWERGRID	207	208	209	212	205	203
RELIANCE	1269	1263	1279	1289	1253	1236
SBIN	362	361	364	366	359	357
SUNPHARMA	405	404	407	409	402	399
TATAMOTORS	168	167	171	173	164	161
TATASTEEL	507	508	513	520	502	497
TCS	2240	2234	2261	2282	2212	2185
TECHM	705	706	710	715	701	697
TITAN	1323	1328	1336	1348	1316	1309
ULTRACEMCO	4527	4531	4571	4616	4486	4446
UPL	948	947	958	968	937	925
VEDL	174	175	177	179	172	170
WIPRO	282	282	283	285	281	280
YES BANK	109	109	111	112	108	106
ZEEL	358	352	373	389	337	315

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

Securities in Ban For Trade Date 02-07-2019

DHFL.

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Jul-19	Eros Intl Media Ltd	ANAND RATHI GLOBAL FINANCE LTD	SELL	2000000	17.30
1-Jul-19	Eros Intl Media Ltd	RELIANCE FINANCIAL LIMITED	SELL	1000000	17.20
1-Jul-19	Eros Intl Media Ltd	VENUS INDIA ASSET-FINANCE PRIVATE LIMITED	SELL	604878	17.20
1-Jul-19	Reliance Infrastructu Ltd	KBC EQUITY FUND	SELL	1433411	52.90

 Note- Executed on 01st July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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