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Thursday, 02<sup>nd</sup> July, 2020

Indian Indices	Last Price	(%) Chg
BSE	35414.45	1.43
NSE	10430.05	1.24
World Indices	Last Price	(%) Chg
Dow Jones	25734.97	-0.30
Nasdaq	10154.63	0.95
Nikkei	22266.23	0.65
Hang Seng	24791.87	1.49
FTSE	6157.96	-0.19
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1777.90	-0.11
Silver (\$/Ounce)	18.22	0.01
Crude (\$/BBL)	42.10	0.17
Aluminium spot (\$/mt)	1617.25	-0.38
Copper SPOT (\$/mt)	6096.75	0.67
Lead Spot (\$/MT)	1773.75	-0.18
Natural gas \$/MMBtu	1.70	2.03
Currency	Last Price	(%) Chg
USD-INR	75.80	0.02
EUR-INR	84.90	-0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.83	-0.85

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ESCORT	1033	1069	--	--	--
GUJGAS	326	238	--	--	--
IDBIBANK	45.9	45.9	--	--	--
SHREERE	11.8	11.8	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but witnessed upside momentum in the latter half of the session which led the Nifty to close in green. On the daily chart, we are observing a sideways movement which gives no clear direction of the trend. However the undertone in the market is positive. In coming trading session if prices traded above 10450 then it may test 10550 - 10630 levels. On the downside, 10300 - 10200 levels may act as support for the day.

**We still maintain our view that 10200 – 10070 is strong demand zone and as long as Nifty holds the mentioned demand zone, we are likely to witness upside momentum. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1114.84
Stock Futures	Net Buy	132.42
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1247.26</b>
Index Options	Net Sell	-1588.96
Stock Options	Net Buy	87.48
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-1501.48</b>
FII In cash Segment	Net Sell	-1696.45
DII In cash Segment	Net Buy	1377.13
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-319.32</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

## Technical Levels for Nifty 50 Companies

Company	Closing 01-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	343.90	345.37	348.33	352.77	340.93	337.97
ASIAN PAINT	1687.45	1695.70	1709.75	1732.05	1673.40	1659.35
AXIS BANK	406.65	408.50	412.95	419.25	402.20	397.75
BAJAJ-AUTO	2826.05	2851.50	2888.00	2949.95	2789.55	2753.05
BAJAJFINSV	5845.15	5901.53	5987.27	6129.38	5759.42	5673.68
BAJFINANCE	2831.00	2861.22	2906.43	2981.87	2785.78	2740.57
BHARTIARTL	559.85	564.75	572.10	584.35	552.50	545.15
BPCL	374.00	378.48	384.77	395.53	367.72	361.43
BRITANNIA	3603.80	3586.27	3632.53	3661.27	3557.53	3511.27
CIPLA	640.25	642.72	647.43	654.62	635.53	630.82
COALINDIA	132.85	134.12	135.88	138.92	131.08	129.32
DRREDDY	3944.95	3960.45	3995.40	4045.85	3910.00	3875.05
EICHERMOT	18334.30	18355.10	18509.20	18684.10	18180.20	18026.10
GAIL	102.15	102.65	103.95	105.75	100.85	99.55
GRASIM	619.70	619.92	628.53	637.37	611.08	602.47
HCLTECH	556.85	556.97	560.68	564.52	553.13	549.42
HDFC	1754.65	1764.85	1782.50	1810.35	1737.00	1719.35
HDFCBANK	1065.85	1066.90	1077.50	1089.15	1055.25	1044.65
HEROMOTOCO	2546.95	2542.43	2572.87	2598.78	2516.52	2486.08
HINDALCO	146.20	147.67	150.13	154.07	143.73	141.27
HINDUNILVR	2180.00	2183.32	2196.63	2213.27	2166.68	2153.37
ICICIBANK	351.45	350.73	355.17	358.88	347.02	342.58
INDUSINDBK	474.80	480.27	488.53	502.27	466.53	458.27
INFRA TEL	221.50	221.58	224.52	227.53	218.57	215.63
INFY	735.95	733.05	741.85	747.75	727.15	718.35
IOC	85.35	86.18	87.62	89.88	83.92	82.48
ITC	194.65	196.02	198.03	201.42	192.63	190.62
JSWSTEEL	189.35	190.92	194.03	198.72	186.23	183.12
KOTAK BANK	1360.45	1359.47	1373.88	1387.32	1346.03	1331.62
LT	943.65	942.40	953.40	963.15	932.65	921.65
M&M	510.70	511.10	515.10	519.50	506.70	502.70
MARUTI	5838.30	5798.08	5914.72	5991.13	5721.67	5605.03
NESTLE IND	17174.45	17075.45	17397.00	17619.55	16852.90	16531.35
NTPC	95.80	96.25	97.30	98.80	94.75	93.70
ONGC	81.35	81.85	83.05	84.75	80.15	78.95
POWERGRID	174.85	176.27	178.53	182.22	172.58	170.32
RELIANCE	1704.10	1713.55	1731.55	1759.00	1686.10	1668.10
SBIN	178.45	179.53	181.82	185.18	176.17	173.88
SHREECEM	23051.05	22907.67	23473.38	23895.72	22485.33	21919.62
SUNPHARMA	472.95	475.57	481.33	489.72	467.18	461.42
TATAMOTORS	98.25	99.28	101.27	104.28	96.27	94.28
TATASTEEL	326.70	329.15	335.20	343.70	320.65	314.60
TCS	2082.15	2089.70	2104.35	2126.55	2067.50	2052.85
TECHM	543.40	544.62	547.68	551.97	540.33	537.27
TITAN	949.85	956.07	965.73	981.62	940.18	930.52
ULTRACEMCO	3893.55	3873.30	3924.60	3955.65	3842.25	3790.95
UPL	425.20	431.22	440.43	455.67	415.98	406.77
VEDL	106.40	107.40	109.40	112.40	104.40	102.40
WIPRO	219.65	219.87	221.73	223.82	217.78	215.92
ZEEL	171.10	172.17	174.73	178.37	168.53	165.97

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (01-07-2020)
WIPRO	226.36	219.05
ZEEL	231.34	175.40
LT	1169.86	924.30
ITC	214.85	202.90
TATASTEEL	367.76	323.70
SBIN	260.94	184.55
GRASIM	669.95	614.35
TATAMOTORS	131.54	100.50
HDFC	2051.87	1835.15
HINDALCO	167.99	147.55
BPCL	427.42	380.15
ICICIBANK	438.78	364.05
HDFCBANK	1124.03	1084.60
ASIANPAINT	1729.12	1688.00
IOC	110.70	85.65
AXISBANK	603.21	432.40
ONGC	105.72	80.45
TITAN	1111.20	948.00
VEDL	123.76	107.70
UPL	497.05	447.60
GAIL	110.95	102.95
INDUSINDBK	1015.18	492.45
BAJFINANCE	3508.40	2953.90
ADANIPO RTS	348.46	343.80
POWERGRID	181.93	173.45
ULTRACEMCO	3975.88	3898.60
KOTAKBANK	1492.63	1356.75
TECHM	679.56	546.75
JSWSTEEL	222.77	191.45
NTPC	106.96	93.75
MARUTI	6336.06	5803.10
BAJAJ-AUTO	2863.59	2837.80
BAJAJFINSV	7506.08	6149.65
COALINDIA	173.28	133.95
INFRATEL	222.45	218.65

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jul-2020	10500	3297675
NIFTY	02-Jul-2020	10400	2563200
NIFTY	02-Jul-2020	10600	2553000

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jul-2020	10300	3834675
NIFTY	02-Jul-2020	10000	3461025
NIFTY	02-Jul-2020	10200	2428275

**Securities in Ban For Trade Date 02-07-2020**

IDEA, GLENMARK

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Jul-20	Somany Ceramics Limited	BIRLA SUN LIFE INSURANCE COMPANY LTD	SELL	227000	117.80
1-Jul-20	The Anup Engineering Ltd	HDFC MUTUAL FUND A/C HDFC RETIREMENT SAVINGS FUND-EQUITY PLAN	BUY	83513	380.10

Note- Executed on 01<sup>st</sup> Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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