

Thursday, Aug 02nd, 2018

Indian Indices	Close	(%) Chg
BSE	37521.62	-0.23
NSE	11346.20	-0.09

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25333.82	-0.32
Nasdaq	7707.29	0.46
Nikkei (8:35 am)	22654.91	-0.40
Hang Seng (8:35 am)	27891.99	-1.58
FTSE	7652.91	-1.24

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1227.80	0.02
Silver (\$/Ounce)	15.42	-0.17
Crude (\$/bbl)	67.94	0.41

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	68.43	-0.16
EUR-INR	79.97	-0.61

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.702	-0.90

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Bajajfinsrv	6990	7169	Symphny	1089	1053
Bataindia	941	947	Tatamtr	143	136
Bharatfin	1213	1227	--	--	--
Britannia	6478	6628	--	--	--
Dabur	430	438	--	--	--

Source: BSE

Market Technical Outlook

On 01/08/2018 markets opened with positive note but traded volatile throughout the day session which led the indices to close in red. On the sectoral front Healthcare, Oil and Gas and Energy ended on the gainers side whereas Auto, Metal and Bankex ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1401/Declines = 1295).

Pattern Formation: On the Daily Chart, we are observing four consecutive narrow range body formations with higher high.

Outlook: The current price action suggests that the undertone in the market is positive. In coming trading session if Nifty trades above 11370 level then it is likely to test 11400 - 11450 levels. On the downside, 11300 - 11250 levels may act as support for the day.

We maintain our stance that the undertone in the market is positive and stock specific activity is likely to continue.

Key Events 02-08-2018

Countries	Events
India	Automobile Sales data
China	--
Europe	PPI, BOE Monetary Policy, BOE Gov Carney Speaks
Japan	--
UK	Construction PMI
US	Unemployment Claims

Ratings for stocks under our coverage

Company	CMP	Target	Call
Manappuram	105	136	Buy
BOB	150	175	Accumulate
Maruti Suzuki	9327	10005	Hold

News for stocks under our coverage

Maruti Suzuki	Maruti Suzuki to Hike Prices This Month After Sales Drop in July. Impact Positive
HeroMotocorp	Hero MotoCorp July two wheeler sales up 9 percent at 6.79 lakh units. Impact Positive
TATA Motors	Tata Motors July sales up 21 percent at 51,896 units. Impact Positive

FII and DII Cash Activities 01-08-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4514	4609.94	-95.94
DII Activity (Rs in cr)	3603.37	4165.7	-562.33

FII Derivative Statistics 01-08-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	41366	3853.59	28435	2645.31	1208.28	261608	22508.23	21751.64	3.48
INDEX OPTIONS	860466	89152.00	862381	89258.36	-106.36	615513	54353.45	52163.13	4.20
STOCK FUTURES	197027	13300.30	195661	13258.68	41.62	1099735	81231.56	80043.86	1.48
STOCK OPTIONS	104179	6989.77	104445	6968.43	21.34	90987	6830.51	5859.60	16.57
Total	1203038	113295.66	1190922	112130.78	1164.87	2067843	164923.75	159818.22	3.19

- Open Interest of derivative segment increased to Rs 164923.75 cr vs Rs 159818.22 cr.
- FII's net buyers in index futures to the amount of Rs 1208.28 cr and in index options net sellers to the amount of Rs 106.36 cr.
- Put-Call Ratio at 0.94 vs 0.97 (Bullish).

Securities in Ban For Trade Date 02-08-2018

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Aug-18	RPGLIFE	CHATTARPATI APARTMENTS LLP	S	161000	279.10
1-Aug-18	RPGLIFE	NUCLEUS LIFE TRUST	B	161000	279.10

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Aug-18	CIL Nova Petro Chm	ASIA INVESTMENT CORPORATION MAURITIUS LTD	BUY	137500	27.00
1-Aug-18	Talwalkar Fitness	CAPITAL WORLD GROWTH AND INCOME FUND	SELL	960270	30.12
1-Aug-18	Talwalkar Fitness	SMALL CAP WORLD FUND INC.	SELL	299900	27.71
1-Aug-18	Talwalkar Fitness	SMALLCAP WORLD FUND INC.	SELL	312860	27.72
1-Aug-18	Talwalkars Lifestyles	AMERICAN FUNDS INSURANCE	SELL	798150	153.22

 Note- Executed on 1st Aug 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 01-08-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	399	399	403	407	395	391
ASIANPAINT	1437	1443	1455	1472	1425	1414
AXISBANK	545	546	554	564	537	529
BAJAJ-AUTO	2681	2704	2745	2808	2641	2600
BAJAJFINSV	6990	7035	7129	7267	6896	6803
BAJFINANCE	2723	2732	2762	2801	2693	2663
BHARTIARTL	385	389	395	405	378	372
BPCL	396	396	400	403	393	390
CIPLA	639	639	642	645	636	632
COALINDIA	271	268	275	279	264	258
DRREDDY	2176	2163	2195	2215	2143	2111
EICHERMOT	27299	27426	27718	28138	27007	26715
GAIL	375	376	382	388	370	365
GRASIM	1030	1028	1039	1048	1019	1008
HCLTECH	979	975	984	990	969	960
HDFC	1970	1975	1990	2011	1955	1939
HDFCBANK	2159	2162	2172	2185	2149	2139
HEROMOTOCO	3280	3290	3323	3367	3247	3214
HINDALCO	208	210	213	218	205	201
HINDPETRO	287	286	298	309	275	262
HINDUNILVR	1734	1732	1745	1756	1721	1708
IBULHSGFIN	1284	1286	1304	1324	1266	1247
ICICIBANK	299	301	304	309	296	292
INDUSINDBK	2001	2005	2017	2033	1989	1977
INFRATEL	293	292	299	304	287	280
INFY	1354	1358	1365	1375	1347	1340
IOC	168	168	169	171	166	165
ITC	302	300	304	307	297	293
KOTAKBANK	1313	1315	1324	1336	1303	1293
LT	1298	1300	1307	1316	1291	1284
LUPIN	844	839	853	862	830	816
M&M	930	933	940	950	923	916
MARUTI	9342	9410	9520	9698	9232	9122
NTPC	155	155	157	158	153	151
ONGC	167	167	169	171	165	163
POWERGRID	185	184	187	189	181	178
RELIANCE	1192	1194	1202	1211	1184	1176
SBIN	295	294	299	303	290	284
SUNPHARMA	575	572	580	585	567	559
TATAMOTORS	265	261	272	279	254	243
TATASTEEL	556	558	565	575	549	542
TCS	1977	1969	1989	2001	1957	1938
TECHM	681	680	688	695	673	666
TITAN	917	914	923	930	908	899
ULTRACEMCO	4193	4192	4231	4269	4154	4116
UPL	642	643	649	655	636	630
VEDL	218	221	226	234	213	208
WIPRO	277	277	279	281	275	272
YESBANK	366	366	371	376	361	357
ZEEL	526	528	533	539	522	517

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3088.95	154.55%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	680.55	270.77%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7173.20	109.94%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1755.00	101.20%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	663.40	11.07%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	738.15	1225.50	66.02%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	943.40	33.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1675.00	86.41%
Infosys	17-Aug-17	975.20	1393.80	42.92 %
Wipro	17-Aug-17	289.95	333.90	15.16%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1202.90	37.83%
Dabur India	9-Nov-17	338.25	439.05	29.80%
Godrej Consumer	9-Nov-17	966.10	1378.00	42.64%
HUL	13-Nov-17	1290.65	1780.00	37.92%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	638.40	21.43%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	498.00	24.58%
TCS	08-Jan-18	1344.60	2015.00	49.86%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	374.75	15.01%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	317.50	13.94%
Yes Bank	06-Apr-18	313.05	394.35	25.97%
Axis Bank	10-Apr-18	519.30	563.50	8.51%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	424.00	12.83%
PNB Housing	11-Jul-18	1205.20	1363.00	13.09%
Balkrishna Industries	30-Jul-18	1187.00	1215.20	2.38%
Cadila Healthcare	01-Aug-18	381.45	385.00	0.93%

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