# **Daily Report**

### To join our research group on TELEGRAM, please click on the links - https://bit.ly/2Rt4NyS and https://bit.ly/3cjgvDn

### Monday, 02<sup>nd</sup> Aug, 2021

Indian Indices	Last Price	(%) Chg
NSE	15763.05	-0.10
BSE	52586.84	-0.13
World Indices	Last Price	(%) Chg
Dow Jones	34935.47	-0.42
Nasdaq	14672.68	-0.71
Nikkei	27742.28	1.68
Hang Seng	26137.18	0.68
FTSE	7032.30	-0.65
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1814.08	-0.13
Silver (\$/Ounce)	25.53	-0.07
Crude (\$/BBL)	74.28	-1.50
Aluminium spot (\$/mt)	2602.75	0.19
Copper SPOT (\$/mt)	9760.25	0.42
Lead Spot (\$/MT)	2384.25	0.22
Natural gas \$/MMBtu	3.97	1.43
Currency	Last Price	(%) Chg
USD-INR	74.58	0.12
EUR-INR	88.76	0.32
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.20	0.10

ArihantCapital

52 Wk High (A group)		52 Wk Low (A group)			
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2397	2414			
AMBUJA	411	415			
COFORGE	5086	5225			
DLF	337	344			
GSFC	122	124			

Source: BSE



On the monthly chart, we are observing two consecutive "Doji" candlestick pattern candle which suggests that markets are cautiously positive at current level. In coming month if Nifty trades and close above 15855 level then it is likely to test 15986 – 16117 – 16270 levels. However, if Nifty trades and close below15670 level then it can test 15539 – 15408 - 15256levels.

At present the monthly trend is up. Hence, any decline in the range of 15539 – 15408 levels should be used to go long for a target of 15986 - 16117 - 16270 levels. Hence, one needs to adopt buy on decline strategy as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities					
Name of Segment	Net Buyer/seller	Rs In Cr			
Index Futures	Net Sell	-1884.46			
Stock Futures	Net Buy	2313.64			
Net Future Position	Net Buy	429.18			
Index Options	Net Sell	-1886.76			
Stock Options	Net Sell	-744.35			
Net Options Position	Net Sell	-2631.11			
FII In cash Segment	Net Sell	-3848.31			
DII In cash Segment	Net Buy	2956.68			
Net Cash Position	Net Sell	-891.63			

				Update Rep
Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
ditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
egis Logistics	11-Sep-20	204.05	387.90	90.10%
janta Pharma	04-Aug-20	1661.05	2197.90	32.32%
lkem	08-Jul-20	2427.00	3558.90	46.64%
mbuja Cements Ltd	07-Jun-21	339.05	408.09	20.36%
sian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
stec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
venue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
kis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
ajaj Consumer Care Ltd	03-Feb-21	255.80	324.00	26.66%
ajaj Finance Ltd.	11-Oct-18	2271.00	6342.80	179.30%
ajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
ajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
ajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
andhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
erger Paints India Ltd	07-Dec-20	672.20	872.95	29.86%
narti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
rla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
itannia	12-June-20	3366.00	4010.00	19.13%
ndila	03-Apr-20	274.00	673.70	19.15%
	08-Oct-20	1334.90	3740.65	180.22%
DSL	17-Sep-20	485.90	1579.00	224.96%
eat Limited	28-Jan-21	1541.05	1763.00	14.40%
entury Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
ESC ltd	08-Jun-21	758.20	870.90	14.86%
G Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
nola finance	25-Sep-20	238.70	600.95	151.76%
nola Holding	23-Sep-20	391.80	711.00	81.47%
pla Ltd	20-Mar-17	597.30	997.00	66.92%
plgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
rompton Greaves Consumer	11-Jun-20	225.00	496.70	120.76%
	22-Oct-19	466.00	605.00	29.83%
abur India	03-Feb-21			
FM Foods Ltd		409.05	453.80	10.94%
ivislab	04-Aug-20	2641.00	4848.00	83.57%
LF Ltd	10-Apr-19 04-Aug-20	194.30 4530.00	338.80	74.37%
r Reddy nami Limited	26-Jun-19	290.35	5614.60 578.50	23.94% 99.24%
nolex Cables Ltd				
	08-Feb-21	368.80	557.70	51.22%
nolex Industries Ltd	01-Jul-21	184.25 127.00	187.35	1.68%
ortis	14-Jul-20		253.90	99.92%
alaxy Surface	01-Jul-20	1557.00	3294.70	111.61%
llette India Limited	11-Jun-21	5847.00	6249.00	6.88%
axosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
odrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
odrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
odrej Properties Ltd	04-Dec-20	1200.30	1596.80	33.03%
reaves Cotton Ltd	14-Jul-21	176.65	182.00	3.03%
DFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
DFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
DFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%

### ArihantCapital

				Update Re
Guru Call: From the expert's desk				
ompany	Reco Date	Reco Price (Buy on dips)	High till date	Return%
ero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
ndustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
ousing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
dusindbnk	08-Jun-20	451.00	1119.50	148.23%
fosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
n Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
ca Lab	11-Aug-20	2099.00	2460.00	17.20%
Cement	19-Jun-20	1378.00	3289.00	138.68%
Lakshmi Cement	03-Jul-20	276.00	721.25	161.32%
bilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
stdial	07-Oct-20	385.60	1138.00	195.12%
oti lab	05-Aug-20	132.90	187.30	40.93%
nsai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
nisal Nerolac Paints otak Mahindra Bank Ltd	10-Dec-19	822.10	2049.00	149.24%
	03-Dec-20	84.05	113.40	34.92%
T Finance Holdings Ltd				
C Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
ahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
ahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
ahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
anappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
arico Ltd.	04-Apr-18	325.00	549.60	69.11%
aruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
am-India	25-Nov-18	377.00	452.90	20.13%
estle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
RB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
peroi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
L	02-Sep-20	1246.25	2520.90	102.28%
izer	22-Jul-20	4150.00	5900.00	42.17%
ioenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
dilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
lycab India Ltd	06-Jan-21	1176.10	2033.00	72.86%
lymond	25-Sep-20	263.55	473.90	79.81%
BL Bank				
	25-Sep-20	164.95	274.30	66.29%
eliance	22-Apr-20	1351.00	2369.35	75.38%
tes Ltd.	19-Dec-18	226.96	331.00	45.84%
ll Card	16-Jul-20	719.00	1139.50	58.48%
I Life	20-May-20	715.00	1064.95	48.94%
ate Bank of India	03-Feb-21	335.95	441.95	31.55%
ın Pharma	07-Aug-20	525.00	721.85	37.50%
ıprajit Engineering Ltd.	08-Feb-21	244.30	324.90	32.99%
ngene	24-Sep-20	565.70	700.00	23.74%
ta Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
ta Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
ta Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
-				
ta Consumer	29-Jun-17	149.15	786.85	427.56%
ent Ltd.	19-Dec-18	348.40	947.95	172.09%
tratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
DL	28-Jun-21	260.80	276.15	5.89%
oltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
/hirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
nilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%

## 

				Update Rep	ort
Guru Call: From the expert's desk					
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%	
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%	

NIFTY 50 STOCKS BELOW 200SMA					
SCRIP NAME	SMA 200	CLOSING (30-07-2021)			
RELIANCE	2035.35	2035.3			
DRREDDY	4997.34	4711.2			
M&M	766.2	743.1			
HDFC	2460.46	2441.15			
HDFCBANK	1442.3	1426.45			
HEROMOTOCO	3071.96	2763.3			
BRITANNIA	3547.45	3423.4			
EICHERMOT	2566.72	2530.25			
KOTAKBANK	1788.8	1654.8			
MARUTI	7209.83	6977.7			
HDFCLIFE	671.42	664.05			
-					

Weekly Expiry Most Active Nifty Call Option					
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)		
NIFTY	05-Aug-2021	15900	86,166		
NIFTY	05-Aug-2021	15800	82,386		
NIFTY	05-Aug-2021	16000	63,614		

Weekly Expiry Most Active Nifty Put Option						
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)			
NIFTY	05-Aug-2021	15700	54,406			
NIFTY	05-Aug-2021	15800	51,916			
NIFTY	05-Aug-2021	15500	42,791			

### Securities in Ban For Trade Date 02-08-2021

### SUNTV

Bulk Deals (NSE)						
Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price	
30-Jul-21	CERA	INDIA 2020 II INVESTORS,LIMITED	S	300868	4,450.01	
30-Jul-21	CERA	GOVERNMENT OF SINGAPORE	В	263899	4,450.02	
30-Jul-21	HINDEVER	EQUIPOISE INVESTMENT FUND	S	10000	438.55	
30-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA (HUF)	В	2135000	52.43	
30-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA (HUF)	S	253	51.90	
30-Jul-21	HSCL	BC INDIA INVESTMENTS	S	2,500,000	52.50	
30-Jul-21	JCTLTD	DEUTSCHE BANK AG	S	4,750,000	3.66	
30-Jul-21	TEJASNET	PANATONE FINVEST LIMITED	В	15,697,667	257.99	
30-Jul-21	TEJASNET	CASCADE CAPITAL MANAGEMENT MAURITIUS	S	14,500,000	258.00	

Bulk Deals (BSE)

N/A

Note- Executed on 30<sup>th</sup> July 2021. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

#### Arihant is Forbes Asia's '200 Best under a \$Billion' Company 'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

### Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093 T. 022-42254800. Fax: 022-42254880 www.arihantcapital.com