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Wednesday, 02nd Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11470.25	0.73
BSE	38900.80	0.71
World Indices	Last Price	(%) Chg
Dow Jones	28645.66	0.76
Nasdaq	11939.67	1.39
Nikkei	23208.55	0.30
Hang Seng	25066.13	-0.47
FTSE	5862.05	-1.70
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1972.20	-0.34
Silver (\$/Ounce)	28.37	-0.96
Crude (\$/BBL)	45.95	0.81
Aluminium spot (\$/mt)	1815.50	-0.21
Copper SPOT (\$/mt)	6681.50	-0.01
Lead Spot (\$/MT)	1973.00	-0.11
Natural gas \$/MMBtu	2.52	-0.16
Currency	Last Price	(%) Chg
USD-INR	73.17	-0.36
EUR-INR	87.72	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.94	-2.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CG POWER	21.55	23.80	--	--	--
LT INFO	2480	2551	--	--	--
INFIBEAM	77.90	79.10	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day which led the Nifty to close in green. On the daily chart after a strong bear candle we are observing a “Doji” candlestick pattern which has taken a support at the 21-day SMA. This suggests that a bounce from current level cannot be ruled out. In coming trading session if prices trade above 11560 then it may test 11600 – 11700 level. On the downside, 11300 – 11200 levels.

Broadly, 21-day SMA 11346 on daily closing basis remains crucial support for market. Hence as long as Nifty holds 11346 level looking at the current price action it seems that momentum on the downside may continue. Hence cautious approach should be adopted at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1035.27
Stock Futures	Net Sell	-183.86
Net Future Position	Net Buy	851.41
Index Options	Net Buy	660.12
Stock Options	Net Sell	-181.93
Net Options Position	Net Buy	478.19
FII In cash Segment	Net Buy	486.09
DII In cash Segment	Net Sell	-775.23
Net Cash Position	Net Sell	-289.14

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-08-2020)
ZEEL	207.22	201.8
LT	1064.79	955.2
ITC	202.98	190.2
SBIN	241.66	218.1
HDFC	1995.92	1851.2
BPCL	412.6	407.25
ICICIBANK	422.11	390.95
IOC	99.26	84.65
AXISBANK	547.2	485.7
ONGC	93.48	79.35
GAIL	103.98	96.4
SHREECEM	21198.92	20466.6
INDUSINDBK	834.91	627.45
ULTRACEMCO	3939.35	3912.65
KOTAKBANK	1444.74	1430.65
NTPC	100.92	99.8
BAJAJFINSV	7106.33	6359.6
COALINDIA	158.45	133.45
INFRATEL	213.76	188.8
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	12000	3,040,500
NIFTY	03-Sep-2020	11800	2,689,425
NIFTY	03-Sep-2020	11500	2,585,175

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	11400	2,277,825
NIFTY	03-Sep-2020	11000	1,981,200
NIFTY	03-Sep-2020	11300	1,806,825

Securities in Ban For Trade Date 02-09-2020

IBULHSGFIN,IDEA

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-20	CGPOWER	FINQUEST FINANCIAL SOLUTIONS PVT. LTD.	S	4000000	23.80

Bulk Deals (NSE)

N/A

 Note- Executed on 01st Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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