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Thursday, 02nd Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	17542.80	-1.22
BSE	58766.59	-1.29
World Indices		
Dow Jones	31656.42	0.46
Nasdaq	11785.13	-0.26
Nikkei	27637.50	-0.09
Hang Seng	19382.50	-0.46
FTSE	7148.50	-1.86
Commodity		
GOLD(\$/ounce)	1710.35	0.06
Silver (\$/Ounce)	17.692	0.15
Crude (\$/BBL)	88.19	1.82
Aluminium spot (\$/mt)	2310.5	-2.06
Copper SPOT (\$/mt)	7578.50	-2.86
Zinc (\$/MT)	3245	-6.20
Natural gas \$/MMBtu	9.20	0.40
Currency	Last Price	(%) Chg
USD-INR	79.64	-0.04
EUR-INR	79.34	0.15
Bond		
India 10 Yr Bond yield	7.21	0.38

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	3407	3428	ALEMBIC	641.6	641.6
AIAENG	2623	2680	BIOCON	301.9	298.5
ASHOKLEY	162.8	163.4	KAVERI	455	454
BAJAJAUTO	4071	4130	--	--	--
BOB	133	134	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of weak global clue and traded with negative bias throughout the day to close in red. On the daily chart we are observing, an inside day formation which has closed above the 20-days SMA (17451). In coming trading session if nifty for first hour trades below 17485 then it may test 17360 - 17280 levels. On the upside, 17650 - 17730 levels may act as resistance for the day. **At present, the 20-days SMA (17451) remains crucial support. Any close below 17451 would indicate sign of weakness. Hence, one needs to be cautious at current level. However, stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-4189.26
Stock Futures	Net Sell	-3462.68
Net Future Position	Net Sell	-7651.94
Index Options	Net Buy	10191.09
Stock Options	Net Sell	-111.71
Net Options Position	Net Buy	10079.38
FII In cash Segment	Net Sell	-2290.31
DII In cash Segment	Net Buy	951.13
Net Cash Position	Net Sell	-1339.18

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Sep-2022	16100	71,263
NIFTY	08-Sep-2022	16150	64,649
NIFTY	08-Sep-2022	16200	56,591

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Sep-2022	17000	60,418
NIFTY	08-Sep-2022	16800	44,489
NIFTY	08-Sep-2022	17500	44,021

Securities in Ban For Trade Date 02-09-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-22	DODLA	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	BUY	510300	509.00
1-Sep-22	DODLA	INDIA ACORN FUND LTD	BUY	322000	509.00
1-Sep-22	KIMS	EMERALD INVESTMENTS LIMITED	BUY	1570000	1,230.00
1-Sep-22	MANGCHEFER	GEE BEE SECURITIES PRIVATE LIMITED	BUY	1560001	127.56
1-Sep-22	VIJAYA	NIPPON INDIA MUTUAL FUND	BUY	1700000	350.00
1-Sep-22	DODLA	TPG DODLA DAIRY HOLDINGS PTE. LTD.	SELL	1040000	509.00
1-Sep-22	KIMS	GENERAL ATLANTIC SINGAPORE KH PTE LTD	SELL	1660000	1,230.00
1-Sep-22	MAHLOG	FIRST ST INVTS ICVC STEWART INV ASIA PACIFIC SUSTAINABILITY FD	SELL	368238	480.31
1-Sep-22	MANGCHEFER	ASHIKA CREDIT CAPITAL LIMITED	SELL	595423	128.28
1-Sep-22	MANGCHEFER	GEE BEE SECURITIES PRIVATE LIMITED	SELL	2501	128.76
1-Sep-22	ROUTE	SUNITA SANDIP GUPTA	SELL	675000	1,432.70
1-Sep-22	VIJAYA	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL DISCOVERY FUND	SELL	1952200	350.19

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-22	DODLA	PLUTUS WEALTH MANAGEMENT LLP	B	792072	509.00
1-Sep-22	DODLA	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	B	1499999	509.00
1-Sep-22	DODLA	TPG DODLA DAIRY HOLDINGS PTE. LTD.	S	2960000	509.00

 Note- Executed on 01st Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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