

Monday, 02nd December, 2019

Indian Indices	Last Price	(%) Chg
BSE	40793.81	-0.82
NSE	12056.05	-0.78
World Indices		
Dow Jones	28051.41	-0.40
Nasdaq	8665.47	-0.46
Nikkei	--	--
Hang Seng	26468.10	0.40
FTSE	7346.53	-0.94
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1465.50	-0.49
Silver (\$/Ounce)	17.02	-0.53
Crude (\$/BBL)	61.29	1.32
Aluminium spot (\$/mt)	1766.75	0.40
Copper SPOT (\$/mt)	5897.25	0.31
Lead Spot (\$/MT)	1944.75	0.03
Natural gas \$/MMBtu	2.31	-7.22
Currency	Last Price	(%) Chg
USD-INR	71.88	0.12
EUR-INR	79.18	0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	0.11

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	214	221	CHENPET	125	125
ADANITR	309	317	--	--	--
GUJGAS	212	214	--	--	--
ORIENTE	211	214	--	--	--
PIIND	1479	1502	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart we are observing a bear candle which has tested the upward sloping trendline (shown above in the graph). The value of the said trendline is at 12000. Hence, 12000 is crucial support level, if breached then we could see further downside. At present the daily trend is down hence one need to adopt cautious approach at current level.

In coming trading session if Nifty opens higher in the range of 12086 - 12136 then, go short, with a stop loss of 12160 for a target of 12025 – 11975 - 11926 levels.

News for stocks

TELECOM STOCKS	All 3 Telecom companies hike tariffs by up to 40% for prepaid customers to be effective from Dec 3 & Dec 6.
RBL BANK	RBL Bank's board has approved the lender's plan to raise about Rs 825 crore via preferential issue of shares.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2002.41
Stock Futures	Net Buy	191.21
Net Future Position	Net Sell	-1811.20
Index Options	Net Buy	1502.55
Stock Options	Net Buy	70.81
Net Options Position	Net Buy	1573.36
FII In cash Segment	Net Sell	-1892.29
DII In cash Segment	Net Buy	953.62
Net Cash Position	Net Sell	-938.67

Technical Levels for Nifty 50 Companies

Company	Closing 29-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	382.05	379.27	387.73	393.42	373.58	365.12
ASIAN PAINT	1706.15	1701.30	1725.25	1744.35	1682.20	1658.25
AXIS BANK	739.05	743.97	751.43	763.82	731.58	724.12
BAJAJ-AUTO	3176.00	3173.03	3198.97	3221.93	3150.07	3124.13
BAJAJ FINSV	9110.25	9147.12	9198.93	9287.62	9058.43	9006.62
BAJ FINANCE	4074.20	4090.52	4118.68	4163.17	4046.03	4017.87
BHARTIARTL	442.45	442.42	449.68	456.92	435.18	427.92
BPCL	511.55	511.73	518.27	524.98	505.02	498.48
BRITANNIA	3057.70	3067.57	3085.13	3112.57	3040.13	3022.57
CIPLA	466.70	468.57	471.53	476.37	463.73	460.77
COALINDIA	205.25	205.97	208.08	210.92	203.13	201.02
DRREDDY	2913.85	2927.95	2960.60	3007.35	2881.20	2848.55
EICHER MOT	22881.40	22870.45	23090.90	23300.40	22660.95	22440.50
GAIL	126.05	126.52	127.98	129.92	124.58	123.12
GRASIM	787.05	793.50	802.55	818.05	778.00	768.95
HCLTECH	1127.65	1129.87	1134.63	1141.62	1122.88	1118.12
HDFC	2297.25	2297.90	2315.70	2334.15	2279.45	2261.65
HDFC BANK	1274.95	1268.95	1285.90	1296.85	1258.00	1241.05
HEROMOTOCO	2433.55	2447.10	2470.20	2506.85	2410.45	2387.35
HINDALCO	200.15	200.40	204.25	208.35	196.30	192.45
HINDUNILVR	2035.30	2050.27	2069.53	2103.77	2016.03	1996.77
ICICIBANK	512.60	513.13	515.97	519.33	509.77	506.93
INDUSINDBK	1569.10	1567.58	1583.12	1597.13	1553.57	1538.03
INFRA TEL	276.30	266.03	294.07	311.83	248.27	220.23
INFY	696.35	696.73	701.92	707.48	691.17	685.98
IOC	131.40	131.93	133.17	134.93	130.17	128.93
ITC	246.40	246.27	247.53	248.67	245.13	243.87
JSWSTEEL	261.55	263.70	267.35	273.15	257.90	254.25
KOTAK BANK	1615.20	1609.83	1627.37	1639.53	1597.67	1580.13
LT	1330.55	1336.25	1344.50	1358.45	1322.30	1314.05
M&M	530.55	534.20	540.15	549.75	524.60	518.65
MARUTI	7245.85	7223.90	7315.80	7385.75	7153.95	7062.05
NESTLE IND	14453.95	14521.32	14631.63	14809.32	14343.63	14233.32
NTPC	116.35	116.48	117.47	118.58	115.37	114.38
ONGC	131.75	131.90	133.30	134.85	130.35	128.95
POWERGRID	193.30	193.77	195.43	197.57	191.63	189.97
RELIANCE	1551.15	1560.32	1572.78	1594.42	1538.68	1526.22
SBIN	341.85	343.77	346.93	352.02	338.68	335.52
SUN PHARMA	449.85	452.62	457.78	465.72	444.68	439.52
TATAMOTORS	161.50	163.28	165.97	170.43	158.82	156.13
TATA STEEL	427.50	426.03	430.97	434.43	422.57	417.63
TCS	2053.25	2061.35	2076.90	2100.55	2037.70	2022.15
TECHM	761.45	764.07	769.73	778.02	755.78	750.12
TITAN	1159.70	1164.42	1173.83	1187.97	1150.28	1140.87
ULTRACEMCO	4259.10	4278.78	4317.82	4376.53	4220.07	4181.03
UPL	573.25	575.82	580.23	587.22	568.83	564.42
VEDL	144.60	145.67	147.33	150.07	142.93	141.27
WIPRO	237.70	238.58	240.32	242.93	235.97	234.23
YES BANK	68.30	69.95	72.35	76.40	65.90	63.50
ZEEL	293.05	300.43	316.62	340.18	276.87	260.68

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (29-11-2019)
INFY	747.28	696.35
WIPRO	266.69	237.70
ZEEL	356.73	293.05
LT	1399.53	1330.55
ITC	271.53	246.40
TATASTEEL	447.94	427.50
GRASIM	803.94	787.05
CIPLA	513.72	466.70
M&M	609.52	530.55
HEROMOTOCO	2625.96	2433.55
IOC	144.49	131.40
ONGC	147.71	131.75
VEDL	159.67	144.60
UPL	599.97	573.25
GAIL	149.98	126.05
ADANI PORTS	382.21	382.05
POWERGRID	196.24	193.30
TCS	2120.63	2053.25
NTPC	125.50	116.35
YESBANK	130.55	68.30
COALINDIA	222.82	205.25

Securities in Ban For Trade Date 02-12-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12100	2175300
NIFTY	05-Dec-19	12200	1613250
NIFTY	05-Dec-19	12300	1116375

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12000	2054475
NIFTY	05-Dec-19	12100	1209900
NIFTY	05-Dec-19	11900	1119075

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Nov-19	ADANI PORTS	NEW WORLD FUND INC	S	10687163	375.34

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Nov-19	Asian Hotels (East) Ltd	ENNDEE STOCKS PRIVATE LIMITED	BUY	84441	178.01
29-Nov-19	Asian Hotels (East) Ltd	LIFE INSURANCE CORPORATION LTD	SELL	84500	178.01

 Note- Executed on 29th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

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