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Thursday, 02<sup>nd</sup> Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	17166.90	1.08
BSE	57684.79	1.09
World Indices	Last Price	(%) Chg
Dow Jones	34022.04	-1.34
Nasdaq	15254.05	-1.83
Nikkei	27750.67	-0.66
Hang Seng	23696.23	0.16
FTSE	7168.68	1.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1782.60	-0.10
Silver (\$/Ounce)	22.48	0.61
Crude (\$/BBL)	69.40	0.77
Aluminium spot (\$/mt)	2652.00	0.19
Copper SPOT (\$/mt)	9425.50	0.57
Lead Spot (\$/MT)	2289.25	0.11
Natural gas \$/MMBtu	4.30	0.89
Currency	Last Price	(%) Chg
USD-INR	75.13	-0.32
EUR-INR	85.23	-0.51
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.35	0.43

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJHLD	5205	5205	JUBLIPHR	587	575
RAJESHEXP	762	795	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart, we are observing two consecutive narrow range body formation this suggests that markets are circumspect at current level. In coming trading session if Nifty for first hour trades below 17064 level then it may test 16950 -17850 levels. On the upside, 17260– 17330 levels may act as resistance for the day.

**We still maintain our stance that the daily trend remains down hence any pullback rallies is likely to attract selling pressure. Hence, one needs to adopted cautious approach at current level. However, stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	929.86
Stock Futures	Net Buy	1926.10
<b>Net Future Position</b>	<b>Net Buy</b>	<b>2855.96</b>
Index Options	Net Buy	939.49
Stock Options	Net Buy	82.11
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1021.60</b>
FII In cash Segment	Net Sell	-2765.84
DII In cash Segment	Net Buy	3467.02
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>701.18</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (01-12-2021)
HINDUNILVR	2434.99	2344.85
TATASTEEL	1138.32	1082.55
DRREDDY	4904.5	4606.35
BPCL	444.99	368.75
HDFCBANK	1520.1	1504.65
HEROMOTOCO	2915.2	2448.2
BRITANNIA	3637.44	3535.25
AXISBANK	742.89	679.6
UPL	718.07	690.5
SHREECEM	28209.17	26092
EICHERMOT	2638.75	2438.3
INDUSINDBK	1023.59	933.65
ADANIPTS	729.76	707.95
JSWSTEEL	638.3	637.2
BAJAJ-AUTO	3853.95	3249.55
HDFCLIFE	695.07	693.85
HINDUNILVR	2434.99	2344.85

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Dec-2021	17500	1,72,064
NIFTY	02-Dec-2021	17400	1,04,225
NIFTY	02-Dec-2021	17600	1,03,110

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Dec-2021	16500	1,28,906
NIFTY	02-Dec-2021	17000	1,22,361
NIFTY	02-Dec-2021	17100	97,100

**Securities in Ban For Trade Date 02-12-2021**

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**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Dec-21	MCDHOLDING	LITTY THOMAS	BUY	120000	149.50
1-Dec-21	SHREMINVIT	ADHUNIK RESIDENCY PRIVATE LIMITED	BUY	4000000	101.00
1-Dec-21	SHREMINVIT	TRUST CAPITAL SERV INDIA PVT LTD	SELL	4000000	101.00
1-Dec-21	WALCHANNAG	VISTRA ITCL INDIA LIMITED	SELL	400000	42.67

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Dec-21	IIFL	SMALLCAP WORLD FUND INC	B	10000000	300.00
1-Dec-21	IIFL	HAMBLIN WATSA INVESTMENT COUNSEL LIMITED A/C HWIC ASIA FUND	S	12165000	300.04

Note- Executed on 01<sup>st</sup> Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)