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Tuesday, 03rd March, 2020

Indian Indices	Last Price	(%) Chg
BSE	38144.02	-0.40
NSE	11132.75	-0.62
World Indices		
Dow Jones	26703.32	5.09
Nasdaq	8952.17	4.49
Nikkei	21349.53	0.03
Hang Seng	26402.15	0.42
FTSE	6654.89	-3.18
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1598.90	0.26
Silver (\$/Ounce)	16.94	1.23
Crude (\$/BBL)	53.22	2.54
Aluminium spot (\$/mt)	1716.00	-0.07
Copper SPOT (\$/mt)	5745.00	0.37
Lead Spot (\$/MT)	1857.50	0.18
Natural gas \$/MMBtu	1.78	1.54
Currency	Last Price	(%) Chg
USD-INR	73.00	0.83
EUR-INR	81.09	1.44
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.34	-0.36

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ACC	1285	1270
--	--	--	APOLLOT	136	134
--	--	--	CANBK	138	136
--	--	--	HERO	1974	1960
--	--	--	HPCL	194	193

Source: BSE

Market Technical Outlook



Nifty opened higher traded with extreme choppiness and witnessed selling pressure in the latter half of the sessions which led the Nifty to close in red. On the daily chart, we are observing that prices on intraday basis breached the demand zone of 11090 to 11312 but have closed within it. (Shown above in the graph). Hence the mentioned demand zone holds significance. Any daily close below 11090 would intensify the selling pressure. In such scenario Nifty may test 11030 – 10980 levels. On the upside, 11200 – 11250 may act as resistance for the day.

We still maintain our stance that one needs to adopt cautious approach at current level and wait for some trend reversal formations.

News for stocks

SUNPHARMA	Reported a shortage of its generic version of hypertension drug pindolol in the United States due to a lack of pharmaceutical ingredients, but said the shortfall did not stem from China.
NMDC	Reported an almost 18% drop in monthly sales in February 2020 to 2.91 million tonne (mt) as against sales of 3.54 mt in February 2019.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	3158.73
Stock Futures	Net Buy	820.34
Net Future Position	Net Buy	3979.07
Index Options	Net Buy	4217.12
Stock Options	Net Buy	32.05
Net Options Position	Net Buy	4249.17
FII In cash Segment	Net Sell	-1354.72
DII In cash Segment	Net Buy	1138.74
Net Cash Position	Net Sell	-215.98

Technical Levels for Nifty 50 Companies

Company	Closing 02-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	340.65	343.33	348.37	356.08	335.62	330.58
ASIAN PAINT	1786.80	1797.83	1826.42	1866.03	1758.22	1729.63
AXIS BANK	684.20	690.92	706.53	728.87	668.58	652.97
BAJAJ-AUTO	2792.20	2836.23	2900.47	3008.73	2727.97	2663.73
BAJAJ FINSV	8914.50	9007.50	9207.00	9499.50	8715.00	8515.50
BAJ FINANCE	4360.75	4428.12	4550.58	4740.42	4238.28	4115.82
BHARTIARTL	518.35	522.07	532.28	546.22	508.13	497.92
BPCL	412.35	420.23	433.97	455.58	398.62	384.88
BRITANNIA	2949.10	2976.02	3027.03	3104.97	2898.08	2847.07
CIPLA	401.95	402.62	410.58	419.22	393.98	386.02
COALINDIA	169.35	170.88	173.47	177.58	166.77	164.18
DRREDDY	2905.55	2926.27	2976.53	3047.52	2855.28	2805.02
EICHER MOT	17013.40	17146.43	17649.87	18286.33	16509.97	16006.53
GAIL	99.65	101.90	105.10	110.55	96.45	93.25
GRASIM	668.45	675.75	694.20	719.95	650.00	631.55
HCLTECH	549.70	551.13	564.42	579.13	536.42	523.13
HDFC	2179.65	2193.93	2234.07	2288.48	2139.52	2099.38
HDFC BANK	1179.60	1182.30	1198.45	1217.30	1163.45	1147.30
HEROMOTOCO	1975.45	2015.48	2069.97	2164.48	1920.97	1866.48
HINDALCO	149.75	152.68	158.52	167.28	143.92	138.08
HINDUNILVR	2159.45	2181.08	2220.32	2281.18	2120.22	2080.98
ICICIBANK	506.10	508.37	518.28	530.47	496.18	486.27
INDUSINDBK	1079.25	1095.42	1120.78	1162.32	1053.88	1028.52
INFRA TEL	216.85	217.77	225.33	233.82	209.28	201.72
INFY	741.05	746.90	760.05	779.05	727.90	714.75
IOC	103.95	106.65	110.20	116.45	100.40	96.85
ITC	195.30	197.47	201.28	207.27	191.48	187.67
JSWSTEEL	235.00	237.45	244.05	253.10	228.40	221.80
KOTAK BANK	1599.00	1606.83	1629.47	1659.93	1576.37	1553.73
LT	1160.90	1174.60	1198.65	1236.40	1136.85	1112.80
M&M	458.30	458.37	472.38	486.47	444.28	430.27
MARUTI	6285.15	6324.90	6399.80	6514.45	6210.25	6135.35
NESTLE IND	16109.95	16108.65	16316.30	16522.65	15902.30	15694.65
NTPC	103.90	105.53	108.37	112.83	101.07	98.23
ONGC	89.10	90.78	93.32	97.53	86.57	84.03
POWERGRID	183.50	184.15	186.55	189.60	181.10	178.70
RELIANCE	1316.15	1328.75	1356.40	1396.65	1288.50	1260.85
SBIN	287.40	294.48	304.92	322.43	276.97	266.53
SUN PHARMA	369.50	372.17	380.98	392.47	360.68	351.87
TATAMOTORS	125.40	127.70	131.60	137.80	121.50	117.60
TATA STEEL	364.05	372.02	386.03	408.02	350.03	336.02
TCS	2001.30	2013.65	2041.60	2081.90	1973.35	1945.40
TECHM	744.55	744.47	754.53	764.52	734.48	724.42
TITAN	1244.15	1255.38	1282.77	1321.38	1216.77	1189.38
ULTRACEMCO	4141.70	4178.85	4279.15	4416.60	4041.40	3941.10
UPL	514.35	521.85	534.10	553.85	502.10	489.85
VEDL	110.95	113.12	117.23	123.52	106.83	102.72
WIPRO	220.80	222.07	225.73	230.67	217.13	213.47
YES BANK	31.55	32.30	34.80	38.05	29.05	26.55
ZEEL	233.85	237.57	245.23	256.62	226.18	218.52

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	523.25	12.29%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16831.50	73.00%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	913.85	39.49%
Pidilite Industries Limited	4-Oct-16	681.60	1607.00	135.77%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.80	779.80	14.21%
Tata Global Beverages Ltd.	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-03-2020)
INFY	753.00	741.05
WIPRO	256.52	220.80
RELIANCE	1377.75	1316.15
ZEEL	306.52	233.85
LT	1387.56	1160.90
ITC	251.27	195.30
HCLTECH	553.07	549.70
TATASTEEL	426.51	364.05
SBIN	317.48	287.40
GRASIM	785.99	668.45
TATAMOTORS	156.56	125.40
CIPLA	486.04	401.95
M&M	568.78	458.30
HDFC	2223.37	2179.65
HINDALCO	194.94	149.75
BPCL	435.02	412.35
HDFCBANK	1211.18	1179.60
HEROMOTOCO	2529.16	1975.45
SUNPHARMA	418.98	369.50
IOC	135.11	103.95
AXISBANK	729.90	684.20
ONGC	135.54	89.10
VEDL	151.65	110.95
UPL	589.64	514.35
GAIL	133.68	99.65
EICHERMOT	19480.41	17013.40
INDUSINDBK	1401.26	1079.25
ADANI PORTS	385.44	340.65
POWERGRID	196.13	183.50
ULTRACEMCO	4312.09	4141.70
TCS	2152.15	2001.30
JSWSTEEL	252.37	235.00
NTPC	121.62	103.90
MARUTI	6740.50	6285.15
YESBANK	71.04	31.55
BAJAJ-AUTO	2978.37	2792.20
COALINDIA	208.68	169.35
INFRA TEL	250.16	216.85

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Mar-2020	11500	1984800
NIFTY	05-Mar-2020	11600	1805175
NIFTY	05-Mar-2020	12000	1728900

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Mar-2020	11000	1744575
NIFTY	05-Mar-2020	10500	1201800
NIFTY	05-Mar-2020	11200	1003725

Securities in Ban For Trade Date 03-03-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Mar-20	DLF Limited	REALEST BUILDERS AND SERVICES PRIVATE LIMITED	SELL	14927680	210.10
2-Mar-20	Indiabulls Hsg Fin Ltd	KB HORIZON ACCESS INDIA FUND	SELL	3813551	301.33
2-Mar-20	Macpower CNC Machines Ltd	HSBC MUTUAL FUND A/C HSBC SMALL CAP EQUITY FUND	SELL	50500	50.06

Note- Executed on 02nd Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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