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Friday, 03rd Mar 2023

Indian Indices	Last Price	(%) Chg
NSE	17321.90	-0.74
BSE	58909.35	-0.84
World Indices	Last Price	(%) Chg
Dow Jones	33003.57	1.05
Nasdaq	11462.98	0.73
Nikkei	27905.50	1.48
Hang Seng	20593.50	-0.39
FTSE	7944.04	0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1844.55	0.22
Silver (\$/Ounce)	21.07	0.85
Crude (\$/BBL)	77.86	-0.38
Aluminium spot (\$/mt)	2419.00	0.71
Copper SPOT (\$/mt)	8966.00	0.46
Zinc (\$/MT)	3060.00	0.56
Natural gas \$/MMBtu	2.80	0.47
Currency	Last Price	(%) Chg
USDINR	82.58	0.19
EURINR	87.72	-0.23
Bond		
India 10 Yr Bond yield	7.44	0.09

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GPPL	109	112	BAYERCROP	4240	4228
--	--	--	CIPLA	887	884
--	--	--	DEN	29.9	29.7
--	--	--	JUBLPHARMA	306	302
--	--	--	PEL	765	762

Source: BSE

Market Technical Outlook



Nifty, opened lower traded in a narrow range throughout the day with negative bias to close in red. On the daily chart, we are observing that prices have closed below the 200-days SMA (17397). This is sign of weakness. In coming trading session if nifty trades below 17300 level then it is likely to test 17230 – 17150 levels. On the upside, 17430 – 17510 levels may act as resistance for the day.

Since prices have close below 17397 (200-daysSMA), one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-532.36
Stock Futures	Net Sell	-2581.13
Net Future Position	Net Sell	-3113.49
Index Options	Net Buy	18252.2
Stock Options	Net Sell	-124
Net Options Position	Net Buy	18128.2
FII In cash Segment	Net Buy	12770.81
DII In cash Segment	Net Buy	2128.8
Net Cash Position	Net Buy	14899.61

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-03-2023)
INFY	1512.1	1472.15
WIPRO	410.27	388.05
RELIANCE	2521.33	2326.05
HINDUNILVR	2531.08	2455.35
TATASTEEL	105.53	104.65
SBIN	541.15	533.75
GRASIM	1607.35	1598.5
TATAMOTORS	426.84	420.45
CIPLA	1040.71	886.45
TATACONSUM	768.96	707.35
ADANIENT	2990.15	1607.25
HINDALCO	419.42	410.8
BPCL	324.2	321.05
HEROMOTOCO	2701.42	2463.35
ASIANPAINT	3065.01	2833.9
TITAN	2438.39	2358.95
UPL	729.62	705.9
EICHERMOT	3233.01	3125.5
BAJFINANCE	6543.76	6083
BHARTIARTL	756	740.1
ADANIPOINTS	776.69	622.9
DIVISLAB	3492.96	2861.15
KOTAKBANK	1827.2	1721.7
MARUTI	8635.33	8548.75
BAJAJ-AUTO	3763.21	3715.25
BAJAJFINSV	1482.57	1343.55
NESTLEIND	19020.22	18481.75
SBILIFE	1216.75	1100.15
HDFCLIFE	555.02	482.8
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Mar-2023	18000	1,31,130
NIFTY	09-Mar-2023	17400	1,30,342
NIFTY	09-Mar-2023	17500	97,264

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Mar-2023	17000	70,666
NIFTY	09-Mar-2023	17400	65,259
NIFTY	09-Mar-2023	17300	64,084

Securities in Ban For Trade Date: 03-03-2023

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Mar-23	ADANIENT	S.B. ADANI FAMILY TRUST	SELL	38701168	1,410.86
2-Mar-23	ADANIENT	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	9022889	1,408.25
2-Mar-23	ADANIENT	GOLDMAN SACHS TRUST II-GOLDMAN SACHS GQG PARTNERS INTL OPPORTUNITIES FUND	BUY	15144255	1,408.25

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Mar-23	ADANIGREEN	GOLDMAN SACHS TRUST II - GOLDMAN SACHS GQG PARTNERS	BUY	22522850	504.60
2-Mar-23	ADANIGREEN	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	13814788	504.60
2-Mar-23	ADANIPOINTS	GOLDMAN SACHS TRUST II - GOLDMAN SACHS GQG PARTNERS	BUY	38747180	596.20
2-Mar-23	ADANIPOINTS	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	20423187	596.20
2-Mar-23	ADANITRANS	GOLDMAN SACHS TRUST II - GOLDMAN SACHS GQG PARTNERS	BUY	8215488	668.40
2-Mar-23	ADANITRANS	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	8892556	668.40
2-Mar-23	ADANIGREEN	S.B. ADANI FAMILY TRUST	SELL	55600000	504.60
2-Mar-23	ADANIPOINTS	S.B. ADANI FAMILY TRUST	SELL	88600000	596.20
2-Mar-23	ADANITRANS	S.B. ADANI FAMILY TRUST	SELL	28400000	668.40

 Note- Executed on 02nd Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

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