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Monday, 03rd Apr 2023

Indian Indices	Last Price	(%) Chg
NSE	17359.75	1.63
BSE	58991.52	1.78
World Indices	Last Price	(%) Chg
Dow Jones	33274.15	1.26
Nasdaq	12221.91	1.74
Nikkei	28183.50	0.51
Hang Seng	20377.00	0.11
FTSE	7631.74	0.15
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1973.05	-0.66
Silver (\$/Ounce)	23.80	-1.47
Crude (\$/BBL)	79.62	5.22
Aluminium spot (\$/mt)	2402.50	-0.89
Copper SPOT (\$/mt)	8946.00	-0.54
Zinc (\$/MT)	2898.50	-0.40
Natural gas \$/MMBtu	2.08	-3.97
Currency	Last Price	(%) Chg
USDINR	82.47	0.35
EURINR	88.96	-0.11
Bond		
India 10 Yr Bond yield	7.31	0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	2902	2958	ABFRL	214	200
BOSCH	19350	19500	JETAIRWAYS	58	57.5
CYIENT	992	1042	SADBHAV	8.69	8.52
DRREDDY	4624	4656	VI	5.82	5.70
GODREJCP	968	973			

Source: BSE

Market Technical Outlook



Nifty, opened up with a gap and momentum on the upside was seen till the fag end of the day. On the daily chart, we are observing an upward gap area in the range of 17126 to 17204. Normally, upward gaps do act as support for the prices. In coming trading session if nifty trades above 17390 level then it may test 17410 - 17535 levels. On the downside, 17250 - 17130 levels may act as support for the day.

At present prices have reclaimed the 20-day SMA with an upward gap area but volumes were not higher than the previous day. Hence, this could be a dead cat bounce or price may retrace to test the upward gap area (17126 to 17204). We maintain our stance that prices are trading below the rising 200-days SMA (17557). Hence, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	267.26
Stock Futures	Net Buy	1766.97
Net Future Position	Net Buy	2034.23
Index Options	Net Sell	-16654.85
Stock Options	Net Buy	141.75
Net Options Position	Net Sell	-16513.1
FII In cash Segment	Net Buy	357.86
DII In cash Segment	Net Buy	2479.96
Net Cash Position	Net Buy	2837.82

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (31-03-2023)
INFY	1506.89	1427.95
WIPRO	401.57	365.25
RELIANCE	2485.7	2331.05
TATASTEEL	105.44	104.5
SBIN	547.44	523.75
TATAMOTORS	426.16	420.8
CIPLA	1031.98	900.5
TATACONSUM	765.1	708.85
ADANIENT	2958.42	1750.45
M&M	1246.27	1158.7
HINDALCO	418.63	405.35
HEROMOTOCO	2677.39	2347.35
ASIANPAINT	3059.49	2761.65
UPL	723.65	717.65
APOLLOHOSP	4333.35	4310.9
EICHERMOT	3261.27	2948.85
INDUSINDBK	1095.76	1067.95
BAJFINANCE	6534.23	5616.75
BHARTIARTL	763.11	749
ADANI PORTS	770.15	631.9
DIVISLAB	3411.14	2823.35
TCS	3258.31	3205.9
KOTAKBANK	1812.64	1732.85
MARUTI	8691.23	8292.15
BAJAJFINSV	1486.49	1266.5
COALINDIA	219.22	213.65
SBILIFE	1214.44	1101.1
HDFCLIFE	545.67	499.2
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Apr-2023	17,700	1,28,563
NIFTY	06-Apr-2023	17,500	1,13,001
NIFTY	06-Apr-2023	17,600	1,03,563

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Apr-2023	17,000	1,62,266
NIFTY	06-Apr-2023	17,300	1,30,170
NIFTY	06-Apr-2023	17,200	1,24,776

Securities in Ban For Trade Date: 03-04-2023

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Mar-23	PSPPROJECT	SOCIETE GENERALE	BUY	620000	664.35
31-Mar-23	SHRIRAMPPS	AURUM REALESTATE DEVELOPERS LIMITED	BUY	24259615	55.05
31-Mar-23	TVTODAY	QUANT MUTUAL FUND	BUY	348323	181.80
31-Mar-23	FEL	VISTRA ITCL INDIA LIMITED	SELL	3362635	0.47
31-Mar-23	PHOENIXLTD	GOVERNMENT OF SINGAPORE	SELL	5149734	1,300.15
31-Mar-23	PSPPROJECT	SHILPABEN PRAHALADBHAI PATEL	SELL	620000	664.35
31-Mar-23	SHRIRAMPPS	WSI WSQI V (XXXII) MAURITIUS INVESTORS LIMITED	SELL	24259615	55.05
31-Mar-23	TVTODAY	QUANT MUTUAL FUND	SELL	348323	181.80

Note- Executed on 31st Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

IPO Listing

IPO Listing Today: Company Name: "UDAYSHIVKUMAR INFRA LIMITED", BSE CODE: 543861, NSE Symbol: USK, Issue Price: Rs 35 per share, Series: BE

search Analyst Registration No.

INH000002764

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