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Friday, 03rd Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	16628.00	0.64
BSE	55818.11	0.79
World Indices	Last Price	(%) Chg
Dow Jones	33248.28	1.33
Nasdaq	12316.90	2.69
Nikkei	27713.33	1.09
Hang Seng	--	--
FTSE	7532.95	-0.98
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1873.80	0.13
Silver (\$/Ounce)	22.47	0.88
Crude (\$/BBL)	117.63	0.02
Aluminium spot (\$/mt)	2731.00	-2.01
Copper SPOT (\$/mt)	9509.00	0.65
Zinc (\$/MT)	3869.50	-1.12
Natural gas \$/MMBtu	8.37	-1.38
Currency	Last Price	(%) Chg
USD-INR	77.57	0.01
EUR-INR	82.94	0.45
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.43	0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
M&M	1044	1057	FRETAIL	7.37	7.37
BLUEDART	7680	7865	IPCALAB	879	873
RAYMOND	1268	1274	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened negative, but as day progress start trading positive and close in green. On the daily chart, we are observing taking support at “Upward gap area” and trading within channel. This suggests that market may consolidate with stocks specific action. In coming trading session if Nifty trades above 16700 level then it may test 167780 - 16850 levels. On the downside, 16500 – 16450 levels may act as support for the day. **We continue to maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1349.87
Stock Futures	Net Sell	613.35
Net Future Position	Net Sell	-736.52
Index Options	Net Sell	-1511.02
Stock Options	Net Sell	-50.59
Net Options Position	Net Sell	-1561.61
FII In cash Segment	Net Sell	-451.82
DII In cash Segment	Net Buy	130.63
Net Cash Position	Net Sell	-321.19

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-06-2022)
INFY	1724.1	1508
WIPRO	608.63	474.15
LT	1779.15	1637.15
HCLTECH	1171.33	1039.7
HINDUNILVR	2358.16	2284.8
TATASTEEL	1248.74	1081.55
SBIN	481.12	469.85
DRREDDY	4491.42	4333.15
GRASIM	1648.28	1432.55
TATACONSUM	777.37	758.25
HDFC	2572.8	2289.6
HINDALCO	488.45	409.9
BPCL	395.02	329.35
HDFCBANK	1497.35	1385.1
BRITANNIA	3581.82	3577.05
ASIANPAINT	3166.65	2908.55
AXISBANK	741.15	691.55
ONGC	153.47	152.45
TITAN	2346.4	2220.95
APOLLOHOSP	4634.73	3645.25
SHREECEM	26045.13	21634.75
INDUSINDBK	981.05	942.95
BAJFINANCE	7069.78	6057.85
BHARTIARTL	701.28	695.95
ULTRACEMCO	7114.49	6007.85
DIVISLAB	4596.13	3524.35
TCS	3640.12	3423
KOTAKBANK	1871.14	1857.65
TECHM	1467.35	1146
JSWSTEEL	669.13	573.4
BAJAJFINSV	16335.41	12936
NESTLEIND	18658.87	17393.8
SBILIFE	1152.9	1143.75
HDFCLIFE	635.68	607.9
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Jun-2022	17500	50,667
NIFTY	09-Jun-2022	17000	50,489
NIFTY	09-Jun-2022	17200	44,245

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Jun-2022	16000	54,139
NIFTY	09-Jun-2022	16500	47,526
NIFTY	09-Jun-2022	16300	44,215

Securities in Ban For Trade Date 03-06-2022

NIL

IPO Listing Today
Company Name: Aether Industries Limited . BSE Code: 543534, NSE Symbol: AETHER, Issue Price: Rs 642 per share, Series: EQ
Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jun-22	VISHWARAJ	SOCIETE GENERALE	BUY	1243456	18.75
2-Jun-22	ARVIND	BIRLA SUNLIFE INSURANCE CO.LTD	SELL	1629479	101.12
2-Jun-22	FCONSUMER	VISTRA ITCL INDIA LIMITED	SELL	17045707	2.16
2-Jun-22	VISHWARAJ	MARSHALLWACEINVESTMENTSTRATEGIESMARKETNEUTRALTOPSFUN D	SELL	1243456	18.75

Bulk Deals (BSE)

N/A

Note- Executed on 02nd Jun 2022. Bulk Deal Buy/Sell done by fund house is considered.
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