

Wednesday, 03rd July, 2019

Indian Indices	Last Price	(%) Chg
BSE	39816.48	0.33
NSE	11910.30	0.38
World Indices	Last Price	(%) Chg
Dow Jones	26786.68	0.26
Nasdaq	8109.09	0.22
Nikkei	21608.73	-0.67
Hang Seng	28782.26	-0.31
FTSE	7559.19	0.82
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1427.10	1.36
Silver (\$/Ounce)	15.36	0.80
Crude (\$/BBL)	62.76	0.58
Aluminium spot (\$/mt)	1784.75	0.30
Copper SPOT (\$/mt)	5899.00	0.06
Lead Spot (\$/MT)	1888.75	0.08
Natural gas \$/MMBtu	2.24	0.13
Currency	Last Price	(%) Chg
USD-INR	69.15	-0.07
EUR-INR	78.36	-0.49
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.84	-0.52

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIP	64.8	65.3	COX&KIN	32.9	32.9
BAJFINA	3712	3721	SPARC	114	113
CONCOR	580	582	TVSMOTO	430	424
FEDRALB	108	109	--	--	--
HDFC	2280	2285	--	--	--

Source: BSE

Market Technical Outlook

On 02/07/2019 markets opened on a subdued note but witness buying in the latter half of the session which led the indices to close in green. On the sectorial front, Oil & Gas, Utilities IT and Teck led the rally whereas Realty and Bankex ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 1146 Declines= 1344).

Pattern Formation: On the Daily Chart, we are observing that momentum indicators are gaining strength.

Outlook: The current price action on the daily chart suggests that momentum on the upside is likely to continue. In coming trading session, if Nifty trades above 11920 level then it is likely to test 11990 - 12030 levels. On the downside 11870 – 11810 levels may act as support for the day.

We maintain our stance that the undertone in the markets is positive and stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
M&M	661	667	707	HOLD
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News for stocks under our Fundamental coverage

PERSISTENT SYSTEMS	Sanjay Kumar Bhattacharyya resigned as Independent Director.
MINDTREE	L&T increased its stake in company to 60.06 percent after buying shares between June 17-28.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-124.78
Stock Futures	Net Buy	358.82
Net Future Position	Net Buy	234.04
Index Options	Net Buy	550.24
Stock Options	Net Buy	41.54
Net Options Position	Net Buy	591.78
FII In cash Segment	Net Sell	-512
DII In cash Segment	Net Buy	141.09
Net Cash Position	Net Sell	-370.91

Technical Levels for Nifty 50 Companies

Company	Closing 02-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	414	413	417	420	410	406
ASIANPAINT	1346	1349	1357	1368	1338	1330
AXISBANK	803	805	810	817	798	794
BAJAJ-AUTO	2884	2892	2920	2956	2856	2828
BAJAJFINSV	8475	8482	8542	8609	8415	8355
BAJFINANCE	3711	3700	3731	3750	3681	3650
BHARTIARTL	354	352	356	359	349	345
BPCL	379	379	381	384	376	374
CIPLA	2769	2760	2786	2803	2743	2717
COALINDIA	555	555	559	562	552	548
DRREDDY	253	251	255	257	249	245
EICHERMOT	2628	2635	2655	2681	2608	2589
GAIL	20137	19908	20518	20898	19528	18919
GRASIM	311	312	314	317	309	307
HCLTECH	920	922	928	936	914	907
HDFC	1060	1056	1069	1078	1047	1034
HDFCBANK	2281	2269	2298	2314	2253	2224
HEROMOTOCO	2495	2487	2506	2517	2476	2456
HINDALCO	2597	2596	2620	2643	2572	2548
HINDPETRO	209	209	211	213	207	204
HINDUNILVR	1789	1786	1801	1814	1773	1758
IBULHSGFIN	642	634	657	671	620	597
ICICIBANK	437	437	440	443	434	430
INDUSINDBK	1417	1426	1442	1468	1400	1384
INFRA TEL	266	266	268	269	264	262
INFY	740	737	744	749	733	726
IOC	155	154	156	157	152	150
ITC	274	274	275	277	273	272
JSWSTEEL	276	275	278	280	273	270
KOTAKBANK	1472	1475	1483	1495	1463	1455
LT	1564	1561	1569	1574	1556	1548
M&M	666	664	671	676	659	651
MARUTI	6560	6544	6605	6650	6498	6437
NTPC	143	143	144	145	142	141
ONGC	166	164	167	169	163	160
POWERGRID	207	208	209	210	206	205
RELIANCE	1279	1274	1285	1292	1268	1257
SBIN	365	363	366	368	362	359
SUNPHARMA	396	398	405	414	389	382
TATAMOTORS	164	164	167	170	161	158
TATASTEEL	509	507	512	516	504	498
TCS	2252	2242	2267	2282	2227	2201
TECHM	712	708	716	721	704	696
TITAN	1324	1322	1334	1344	1312	1301
ULTRACEMCO	4544	4530	4568	4593	4506	4468
UPL	656	647	668	681	635	613
VEDL	175	174	177	179	172	169
WIPRO	284	284	286	287	282	280
YESBANK	101	103	106	111	98	95
ZEEL	356	359	366	376	349	343

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

Securities in Ban For Trade Date 03-07-2019

DHFL.

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jul-19	Eros Intl Media Ltd	ANAND RATHI GLOBAL FINANCE LTD	SELL	500000	18.05
2-Jul-19	Bharat Fin. Inc. Ltd.	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	BUY	1806983	898.24
2-Jul-19	Bharat Fin. Inc. Ltd.	ISHARES CORE EMERGING MARKETS MAURITIUS CO	SELL	938893	899.00
2-Jul-19	Eros Intl Media Ltd	TATACAPITALFINANCIALSERVICESLIMITED	SELL	1287648	17.59
2-Jul-19	Bharat Fin. Inc. Ltd.	VANGUARD EMERGING MARKETS STOCK INDEX FUND	SELL	1654969	899.32
2-Jul-19	Bharat Fin. Inc. Ltd.	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	SELL	1659481	899.32

Note- Executed on 02st July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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