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Friday, 03rd July, 2020

Indian Indices	Last Price	(%) Chg
BSE	35843.70	1.21
NSE	10551.70	1.17
World Indices	Last Price	(%) Chg
Dow Jones	25827.36	0.36
Nasdaq	10207.63	0.52
Nikkei	22220.33	0.34
Hang Seng	25257.25	0.53
FTSE	6240.36	1.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1787.60	-0.13
Silver (\$/Ounce)	18.31	-0.07
Crude (\$/BBL)	42.92	-0.51
Aluminium spot (\$/mt)	1619.25	-0.25
Copper SPOT (\$/mt)	6041.75	-0.82
Lead Spot (\$/MT)	1767.75	-0.32
Natural gas \$/MMBtu	1.72	-0.92
Currency	Last Price	(%) Chg
USD-INR	74.85	-1.25
EUR-INR	84.44	-0.54
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.84	0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAYER	6245	6260	--	--	--
GUJGAS	321	330	--	--	--
IDBIBANK	48.2	48.2	--	--	--
JUBLIANT	679	697	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range throughout the day to close in green. On the daily chart, we are observing an upward gap area in the range of 10447 to 10485. Normally, upward gap area does act as support for the prices. In coming trading session if prices traded above 10600 then it may test 10750 - 10850 levels. On the downside, 10350 - 10200 levels may act as support for the day. **We maintain our view that 10200 – 10070 is strong demand zone and as long as Nifty holds the mentioned demand zone, we are likely to witness upside momentum. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.**

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	705.91
Stock Futures	Net Buy	667.27
Net Future Position	Net Buy	1373.18
Index Options	Net Buy	2731.71
Stock Options	Net Buy	158.71
Net Options Position	Net Buy	2890.42
FII In cash Segment	Net Sell	-556.72
DII In cash Segment	Net Buy	908.64
Net Cash Position	Net Buy	351.92

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 02-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	346.80	347.10	349.30	351.80	344.60	342.40
ASIAN PAINT	1686.45	1683.52	1706.93	1727.42	1663.03	1639.62
AXIS BANK	423.20	428.67	436.03	448.87	415.83	408.47
BAJAJ-AUTO	2879.35	2873.30	2909.50	2939.65	2843.15	2806.95
BAJAJ FINSV	6188.80	6189.48	6266.32	6343.83	6111.97	6035.13
BAJ FINANCE	2964.25	2968.42	3011.83	3059.42	2920.83	2877.42
BHARTIARTL	558.45	561.02	564.43	570.42	555.03	551.62
BPCL	383.50	384.53	390.32	397.13	377.72	371.93
BRITANNIA	3535.10	3538.27	3564.48	3593.87	3508.88	3482.67
CIPLA	646.20	642.22	658.43	670.67	629.98	613.77
COALINDIA	133.60	133.80	134.80	136.00	132.60	131.60
DRREDDY	3920.55	3933.52	3966.03	4011.52	3888.03	3855.52
EICHER MOT	18353.60	18290.85	18611.70	18869.80	18032.75	17711.90
GAIL	103.50	104.22	105.28	107.07	102.43	101.37
GRASIM	617.95	621.48	628.02	638.08	611.42	604.88
HCLTECH	569.20	564.83	576.77	584.33	557.27	545.33
HDFC	1889.45	1877.02	1911.43	1933.42	1855.03	1820.62
HDFC BANK	1089.40	1095.28	1105.37	1121.33	1079.32	1069.23
HEROMOTOCO	2671.40	2635.47	2720.93	2770.47	2585.93	2500.47
HINDALCO	147.75	148.27	149.78	151.82	146.23	144.72
HINDUNILVR	2151.75	2158.13	2171.27	2190.78	2138.62	2125.48
ICICIBANK	362.85	365.03	368.72	374.58	359.17	355.48
INDUSINDBK	494.80	498.60	504.20	513.60	489.20	483.60
INFRA TEL	222.35	221.18	224.12	225.88	219.42	216.48
INFY	756.60	752.48	769.57	782.53	739.52	722.43
IOC	88.35	87.73	89.52	90.68	86.57	84.78
ITC	205.85	205.05	207.55	209.25	203.35	200.85
JSW STEEL	194.45	193.17	196.28	198.12	191.33	188.22
KOTAK BANK	1352.00	1355.40	1368.50	1385.00	1338.90	1325.80
LT	941.30	939.33	952.67	964.03	927.97	914.63
M&M	529.70	522.03	539.67	549.63	512.07	494.43
MARUTI	5948.45	5890.42	6018.03	6087.62	5820.83	5693.22
NESTLE IND	16789.35	16811.82	16962.53	17135.72	16638.63	16487.92
NTPC	93.40	93.68	94.22	95.03	92.87	92.33
ONGC	81.85	82.37	83.63	85.42	80.58	79.32
POWERGRID	175.10	174.83	177.07	179.03	172.87	170.63
RELIANCE	1760.35	1754.33	1773.62	1786.88	1741.07	1721.78
SBIN	185.45	185.82	187.63	189.82	183.63	181.82
SHREECEM	22762.85	22741.28	22971.57	23180.28	22532.57	22302.28
SUN PHARMA	473.00	471.97	475.98	478.97	468.98	464.97
TATAMOTORS	101.55	101.63	102.87	104.18	100.32	99.08
TATA STEEL	334.90	332.32	340.08	345.27	327.13	319.37
TCS	2157.15	2140.05	2182.10	2207.05	2115.10	2073.05
TECHM	560.85	555.28	568.07	575.28	548.07	535.28
TITAN	986.40	977.83	1002.57	1018.73	961.67	936.93
ULTRACEMCO	3914.95	3914.65	3947.30	3979.65	3882.30	3849.65
UPL	442.45	445.52	450.68	458.92	437.28	432.12
VEDL	106.40	107.02	108.03	109.67	105.38	104.37
WIPRO	224.20	223.07	226.58	228.97	220.68	217.17
ZEEL	174.40	175.55	178.10	181.80	171.85	169.30

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-07-2020)
WIPRO	226.20	224.20
ZEEL	230.40	174.40
LT	1167.78	941.30
ITC	214.66	205.85
TATASTEEL	367.67	334.90
SBIN	260.48	185.45
GRASIM	669.52	617.95
TATAMOTORS	131.44	101.55
HDFC	2051.00	1889.45
HINDALCO	167.78	147.75
BPCL	427.43	383.50
ICICIBANK	438.62	362.85
HDFCBANK	1123.85	1089.40
ASIANPAINT	1729.85	1686.45
IOC	110.50	88.35
AXISBANK	601.97	423.20
ONGC	105.48	81.85
TITAN	1110.69	986.40
VEDL	123.58	106.40
UPL	496.32	442.45
GAIL	110.81	103.50
INDUSINDBK	1010.98	494.80
BAJFINANCE	3506.04	2964.25
ADANIPO RTS	348.35	346.80
POWERGRID	181.79	175.10
ULTRACEMCO	3975.93	3914.95
KOTAKBANK	1492.04	1352.00
TECHM	678.79	560.85
JSWSTEEL	222.64	194.45
NTPC	106.80	93.40
MARUTI	6334.12	5948.45
BAJAJFINSV	7500.50	6188.80
COALINDIA	172.95	133.60
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	10600	1647000
NIFTY	09-Jul-2020	11000	1495200
NIFTY	09-Jul-2020	10700	1309950

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	10000	1608675
NIFTY	09-Jul-2020	10400	1462350
NIFTY	09-Jul-2020	10300	1293750

Securities in Ban For Trade Date 03-07-2020

IDEA, GLENMARK, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jul-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	3991815	94.25

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jul-20	KRBL Limited	KOTAK MAHINDRA INTERNATIONAL LIMITED	SELL	1298728	262.03
2-Jul-20	Sequent Scientific Ltd.	AGNUS HOLDINGS PRIVATE LIMITED	BUY	2700000	94.20

Note- Executed on 02nd Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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