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Monday, 03rd Jul 2023

Indian Indices	Last Price	(%) Chg
NSE	19189.05	1.14
BSE	64718.56	1.26
World Indices	Last Price	(%) Chg
Dow Jones	34407.60	0.84
Nasdaq	13787.92	1.45
Nikkei	33666.50	1.44
Hang Seng	19122.50	0.99
FTSE	7531.53	0.80
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1922.45	-0.36
Silver (\$/Ounce)	22.95	-0.27
Crude (\$/BBL)	70.65	0.01
Aluminium spot (\$/mt)	2165.50	0.46
Copper SPOT (\$/mt)	8374.50	0.69
Zinc (\$/MT)	2393.50	-0.02
Natural gas \$/MMBtu	2.71	-2.20
Currency	Last Price	(%) Chg
USDINR	82.09	-0.01
EURINR	89.56	0.41
Bond		
India 10 Yr Bond yield	7.11	0.77

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	4421	4444	--	--	--
AMARAJABAT	681	685	--	--	--
AXISBANK	988	990	--	--	--
BSOFT	359	363	--	--	--
COFORGE	4714	4755	--	--	--

Source: BSE

Market Technical Outlook



Nifty, for second consecutive trading session opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart the current upward gap area is in the range of 19011 to 19024. Normally, upward gap area does act as support for prices. In coming trading session if nifty trades above 19201 levels then it is likely to test 19290 - 19310 levels. On the downside, 19100 - 19000 levels may act as support for the day.

Since, indices is trading at life time high we are of the opinion that one needs to adopt positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1539.93
Stock Futures	Net Buy	1037.28
Net Future Position	Net Buy	2577.21
Index Options	Net Sell	-3571.87
Stock Options	Net Sell	-246.13
Net Options Position	Net Sell	-3818
FII In cash Segment	Net Buy	6397.13
DII In cash Segment	Net Buy	1197.64
Net Cash Position	Net Buy	7594.77

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jul-2023	19,500	1,46,861
NIFTY	06-Jul-2023	19,200	1,37,512
NIFTY	06-Jul-2023	19,400	1,24,632

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jul-2023	19,000	2,36,836
NIFTY	06-Jul-2023	19,100	1,70,535
NIFTY	06-Jul-2023	18,900	1,54,416

Securities in Ban For Trade Date: 03-07-2023
IBULHSGFIN
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-23	AVL	EAST LANE CAPITAL LLP	BUY	117230	1,660.05
30-Jun-23	AVL	SUNITA SINHA	SELL	100000	1,655.00
30-Jun-23	AVL	AJAY KUMAR HUF	SELL	100006	1,700.63
30-Jun-23	GPIL	PARAM CAPITAL	BUY	1000000	520.00
30-Jun-23	GPIL	KUMAR AGRAWAL	SELL	1800000	522.04
30-Jun-23	GPIL	BAJRANG LAL AGRAWAL HUF	SELL	2,850,000	523.52
30-Jun-23	KDML	VIJAYKUMAR KHEMANI	BUY	499,200	22.75

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Jun-23	ADANITRANS	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	7259149	786.19
30-Jun-21	ADANITRANS	GOLDMAN SACHS TRUST II - GOLDMAN SACHS GQG PARTNERS	BUY	14055742	786.19
30-Jun-23	CREDITACC	PLUTUS WEALTH MANAGEMENT LLP	BUY	1023000	1,245.00
30-Jun-21	CREDITACC	BNP PARIBAS ARBITRAGE	BUY	1216340	1,245.76
30-Jun-23	CREDITACC	CANARA ROBECO MUTUAL FUND EMERGING EQUITY	BUY	1180000	1,245.01
30-Jun-21	EASEMYTRIP	SOCIETE GENERALE	BUY	15000000	40.00
30-Jun-23	KTKBANK	QUANT MUTUAL FUND QUANT SMALL CAP FUND	BUY	3800000	184.07
30-Jun-21	MARATHON	SOCIETE GENERALE	BUY	1000000	312.05
30-Jun-23	SYRMA	BNP PARIBAS ARBITRAGE	BUY	950000	439.00
30-Jun-21	SYRMA	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY -	BUY	1100000	439.00
30-Jun-23	TDPOWERSYS	QUANT MUTUAL FUND	BUY	2700000	221.00
30-Jun-21	TDPOWERSYS	ICICI PRUDENTIAL MUTUAL FUND	BUY	3150000	221.00
30-Jun-23	TDPOWERSYS	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	6300000	221.00
30-Jun-21	TDPOWERSYS	LIC MUTUAL FUND	BUY	1000000	221
30-Jun-23	TDPOWERSYS	BNP PARIBAS ARBITRAGE	BUY	4600000	221
30-Jun-21	TDPOWERSYS	SUNDARAM MUTUAL FUND	BUY	2064800	221
30-Jun-23	TDPOWERSYS	GOLDMAN SACHS FUNDS-GOLDMAN SACHS ASIA	BUY	2620000	221
30-Jun-21	TDPOWERSYS	HDFC MUTUAL FUND	BUY	5671260	221
30-Jun-23	TDPOWERSYS	SOCIETE GENERALE	BUY	1300000	221
30-Jun-21	TDPOWERSYS	MAHINDRA MUTUAL FUND	BUY	1130000	221
30-Jun-23	TDPOWERSYS	MIRAE ASSET MUTUAL FUND	BUY	2260000	221
30-Jun-21	TDPOWERSYS	OXBOW MASTER FUND LIMITED	BUY	1025670	221
30-Jun-23	ADANITRANS	FORTITUDE TRADE AND INVESTMENT LTD	SELL	33917200	786.17
30-Jun-21	CREDITACC	CREDITACCESS INDIA B.V.	SELL	9000000	1245.88
30-Jun-23	EASEMYTRIP	RIKANT PITTIE	SELL	100000000	40.05
30-Jun-21	GHCLTEXTIL	VANGUARD MODERATE GROWTH FUND	SELL	488126	73.22
30-Jun-23	RHFL	RELIANCE CAPITAL LTD	SELL	3600000	2.70
30-Jun-21	SYRMA	SOUTH ASIA GROWTH FUND II HOLDINGS LLC	SELL	2917857	439.00
30-Jun-23	TDPOWERSYS	CHARTERED CAPITAL AND INVESTMENT LTD	SELL	5671260	221.00
30-Jun-21	TDPOWERSYS	HITOSHI MATSUO	SELL	6085670	221.00
30-Jun-23	TDPOWERSYS	MOHIB NOMANBHAI KHERICHA	SELL	19154800	221.00
30-Jun-21	TDPOWERSYS	NIKHIL KUMAR	SELL	4000000	221.00
30-Jun-23	TDPOWERSYS	SOFIA MOHIB KHERICHA	SELL	1000000	221.00
30-Jun-21	TDPOWERSYS	SAPHIRE FINMAN SERVICES LLP	SELL	1130000	221.00
30-Jun-23	WALCHANNAG	ASSETS CARE AND RECONSTRUCTION	SELL	241123	80.47

Note- Executed on 30th Jun 2023. Bulk Deal Buy/Sell done by fund house is considered.

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