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Thursday, 03<sup>rd</sup> Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19526.55	-1.05
BSE	65782.78	-1.02
World Indices	Last Price	(%) Chg
Dow Jones	35282.52	-0.98
Nasdaq	13973.45	-2.17
Nikkei	32244.08	-1.44
Hang Seng	19477.19	-0.40
FTSE	7561.63	-1.38
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1971.15	-0.19
Silver (\$/Ounce)	23.78	-0.35
Crude (\$/BBL)	79.64	0.19
Aluminium spot (\$/mt)	2214.50	-1.82
Copper SPOT (\$/mt)	8508.00	-1.43
Zinc (\$/MT)	2496.00	-2.84
Natural gas \$/MMBtu	2.48	-0.24
Currency	Last Price	(%) Chg
USDINR	82.57	0.28
EURINR	90.61	0.21
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.15	-0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BEML	2054	2127	--	--	--
BERGPAINT	712	717	--	--	--
CARBORUNIV	1241	1300	--	--	--
DBCORP	230	251	--	--	--
DBL	319	348	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened down with a gap and momentum on the downside intensified as the day progressed which led indices to close in red. On the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices have closed marginally about it. Further, we are witnessing that prices have close below the 20-days (19622) which is sign of weakness. In coming trading session if nifty trades below 19500 level then it may test 19420 – 19310 levels. On the upside, 19730 – 19850 level may act as support for the day.

**Broadly, looking at current price action we are of the opinion that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-860.47
Stock Futures	Net Sell	-2055.14
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2915.61</b>
Index Options	Net Buy	13048.05
Stock Options	Net Sell	-120.65
<b>Net Options Position</b>	<b>Net Buy</b>	<b>12927.4</b>
FII In cash Segment	Net Sell	-1877.84
DII In cash Segment	Net Sell	-2.23
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1880.07</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Aug-2023	19,800	2,77,444
NIFTY	03-Aug-2023	19,700	2,66,445
NIFTY	03-Aug-2023	19,600	2,57,055

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Aug-2023	19,500	1,69,919
NIFTY	03-Aug-2023	19,000	1,68,409
NIFTY	03-Aug-2023	19,400	1,54,791

**Securities in Ban For Trade Date: 03-08-2023**

IBULHSGFIN, PEL, HINDCOPPER, GNFC

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Aug-23	CAMPUS	SOCIETE GENERALE	BUY	1714530	295.00
2-Aug-23	NIYOGIN	MADHURI MADHUSUDAN KELA	BUY	5020000	61.65
2-Aug-23	NIYOGIN	WF ASIAN RECONNAISSANCE FUND LIMITED	SELL	12169500	61.65
2-Aug-23	NIYOGIN	CARMIGNAC PORTFOLIO	SELL	550000	68.11
2-Aug-23	NIYOGIN	THINK INDIA OPPORTUNITIES MASTER FUND LP	BUY	5800000	61.65

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Aug-23	CAMPUS	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	2500000	295.00
2-Aug-23	UNICHEMLAB	IPCA LABORATORIES LIMITED	BUY	23501440	402.25
2-Aug-23	RHFL	RELIANCE CAPITAL LTD	SELL	4300000	3.11

 Note- Executed on 2<sup>nd</sup> Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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