

Tuesday, 03rd September, 2019

Indian Indices	Last Price	(%) Chg
BSE	37332.79	0.71
NSE	11023.25	0.68
World Indices	Last Price	(%) Chg
Dow Jones	26403.28	0.16
Nasdaq	7962.88	-0.13
Nikkei	20634.48	0.07
Hang Seng	25636.65	0.04
FTSE	7207.18	0.32
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1531.90	0.16
Silver (\$/Ounce)	18.32	0.74
Crude (\$/BBL)	58.67	-0.98
Aluminium spot (\$/mt)	1751.50	0.10
Copper SPOT (\$/mt)	5637.00	0.37
Lead Spot (\$/MT)	2036.75	0.59
Natural gas \$/MMBtu	2.32	1.40
Currency	Last Price	(%) Chg
USD-INR	71.62	-0.49
EUR-INR	79.25	-0.76
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.55	0.20

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOH	1508	1541	BANKBAR	92.6	89.1
ASIANPA	1615	1621	CYIENT	421	414
BERGER	369	375	GODRJIN	420	414
MCX	977	980	LAKSHMI	38.6	36.8
PETRON	266	267	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower higher traded with extreme choppiness to close in green. On the daily chart we are observing a high wave candle which resembles a bullish Hammer candlestick pattern. The bullish implication of the said pattern will get activated once prices trade and close above 11043 levels. Further, prices have closed above the 21-daysSMA. This suggests that the undertone in the market is turning positive. We still maintain our stance that Nifty is in a **lower-top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens lower in the range of 10983 - 10944 then go long, with a stop loss of 10895 for a target of 11062 – 11087 – 1126 levels.

News for stocks

--	--
--	--

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	864.12
Stock Futures	Net Buy	1109.94
Net Future Position	Net Buy	1974.06
Index Options	Net Buy	1506.42
Stock Options	Net Sell	-1.24
Net Options Position	Net Buy	1505.18
FII In cash Segment	Net Buy	1162.95
DII In cash Segment	Net Buy	1502.27
Net Cash Position	Net Buy	2665.22

Technical Levels for Nifty 50 Companies

Company	Closing 30-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	365.70	364.65	369.90	374.10	360.45	355.20
ASIAN PAINT	1616.20	1611.27	1627.43	1638.67	1600.03	1583.87
AXIS BANK	663.90	657.53	674.97	686.03	646.47	629.03
BAJAJ-AUTO	2788.30	2770.45	2814.75	2841.20	2744.00	2699.70
BAJAJ FINSV	7119.55	7077.03	7189.07	7258.58	7007.52	6895.48
BAJ FINANCE	3332.50	3313.17	3366.33	3400.17	3279.33	3226.17
BHARTIARTL	346.80	345.05	351.35	355.90	340.50	334.20
BPCL	355.25	352.40	359.65	364.05	348.00	340.75
CIPLA	2701.65	2705.20	2722.90	2744.15	2683.95	2666.25
COALINDIA	472.45	469.70	477.95	483.45	464.20	455.95
DRREDDY	184.75	185.78	189.42	194.08	181.12	177.48
EICHERMOT	2557.50	2546.17	2579.33	2601.17	2524.33	2491.17
GAIL	16258.45	16297.17	16627.29	16996.12	15928.33	15598.22
GRASIM	129.80	129.37	133.53	137.27	125.63	121.47
HCLTECH	710.95	708.67	718.28	725.62	701.33	691.72
HDFC	1100.35	1099.78	1116.37	1132.38	1083.77	1067.18
HDFC BANK	2166.45	2151.90	2185.80	2205.15	2132.55	2098.65
HEROMOTOCO	2227.95	2236.65	2251.30	2274.65	2213.30	2198.65
HINDALCO	2572.05	2557.20	2593.85	2615.65	2535.40	2498.75
HINDPETRO	184.45	184.30	187.15	189.85	181.60	178.75
HINDUNILVR	1881.90	1865.15	1903.15	1924.40	1843.90	1805.90
IBULHSGFIN	455.35	450.58	466.17	476.98	439.77	424.18
ICICIBANK	409.65	408.38	414.12	418.58	403.92	398.18
INDUSINDBK	1395.75	1375.85	1421.55	1447.35	1350.05	1304.35
INFRA TEL	250.45	251.88	256.42	262.38	245.92	241.38
INFY	814.90	811.42	820.83	826.77	805.48	796.07
IOC	122.45	122.30	124.60	126.75	120.15	117.85
ITC	245.65	243.97	248.88	252.12	240.73	235.82
JSWSTEEL	217.45	215.88	220.52	223.58	212.82	208.18
KOTAK BANK	1431.45	1438.05	1453.00	1474.55	1416.50	1401.55
LT	1328.25	1329.35	1355.80	1383.35	1301.80	1275.35
M&M	528.80	526.92	534.78	540.77	520.93	513.07
MARUTI	6123.75	6111.97	6171.03	6218.32	6064.68	6005.62
NTPC	121.65	120.30	125.00	128.35	116.95	112.25
ONGC	121.20	122.15	124.80	128.40	118.55	115.90
POWERGRID	200.50	200.57	207.13	213.77	193.93	187.37
RELIANCE	1248.55	1241.32	1261.63	1274.72	1228.23	1207.92
SBIN	273.85	272.88	278.92	283.98	267.82	261.78
SUNPHARMA	450.40	444.52	459.28	468.17	435.63	420.87
TATAMOTORS	116.70	115.33	118.67	120.63	113.37	110.03
TATASTEEL	344.90	343.20	349.20	353.50	338.90	332.90
TCS	2259.60	2247.87	2277.73	2295.87	2229.73	2199.87
TECHM	693.65	690.07	704.28	714.92	679.43	665.22
TITAN	1105.10	1104.37	1113.73	1122.37	1095.73	1086.37
ULTRACEMCO	4052.25	4062.10	4108.15	4164.05	4006.20	3960.15
UPL	563.20	558.53	569.92	576.63	551.82	540.43
VEDL	139.15	138.25	141.50	143.85	135.90	132.65
WIPRO	254.40	252.93	256.72	259.03	250.62	246.83
YES BANK	59.95	58.80	62.10	64.25	56.65	53.35
ZEEL	373.10	370.45	378.65	384.20	364.90	356.70

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

Securities in Ban For Trade Date 03-09-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-08-2019)
WIPRO	267.20	254.40
ZEEL	403.78	373.10
LT	1392.95	1328.25
ITC	280.90	245.65
TATASTEEL	488.41	344.90
SBIN	307.97	273.85
DRREDDY	2649.69	2557.50
GRASIM	828.82	710.95
TATAMOTORS	171.16	116.70
CIPLA	531.83	472.45
M&M	663.29	528.80
HINDALCO	203.46	184.45
BPCL	357.22	355.25
HDFCBANK	2228.49	2227.95
HEROMOTOCO	2730.60	2572.05
BRITANNIA	2926.98	2701.65
IOC	144.45	122.45
AXISBANK	711.11	663.90
ONGC	151.37	121.20
VEDL	174.34	139.15
UPL	580.08	563.20
GAIL	162.50	129.80
EICHERMOT	20351.56	16258.45
INDUSINDBK	1535.31	1395.75
ADANI PORTS	376.38	365.70
ULTRACEMCO	4135.49	4052.25
TECHM	737.02	693.65
JSWSTEEL	278.97	217.45
NTPC	126.12	121.65
MARUTI	6832.70	6123.75
YESBANK	169.48	59.95
BAJAJ-AUTO	2813.72	2788.30
COALINDIA	235.59	184.75
INFRA TEL	277.61	250.45
IBULHSGFIN	703.71	455.35

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Aug-19	D B Realty Limited	KEMNAY INVESTMENT FUND LIMITED	BUY	6000000	6.15
30-Aug-19	Gruh Finance Limited	THE MASTER TRUST BANK OF JAPAN LTD. NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	12328752	247.15
30-Aug-19	Gruh Finance Limited	GOLDMAN SACHS SINGAPORE PTE	BUY	10650000	247.15
30-Aug-19	Gruh Finance Limited	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY NOMURA FUNDS IR	BUY	4206280	247.15
30-Aug-19	Gruh Finance Limited	SBI BLUE CHIP FUND	BUY	4500000	247.15
30-Aug-19	Reliance Infrastructu Ltd	PIMCO EQUITY SERIES: PIMCO RAE FUNDAMENTAL EMERGING MARKETS FUND	BUY	3103257	37.94
30-Aug-19	D B Realty Limited	WALKINSON INVESTMENTS LIMITED	SELL	6020000	6.15
30-Aug-19	Gruh Finance Limited	HOUSING DEVELOPMENT FIN CORPN LTD	SELL	64700000	247.15

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Aug-19	REDINGTON	AUGUSTA INVESTMENTS I PTE LTD	B	10552400	108.05
30-Aug-19	REDINGTON	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) LIMITED	S	3210732	108.05
30-Aug-19	REDINGTON	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) III LIMITED	S	7341668	108.05

Note- Executed on 30th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
 'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com