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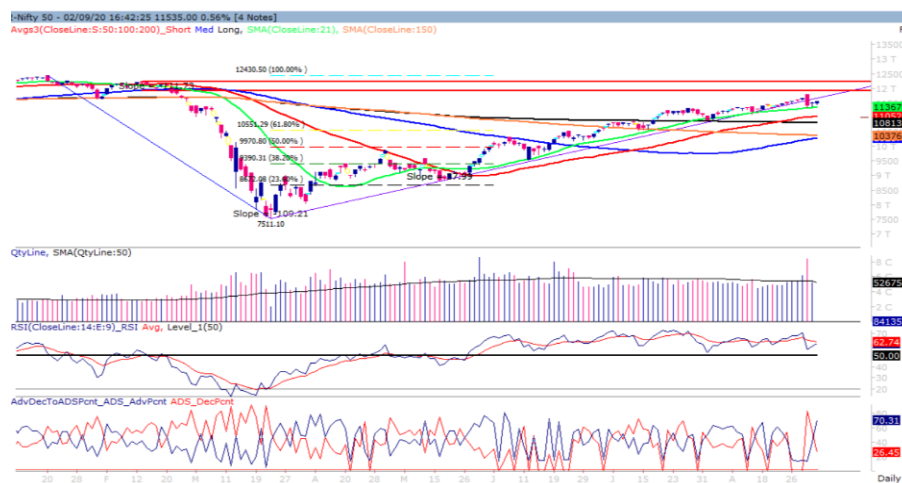
Thursday, 03rd Aug, 2020

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 11535.00 | 0.56 |
| BSE | 39086.03 | 0.48 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 29100.50 | 1.59 |
| Nasdaq | 12056.44 | 0.98 |
| Nikkei | 23561.05 | 1.35 |
| Hang Seng | 25101.25 | -0.07 |
| FTSE | 5940.95 | 1.35 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1953.30 | 0.44 |
| Silver (\$/Ounce) | 27.76 | 1.33 |
| Crude (\$/BBL) | 44.47 | 0.09 |
| Aluminium spot (\$/mt) | 1797.50 | 0.43 |
| Copper SPOT (\$/mt) | 6704.25 | 0.27 |
| Lead Spot (\$/MT) | 1947.00 | 0.49 |
| Natural gas \$/MMBtu | 2.48 | -0.12 |
| Currency | Last Price | (%) Chg |
| USD-INR | 73.34 | 0.25 |
| EUR-INR | 86.98 | -0.82 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 5.92 | -0.39 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ESCORT | 1222 | 1233 | -- | -- | -- |
| GODREJIN | 465 | 478 | -- | -- | -- |
| INFIBEAM | 78.6 | 79.60 | -- | -- | -- |
| JUBLI FOO | 2231 | 2285 | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened on a flat note traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we maintain our stance that after a strong bear candle we are observing two narrow range body formations with higher high. Further prices are trading well above the 21-day SMA (11367). This suggests that momentum on the upside is likely to continue. In coming trading session if prices trade above 11560 then it may test 11600 – 11700 level. On the downside, 11300 – 11200 levels.

We maintain our stance that 21-day SMA 11346 on daily closing basis remains crucial support for market. Hence as long as nifty holds 11346 levels there is possibility that momentum on the upside is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Sell | -819.58 |
| Stock Futures | Net Sell | -607.94 |
| Net Future Position | Net Sell | -1427.52 |
| Index Options | Net Sell | -1110.80 |
| Stock Options | Net Buy | 7.98 |
| Net Options Position | Net Sell | -1102.82 |
| FII In cash Segment | Net Buy | 990.57 |
| DII In cash Segment | Net Sell | -657.48 |
| Net Cash Position | Net Buy | 333.09 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Aditya Birla Capital | 22-Nov-19 | 95.75 | 115.35 | 20.47% |
| Ajanta Pharma | 04-Aug-20 | 1661.05 | 1717 | 3.26% |
| Akzo Nobel | 13-Jul-20 | 1853 | 1895 | 2.22% |
| Alkem | 08-Jul-20 | 2427 | 2583 | 6.04% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 1916.70 | 79.45% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 2560.00 | 184.90% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 4923.40 | 116.79% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 9950.00 | 191.21% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3950.00 | 163.49% |
| Bajaj-Auto | 12-Jun-20 | 2782.00 | 3149.00 | 11.65% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| BEL | 13-Aug-20 | 110.00 | 115.00 | 8.69% |
| Bharat Petroleum Corporation Ltd. | 23-Oct-19 | 531.50 | 549.00 | 3.29% |
| Bhartiartel | 04-May-20 | 532.00 | 612.00 | 13.07% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 16.05% |
| Cadila | 03-Apr-20 | 274.00 | 384.00 | 28.65% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 656.90 | 101.50% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 678.45 | 13.59% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1642.60 | 25.01% |
| Crompto Greaves Consumer | 11-Jun-20 | 225.00 | 254.00 | 11.42% |
| Dabur India | 22-Oct-19 | 466.00 | 525.00 | 12.66% |
| Divislab | 04-Aug-20 | 2641.00 | 2716.60 | 2.78% |
| DLF Ltd | 10-Apr-19 | 194.30 | 265.90 | 36.85% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 4664.90 | 2.89% |
| Emami Limited | 26-Jun-19 | 290.35 | 357.70 | 23.20% |
| Fortis | 14-Jul-20 | 127.00 | 139.00 | 8.63% |
| Galaxy Surface | 01-Jul-20 | 1557.00 | 1665.00 | 6.49% |
| Goderj CP | 16-Jun-20 | 634.00 | 721.00 | 12.07% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1305.50 | 104.30% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 646.40 | 33.26% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2308.20 | 78.83% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2499.90 | 45.34% |
| ICICI Bank Ltd. | 6-Apr-18 | 278.65 | 552.20 | 98.17% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1440.40 | 24.72% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.30 | 42.97% |
| Indusindbnk | 08-Jun-20 | 451.00 | 577.00 | 21.84% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 847.00 | 73.71% |
| Ipca Lab | 11-Aug-20 | 2099.00 | 2156.00 | 2.66% |
| Jk Cement | 19-Jun-20 | 1378.00 | 1568.00 | 12.12% |
| JK Lakshmi Cement | 03-Jul-20 | 276.00 | 305.00 | 9.1% |
| Jyoti lab | 05-Aug-20 | 132.90 | 143.90 | 7.64% |
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 551.00 | 3.99% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1740.00 | 111.65% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1246.20 | 21.11% |
| Mahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 194.80 | 63.42% |
| Marico Ltd. | 4-Apr-18 | 325.00 | 404.00 | 24.31% |
| Nam-India | 25-Nov-18 | 377.00 | 452.90 | 20.13% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 16835.15 | 73.03% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 03-Sep-2020 | 11700 | 2,694,675 |
| NIFTY | 03-Sep-2020 | 11600 | 2,579,025 |
| NIFTY | 03-Sep-2020 | 11800 | 2,395,800 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 03-Sep-2020 | 11400 | 2,905,275 |
| NIFTY | 03-Sep-2020 | 11500 | 2,780,175 |
| NIFTY | 03-Sep-2020 | 11100 | 2,376,750 |

Securities in Ban For Trade Date 03-09-2020

ESCORTS,IBULHSGFIN,PNB

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|------------------------------|-----------|----------|--------|
| 2-Sep-20 | ROSSARI | PLUTUS WEALTH MANAGEMENT LLP | BUY | 300000 | 773.82 |

 Note- Executed on 02nd Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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