

Wednesday, Oct 03rd, 2018

Indian Indices	Close	(%) Chg
BSE	36526.14	0.83
NSE	11008.30	0.71

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26773.94	0.46
Nasdaq	7999.54	-0.47
Nikkei (8:35 am)	24257.21	-0.06
Hang Seng (8:35 am)	27087.29	-0.14
FTSE	7474.55	-0.28

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1210.80	0.31
Silver (\$/Ounce)	14.82	0.83
Crude (\$/bbl)	75.22	-0.01

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.90	0.58
EUR-INR	84.61	0.78

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.988	-0.45

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Infosys	744	754	Abanoff	79	78
TCS	2255	2273	Adaniport	330	320
--	--	--	Advnzym	182	178
--	--	--	Aegislogst	196	184
--	--	--	Albkbank	36	34

Source: BSE

Market Technical Outlook

On 01/10/2018 markets opened lower but smart recovery from day's low was seen in the latter half of the session which led the indices to close in green. On the sectoral front IT, Teck, Utilities and Metal ended on the gainers side whereas Realty, Telecom, Capital Goods and Consumer Durable ended on the losing side. The advance decline ratio was in favour of declining counter (Advances = 1046/Declines = 1620).

Pattern Formation: On the daily chart, high wave bull candle which suggests that momentum on the upside is likely to continue.

Outlook: The current price action suggests that a bounce is in offing. In coming trading session if Nifty trades above 11040 then it is likely to test 11100 – 11130 levels. On the downside, 10980 – 10920 levels may act as support for the day.

Broadly, we are of the opinion that we could witness a bounce up to 11200 – 11250 levels in couple of days. However, at higher level selling is likely to emerge as weekly trend is down.

Key Events 03-10-2018

Countries	Events
India	Rainfall by IMD, India crude oil basket price average for September, by PPAC
China	--
Europe	Final Services PMI
Japan	--
UK	Services PMI
US	Crude Oil Inventories, ADP Non-Farm Employment Change, ISM Non-Manufacturing PMI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	128	190	Buy
Ambuja Cement	223	254	Accumulate
Ultratech Cement	3940	4230	Hold

News for stocks under our coverage

Maruti Suzuki	Maruti Suzuki India's sales fell for the third month in a row. Maruti sold 1.62 lakh units last month, a decline of 0.5 percent. Impact Negative
Bajaj Auto	Bajaj Auto reported a 17 percent year-on-year increase in sales at 5.02 lakh units. Impact Positive
M&M	Mahindra and Mahindra's total sales rose 1 percent to 51,268 units as passenger and utility vehicle sales fell. Impact Neutral
TVS Motors	TVS Motors monthly sales for September up 18 percent to 423,978 units. Impact Positive
Tata Motors	Tata Motors domestic market sales for September up by 20 percent at 64,598 units versus 53,694 units on a year on year basis. Impact Positive

FII and DII Cash Activities 01-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5687.74	7529.37	-1841.63
DII Activity (Rs in cr)	4948.82	3143.88	1804.94

FII Derivative Statistics 01-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	47567	4316.75	47590	4307.90	8.84	220076	18173.56	17644.20	3.00
INDEX OPTIONS	1175185	109802.22	1157880	107840.03	1962.19	734060	63480.30	57250.55	10.88
STOCK FUTURES	276987	16484.39	267926	16067.59	416.80	1216806	83726.68	80796.66	3.63
STOCK OPTIONS	92072	6006.43	92321	6070.17	-63.74	50197	3127.88	2296.81	36.18
Total	1591811	136609.79	1565717	134285.69	2324.09	2221139	168508.42	157988.22	6.66

- Open Interest of derivative segment increased to Rs 168508.42 cr vs Rs 157988.22 cr.
- FII's net buyers in index futures to the amount of Rs 8.84 cr and in index options net buyers to the amount of Rs 1962.19 cr.
- Put-Call Ratio at 0.82 vs 0.78 (Bullish).

Securities in Ban For Trade Date 03-10-2018

NIL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Oct-18	Ashapura Inti Fashion	KOTAK MAHINDRA INVESTMENTS	BUY	53000	273.40
1-Oct-18	GSS Infotech	NOMURA SINGAPORE	BUY	100000	99.49
1-Oct-18	Infibeam Avenues	THE EZRAH CHARITABLE TRUST	BUY	4140211	61.34
1-Oct-18	Ashapura Inti Fashion	KOTAK MAHINDRA INVESTMENTS	SELL	151361	273.40
1-Oct-18	Infibeam Avenues	IIFL WEALTH FINANCE	SELL	5000000	55.51
1-Oct-18	Lakshmi Vilas Bank	NOMURA SINGAPORE	SELL	1489613	74.91

 Note- Executed on 01st Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 01-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	330	328	337	343	322	314
ASIANPAINT	1280	1286	1302	1324	1263	1247
AXISBANK	593	594	616	639	571	549
BAJAJ-AUTO	2730	2698	2777	2824	2651	2573
BAJAJFINSV	5882	5898	6024	6167	5755	5629
BAJFINANCE	2209	2165	2277	2346	2096	1984
BHARTIARTL	327	329	337	348	319	311
BPCL	368	367	374	380	361	355
CIPLA	654	652	661	668	645	637
COALINDIA	273	270	277	281	266	259
DRREDDY	2509	2497	2553	2597	2452	2396
EICHERMOT	24750	24326	25422	26095	23653	22557
GAIL	381	382	386	391	377	373
GRASIM	999	1001	1020	1042	979	960
HCLTECH	1098	1093	1106	1113	1086	1073
HDFC	1806	1792	1831	1856	1767	1728
HDFCBANK	2035	2025	2052	2069	2008	1981
HEROMOTOCO	2973	2936	3022	3072	2887	2801
HINDALCO	243	237	250	256	231	218
HINDPETRO	243	244	250	258	237	230
HINDUNILVR	1642	1632	1663	1683	1612	1581
IBULHSGFIN	906	892	978	1051	819	733
ICICIBANK	314	310	319	324	305	295
INDUSINDBK	1643	1643	1670	1697	1616	1588
INFRADEL	268	267	273	278	262	257
INFY	747	745	757	767	735	723
IOC	154	153	156	158	151	148
ITC	297	298	302	307	293	288
JSWSTEEL	381	380	388	395	372	364
KOTAKBANK	1122	1085	1168	1214	1039	956
LT	1248	1247	1276	1303	1219	1190
M&M	848	851	861	875	838	828
MARUTI	7464	7385	7564	7664	7285	7106
NTPC	170	169	171	173	167	165
ONGC	179	178	182	185	175	172
POWERGRID	192	191	196	199	188	183
RELIANCE	1232	1231	1258	1285	1205	1177
SBIN	274	271	278	282	267	260
SUNPHARMA	635	628	646	657	617	599
TATAMOTORS	229	227	233	237	223	216
TATASTEEL	583	576	594	604	565	547
TCS	2256	2241	2291	2326	2205	2155
TECHM	760	755	768	777	746	733
TITAN	810	802	822	834	790	770
ULTRACEMCO	3940	3948	4042	4144	3846	3752
UPL	666	658	678	690	646	626
VEDL	233	231	236	239	227	222
WIPRO	330	329	334	338	325	319
YESBANK	201	192	213	225	180	159
ZEEL	439	435	447	454	428	416

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

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