

Thursday, 03rd October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38305.41	-0.94
NSE	11359.90	-1.00
World Indices	Last Price	(%) Chg
Dow Jones	26078.62	-1.86
Nasdaq	7785.25	-1.56
Nikkei	21337.94	-2.02
Hang Seng	25849.64	-0.74
FTSE	7122.54	-3.23
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1506.70	-0.08
Silver (\$/Ounce)	17.66	-0.10
Crude (\$/BBL)	57.66	-0.05
Aluminium spot (\$/mt)	1714.50	0.18
Copper SPOT (\$/mt)	5707.00	0.26
Lead Spot (\$/MT)	2101.00	0.23
Natural gas \$/MMBtu	2.26	0.40
Currency	Last Price	(%) Chg
USD-INR	71.27	0.30
EUR-INR	77.93	0.22
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.65	-0.57

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BPCL	494	511	CANBK	177	170
CONCOR	639	665	CIPLA	412	403
SIEMENS	1541	1564	ECLERX	425	416
--	--	--	GLENMA	319	316
--	--	--	IBULLHSG	267	226

Source: BSE

Market Technical Outlook



Nifty opened higher but fail to sustain at higher levels and traded with negative bias throughout day which led indices closed in red. On the daily chart, we are observing after a series of narrow range body formation, Nifty made a "Bear candlestick formation" & have tested 200 DMA. Which suggests that sustain at higher level seems difficult.

In coming trading session if Nifty opens in the range of 11390 – 11410 then, go , short with a stop loss of 11460 for a target of 11330 – 11280 levels.

News for stocks

M&M	Company and Ford Motor formed JV in which company will own 51 percent. Will buy 51% stake in Ford India arm for up to Rs 657 crore.
Prestige Estates	Company and DB Group will invest Rs 2,000 crore for a project in Delhi.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	164.27
Stock Futures	Net Sell	-730.70
Net Future Position	Net Sell	-566.43
Index Options	Net Buy	1109.16
Stock Options	Net Sell	-22.54
Net Options Position	Net Buy	1086.62
FII In cash Segment	Net Sell	-1298.56
DII In cash Segment	Net Buy	1503.02
Net Cash Position	Net Buy	204.46

Technical Levels for Nifty 50 Companies

Company	Closing 01-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	404.05	407.85	414.10	424.15	397.80	391.55
ASIAN PAINT	1766.10	1774.33	1791.67	1817.23	1748.77	1731.43
AXIS BANK	679.15	678.88	701.52	723.88	656.52	633.88
BAJAJ-AUTO	2910.00	2925.25	2962.45	3014.90	2872.80	2835.60
BAJAJ FINSV	8458.35	8452.73	8619.57	8780.78	8291.52	8124.68
BAJFINANCE	3992.40	4009.27	4072.23	4152.07	3929.43	3866.47
BHARTIARTL	350.95	356.15	365.45	379.95	341.65	332.35
BPCL	493.90	494.73	510.72	527.53	477.92	461.93
BRITANNIA	2919.55	2935.70	2971.25	3022.95	2884.00	2848.45
CIPLA	412.65	414.08	425.47	438.28	401.27	389.88
COALINDIA	194.10	195.15	199.55	205.00	189.70	185.30
DRREDDY	2689.35	2684.75	2724.60	2759.85	2649.50	2609.65
EICHERMOT	17826.85	17900.28	18206.57	18586.28	17520.57	17214.28
GAIL	132.90	133.35	136.05	139.20	130.20	127.50
GRASIM	693.15	706.65	723.30	753.45	676.50	659.85
HCLTECH	1059.55	1064.58	1075.97	1092.38	1048.17	1036.78
HDFC	1995.65	1995.85	2028.75	2061.85	1962.75	1929.85
HDFCBANK	1248.80	1241.63	1262.17	1275.53	1228.27	1207.73
HEROMOTOCO	2688.35	2688.08	2739.17	2789.98	2637.27	2586.18
HINDALCO	189.75	190.35	193.95	198.15	186.15	182.55
HINDUNILVR	1990.30	1997.73	2012.47	2034.63	1975.57	1960.83
ICICIBANK	424.60	428.17	439.63	454.67	413.13	401.67
INDUSINDBK	1298.05	1298.77	1409.48	1520.92	1187.33	1076.62
INFRA TEL	249.00	250.90	257.05	265.10	242.85	236.70
INFY	793.55	797.55	803.55	813.55	787.55	781.55
IOC	148.55	149.90	154.65	160.75	143.80	139.05
ITC	255.90	257.78	260.57	265.23	253.12	250.33
JSWSTEEL	222.65	224.93	229.47	236.28	218.12	213.58
KOTAK BANK	1648.20	1642.97	1662.23	1676.27	1628.93	1609.67
LT	1464.05	1466.55	1493.95	1523.85	1436.65	1409.25
M&M	556.70	553.13	569.67	582.63	540.17	523.63
MARUTI	6782.00	6760.67	6871.33	6960.67	6671.33	6560.67
NESTLEIND	13681.55	13759.47	13869.03	14056.52	13571.98	13462.42
NTPC	117.05	117.40	118.55	120.05	115.90	114.75
ONGC	128.20	129.43	132.12	136.03	125.52	122.83
POWERGRID	196.50	198.38	200.77	205.03	194.12	191.73
RELIANCE	1304.90	1313.40	1333.50	1362.10	1284.80	1264.70
SBIN	255.95	259.00	272.45	288.95	242.50	229.05
SUNPHARMA	386.55	387.68	395.27	403.98	378.97	371.38
TATAMOTORS	115.30	116.05	119.10	122.90	112.25	109.20
TATASTEEL	351.55	353.45	362.80	374.05	342.20	332.85
TCS	2059.95	2065.20	2090.70	2121.45	2034.45	2008.95
TECHM	704.95	706.65	713.30	721.65	698.30	691.65
TITAN	1280.60	1281.98	1296.42	1312.23	1266.17	1251.73
ULTRACEMCO	4212.60	4259.20	4363.40	4514.20	4108.40	4004.20
UPL	594.95	597.93	611.37	627.78	581.52	568.08
VEDL	151.30	150.90	156.50	161.70	145.70	140.10
WIPRO	233.50	235.38	238.57	243.63	230.32	227.13
YESBANK	32.00	35.10	41.20	50.40	25.90	19.80
ZEEL	233.15	234.63	270.12	307.08	197.67	162.18

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (01-10-2019)
WIPRO	267.44	233.50
ZEEL	389.65	233.15
ITC	277.46	255.90
TATASTEEL	469.28	351.55
SBIN	307.78	255.95
GRASIM	815.96	693.15
TATAMOTORS	165.67	115.30
CIPLA	524.97	412.65
M&M	641.23	556.70
HDFC	2044.75	1995.65
HINDALCO	200.17	189.75
HEROMOTOCO	2701.91	2688.35
SUNPHARMA	427.62	386.55
AXISBANK	716.59	679.15
ONGC	149.32	128.20
VEDL	169.12	151.30
GAIL	158.36	132.90
EICHERMOT	19701.49	17826.85
INDUSINDBK	1517.90	1298.05
TCS	2085.25	2059.95
TECHM	736.88	704.95
JSWSTEEL	269.10	222.65
NTPC	125.88	117.05
YESBANK	156.20	32.00
COALINDIA	229.70	194.10
INFRATEL	277.06	249.00

Securities in Ban For Trade Date 03-10-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Oct-19	KPIT Technologies Limited	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	SELL	2837054	93.00
1-Oct-19	Yes Bank Limited	MILESTONE TRUSTEESHIP SERVICES PRIVATE LIMITED	SELL	100000000	35.29

Bulk Deals (BSE)

N/A.

 Note- Executed on 01st Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11600	29,34,525
NIFTY	03-Oct-19	11500	22,24,125
NIFTY	03-Oct-19	11700	17,61,375

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11300	11,59,575
NIFTY	03-Oct-19	11000	11,54,925
NIFTY	03-Oct-19	11400	11,05,425

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