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Tuesday, 03rd Oct 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 19638.30 | 0.59 |
| BSE | 65828.41 | 0.49 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33433.35 | -0.22 |
| Nasdaq | 13307.77 | 0.67 |
| Nikkei | 31321.50 | -1.48 |
| Hang Seng | 17277.50 | -2.65 |
| FTSE | 7510.72 | -1.28 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1833.05 | -0.77 |
| Silver (\$/Ounce) | 2094 | -2.25 |
| Crude (\$/BBL) | 87.87 | -1.07 |
| Aluminium spot (\$/mt) | 2316.00 | -0.64 |
| Copper SPOT (\$/mt) | 8007.00 | -0.73 |
| Zinc (\$/MT) | 2558.00 | -1.43 |
| Natural gas \$/MMBtu | 2.82 | -0.42 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.17 | 0.17 |
| EURINR | 87.13 | -1.10 |
| Bond | | |
| India 10 Yr Bond yield | 7.21 | -0.39 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| AUOPHARMA | 914 | 930 | ATGL | 613 | 610 |
| COALINDIA | 295 | 297 | DELTACORP | 143 | 133 |
| DBCORP | 256 | 260 | -- | -- | -- |
| GET&D | 440 | 449 | -- | -- | -- |
| GMDC | 317 | 324 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart we are now observing a bullish “Harami” pattern. Further, the prices have reclaimed the falling 50-day SMA (19625). However, the bullish “Harami” pattern will get activated once nifty starts trading above 19726 level. In such scenario nifty may test 19830 – 19890 levels. On the downside, 19550 – 19480 levels may act as support for the day.

Broadly, looking at the current prices action forming a Bullish Harami pattern, prices which has reclaimed the falling 50-day SMA (19625) and prices holding onto the demand zone of 19500 – 19600. There is high probability that momentum on the upside is likely to continue. Hence, cautiously positive approach at current level should be appointed.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|------------------|
| Index Futures | Net Sell | -700.68 |
| Stock Futures | Net Buy | 1716.36 |
| Net Future Position | Net Buy | 1015.68 |
| Index Options | Net Sell | -25751.41 |
| Stock Options | Net Buy | 144.19 |
| Net Options Position | Net Sell | -25607.22 |
| FII In cash Segment | Net Sell | -1685.7 |
| DII In cash Segment | Net Buy | 2751.49 |
| Net Cash Position | Net Buy | 1065.79 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 05-Oct-2023 | 19,800 | 1,73,358 |
| NIFTY | 05-Oct-2023 | 19,700 | 1,34,508 |
| NIFTY | 05-Oct-2023 | 20,200 | 1,22,732 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 05-Oct-2023 | 19,600 | 1,42,772 |
| NIFTY | 05-Oct-2023 | 19,500 | 1,29,415 |
| NIFTY | 05-Oct-2023 | 19,000 | 90,764 |

Securities in Ban For Trade Date: 03-10-2023

NIL

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|----------|
| 29-Sep-23 | AAIL | MENTOR CAPITAL LIMITED | BUY | 5200000 | 398.70 |
| 29-Sep-23 | AAIL | NARIMAN INVESTMENT HOLDINGS PRIVATE LIMITED | SELL | 5200000 | 398.70 |
| 29-Sep-23 | KFBL | ASHISH CHUGH | BUY | 100000 | 67.03 |
| 29-Sep-23 | TIINDIA | AMBADI ENTERPRISES LTD | SELL | 1058200 | 2,904.60 |
| 29-Sep-23 | TIINDIA | SBI MUTUAL FUND | BUY | 1204746 | 2,900.00 |

Bulk Deals (NSE)

N.A

 Note- Executed on 29th Sep 2023. Bulk Deal Buy/Sell done by fund house is considered.

IPO LISTING

IPO Listing Today: Company Name: "Manoj Vaibhav Gems 'N' Jewellers Limited IPO", BSE CODE: 543995, NSE Symbol: MVGJL, Issue Price: Rs 215 per share, Series: EQ

IPO Listing Today: Company Name: "JSW Infrastructure Limited IPO", BSE CODE: 543994, NSE Symbol: JSWINFRA, Issue Price: Rs 119 per share, Series: EQ

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