

Tuesday, 03rd December, 2019

Indian Indices	Last Price	(%) Chg
BSE	40802.17	0.02
NSE	12048.20	-0.07
World Indices		
Dow Jones	27783.04	-0.96
Nasdaq	8567.99	-1.12
Nikkei	23328.27	-0.86
Hang Seng	26326.28	-0.45
FTSE	7285.94	-0.82
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1468.50	-0.05
Silver (\$/Ounce)	17.00	0.17
Crude (\$/BBL)	61.12	0.33
Aluminium spot (\$/mt)	1786.75	-0.22
Copper SPOT (\$/mt)	5862.75	0.09
Lead Spot (\$/MT)	1906.50	0.09
Natural gas \$/MMBtu	2.34	1.30
Currency	Last Price	(%) Chg
USD-INR	71.82	-0.11
EUR-INR	79.20	-0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.48	0.39

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITR	332	341	ARVIND	42.1	41.9
AIRTEL	458	485	CHENPET	122	121
CUB	230	234	--	--	--
GODFREY	1382	1403	--	--	--
GUJGAS	216	220	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but were unable to sustain the opening gains which led the indices to close marginally in red. On the daily chart we are observing two consecutive bear candle which has marginally closed below the upward sloping trendline (shown above in the graph). At present the daily trend is down hence one need to adopt cautious approach at current level.

In coming trading session if Nifty opens higher in the range of 12074 – 12118 then, go short, with a stop loss of 12130 for a target of 12021 – 12000 – 11977 levels.

News for stocks

TATA MOTORS	Company has bagged orders of 2,300 buses from State Transport Undertakings of Rajasthan, UP, Tamil Nadu, Karnataka and AP.
BIOCON	Biocon and Mylan launched Trastuzumab biosimilar in the U.S. The drug is used to treat breast and stomach cancers.
RBL BANK	RBL Bank launches QIP to raise up to Rs 2,000 crore. The board will meet on or after Dec. 5 to consider the issue price. The floor price has been set at Rs 352.57 each.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-306.88
Stock Futures	Net Buy	2021.61
Net Future Position	Net Buy	1714.73
Index Options	Net Sell	-364.67
Stock Options	Net Buy	85.03
Net Options Position	Net Sell	-279.64
FII In cash Segment	Net Sell	-1731.33
DII In cash Segment	Net Buy	753.99
Net Cash Position	Net Sell	-977.34

Technical Levels for Nifty 50 Companies

Company	Closing 02-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	377.75	378.98	382.12	386.48	374.62	371.48
ASIAN PAINT	1738.25	1726.37	1754.38	1770.52	1710.23	1682.22
AXIS BANK	744.30	742.55	747.75	751.20	739.10	733.90
BAJAJ-AUTO	3159.25	3172.90	3203.75	3248.25	3128.40	3097.55
BAJAJ FINSV	8948.30	8986.10	9072.20	9196.10	8862.20	8776.10
BAJ FINANCE	3950.45	3982.63	4045.17	4139.88	3887.92	3825.38
BHARTIARTL	458.60	466.42	477.78	496.97	447.23	435.87
BPCL	500.05	502.77	506.78	513.52	496.03	492.02
BRITANNIA	3069.70	3070.40	3089.25	3108.80	3050.85	3032.00
CIPLA	464.00	462.98	470.62	477.23	456.37	448.73
COALINDIA	205.85	204.83	207.42	208.98	203.27	200.68
DRREDDY	2871.70	2880.57	2909.13	2946.57	2843.13	2814.57
EICHERMOT	21713.10	22034.52	22428.58	23144.07	21319.03	20924.96
GAIL	126.60	126.62	127.83	129.07	125.38	124.17
GRASIM	807.25	810.50	818.75	830.25	799.00	790.75
HCLTECH	1125.30	1129.27	1135.03	1144.77	1119.53	1113.77
HDFC	2306.60	2295.50	2327.10	2347.60	2275.00	2243.40
HDFC BANK	1265.75	1266.10	1273.60	1281.45	1258.25	1250.75
HEROMOTOCO	2406.95	2417.98	2435.97	2464.98	2388.97	2370.98
HINDALCO	200.80	200.60	202.75	204.70	198.65	196.50
HINDUNILVR	2043.20	2044.82	2060.38	2077.57	2027.63	2012.07
ICICIBANK	510.90	510.72	514.18	517.47	507.43	503.97
INDUSINDBK	1576.00	1577.92	1594.63	1613.27	1559.28	1542.57
INFRA TEL	265.50	274.15	287.85	310.20	251.80	238.10
INFY	692.70	695.67	701.03	709.37	687.33	681.97
IOC	128.65	129.42	130.83	133.02	127.23	125.82
ITC	244.95	245.47	246.38	247.82	244.03	243.12
JSW STEEL	268.30	267.00	270.75	273.20	264.55	260.80
KOTAK BANK	1633.00	1623.23	1646.27	1659.53	1609.97	1586.93
LT	1333.35	1332.20	1344.05	1354.75	1321.50	1309.65
M&M	534.15	531.72	539.93	545.72	525.93	517.72
MARUTI	7139.35	7180.32	7253.88	7368.42	7065.78	6992.22
NESTLE IND	14557.65	14491.62	14697.33	14837.02	14351.93	14146.22
NTPC	115.30	115.57	116.03	116.77	114.83	114.37
ONGC	128.10	129.03	130.52	132.93	126.62	125.13
POWERGRID	191.40	192.27	194.13	196.87	189.53	187.67
RELIANCE	1586.50	1592.65	1608.30	1630.10	1570.85	1555.20
SBIN	338.50	339.68	343.17	347.83	335.02	331.53
SUN PHARMA	440.00	442.20	447.40	454.80	434.80	429.60
TATA MOTORS	161.05	161.00	163.05	165.05	159.00	156.95
TATA STEEL	420.85	422.27	425.53	430.22	417.58	414.32
TCS	2021.05	2034.92	2053.83	2086.62	2002.13	1983.22
TECHM	748.45	746.88	761.47	774.48	733.87	719.28
TITAN	1153.80	1152.43	1162.37	1170.93	1143.87	1133.93
ULTRACEMCO	4276.25	4283.75	4312.50	4348.75	4247.50	4218.75
UPL	570.25	573.08	580.12	589.98	563.22	556.18
VEDL	144.70	145.02	146.08	147.47	143.63	142.57
WIPRO	238.60	237.95	240.35	242.10	236.20	233.80
YES BANK	64.05	65.47	67.88	71.72	61.63	59.22
ZEEL	292.80	294.67	305.13	317.47	282.33	271.87

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-12-2019)
INFY	746.97	692.70
WIPRO	266.49	238.60
ZEEL	356.45	292.80
LT	1399.66	1333.35
ITC	271.37	244.95
TATASTEEL	447.67	420.85
TATAMOTORS	161.13	161.05
CIPLA	513.49	464.00
M&M	608.82	534.15
HEROMOTOCO	2624.09	2406.95
IOC	144.45	128.65
ONGC	147.62	128.10
TITAN	1158.81	1153.80
VEDL	159.59	144.70
UPL	600.25	570.25
GAIL	149.79	126.60
ADANI PORTS	382.42	377.75
POWERGRID	196.27	191.40
TCS	2120.48	2021.05
NTPC	125.50	115.30
YESBANK	129.98	64.05
COALINDIA	222.74	205.85
INFRA TEL	269.63	265.50

Securities in Ban For Trade Date 03-12-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12100	3091500
NIFTY	05-Dec-19	12200	2063100
NIFTY	05-Dec-19	12300	1454100

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12000	2777175
NIFTY	05-Dec-19	11900	1500375
NIFTY	05-Dec-19	12100	1327275

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Dec-19	Healthcare Glob. Ent. Ltd	NN L	BUY	689600	102.76
2-Dec-19	Glenmark Pharma Ltd	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	1830093	329.57
2-Dec-19	Indiabulls Hsg Fin Ltd	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	5152000	293.66
2-Dec-19	One Point One Sol Ltd	HSBC SMALL CAP FUND	SELL	562459	8.07
2-Dec-19	Yes Bank Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	34881000	66.12

Bulk Deals (BSE)

N/A.

 Note- Executed on 02nd Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

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