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Friday, 03rd Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	17401.65	1.37
BSE	58461.29	1.35
World Indices	Last Price	(%) Chg
Dow Jones	34639.79	1.82
Nasdaq	15381.32	0.83
Nikkei	27692.34	-0.22
Hang Seng	23500.70	-1.18
FTSE	7129.21	-0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1771.90	0.52
Silver (\$/Ounce)	22.34	0.09
Crude (\$/BBL)	69.91	0.34
Aluminium spot (\$/mt)	2624.25	0.60
Copper SPOT (\$/mt)	9459.25	-0.07
Lead Spot (\$/MT)	2259.50	0.58
Natural gas \$/MMBtu	4.13	1.70
Currency	Last Price	(%) Chg
USD-INR	75.20	0.08
EUR-INR	85.33	0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.35	-0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJHLD	5290	5394	JUBLIPHR	587	575
BEML	1893	2048	--	--	--
POWRGRD	214	215	--	--	--
TECHM	1629	1632	--	--	--
TORNNT	561	567	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias and witnessed buying in the latter half of the session that led nifty to close in green. On the daily chart, we are observing three consecutive narrow range body formation with higher high this suggests that markets may continue the upside momentum. In coming trading session if Nifty for first hour trades above 17420 level then it may test 17530 – 17610 levels. On the downside, 17300 – 17200 levels may act as support for the day.

We still maintain our stance that the daily trend remains down hence any pullback rallies is likely to attract selling pressure. Hence, one needs to adopted cautious approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	153.45
Stock Futures	Net Buy	48.98
Net Future Position	Net Buy	202.43
Index Options	Net Buy	2506.44
Stock Options	Net Buy	154.00
Net Options Position	Net Buy	2660.44
FII In cash Segment	Net Sell	-909.71
DII In cash Segment	Net Buy	1372.65
Net Cash Position	Net Buy	462.94

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-12-2021)
HINDUNILVR	2435.82	2383.3
TATASTEEL	1140.39	1112.4
DRREDDY	4903.59	4662.75
BPCL	444.78	378.85
HEROMOTOCO	2910.07	2472.7
BRITANNIA	3638.02	3578.5
AXISBANK	742.56	676.1
UPL	718.87	698.2
SHREECEM	28199.79	26289.8
EICHERMOT	2636.27	2451.55
INDUSINDBK	1023.19	945.55
BAJAJ-AUTO	3849.82	3328.4
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Dec-2021	18000	41,200
NIFTY	09-Dec-2021	17400	38,946
NIFTY	09-Dec-2021	17500	33,133

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Dec-2021	17000	62,472
NIFTY	09-Dec-2021	17300	47,509
NIFTY	09-Dec-2021	17200	40,980

Securities in Ban For Trade Date 03-12-2021

IBULHSGFIN, IDEA.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Dec-21	KARDA	SOCIETE GENERALE	BUY	3600000	16.65
2-Dec-21	KIRLOSENG	FRANKLIN TEMPLETON MUTUAL FUND INDIA TAXSHIELD	BUY	1000000	180.00
2-Dec-21	KIRLOSENG	FRANKLIN TEMPLETON MUTUAL FUND INDIA PRIMA PLUS	BUY	3000000	180.00
2-Dec-21	KIRLOSENG	NALANDA INDIA EQUITY FUND LTD	SELL	2228570	180.92
2-Dec-21	KIRLOSENG	NALANDA INDIA FUND LTD	SELL	2971430	180.92
2-Dec-21	WALCHANNAG	VISTRA ITCL INDIA LIMITED	SELL	347214	40.87

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Dec-21	REDINGTON	MARINA IV (SINGAPORE) PTE LIMITED	S	5440000	150.42

 Note- Executed on 02nd Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

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