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Tuesday, 04<sup>th</sup> Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	17625.70	1.57
BSE	59183.22	1.60
World Indices	Last Price	(%) Chg
Dow Jones	36585.06	0.68
Nasdaq	15832.80	1.20
Nikkei	29188.16	1.38
Hang Seng	23165.22	-0.47
FTSE	7384.54	-0.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1805.60	0.31
Silver (\$/Ounce)	22.82	0.02
Crude (\$/BBL)	78.98	0.00
Aluminium spot (\$/mt)	2795.00	-0.82
Copper SPOT (\$/mt)	9757.00	0.68
Lead Spot (\$/MT)	--	--
Natural gas \$/MMBtu	3.82	0.00
Currency	Last Price	(%) Chg
USD-INR	74.32	-0.19
EUR-INR	84.39	-0.30
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BSOFT	567	571	--	--	--
CARBORUN	1007	1033	--	--	--
ECLERX	2792	2950	--	--	--
FORTIS	309	311	--	--	--
HCLINFO	23.75	23.75	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher and momentum on the upside intensified in the latter half of the session that led the Nifty to close near days high. On the daily chart, we are observing bull candle which has closed above the 50-days SMA (17505). This suggests upside momentum. In coming trading session if Nifty for first hour trades above 17646 level then it may test 17850 – 17950 levels. On the downside, 17500– 17400 levels may act as support for the day.

**Since, indices have closed above 50-days SMA (17505) one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	661.98
Stock Futures	Net Sell	-346.39
<b>Net Future Position</b>	<b>Net Buy</b>	<b>315.59</b>
Index Options	Net Sell	-1186.32
Stock Options	Net Buy	210.10
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-976.22</b>
FII In cash Segment	Net Buy	902.64
DII In cash Segment	Net Buy	803.11
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1705.75</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%





**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jan-22	GREENPOWER	RAMLAL KANWARLAL JAIN	B	4500000	20.80
3-Jan-22	GREENPOWER	AXIS BANK LIMITED	S	6613637	20.80
3-Jan-22	MCDHOLDING	ROUTE ONE OFFSHORE MASTER FUND LP	B	168735	122.50
3-Jan-22	MCDHOLDING	ROUTE ONE FUND I LP	S	167189	122.50

Note- Executed on 03<sup>rd</sup> Jan 2022. Bulk Deal Buy/Sell done by fund house is considered

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